

Regency Ceramics Limited

CIN : L26914TG1983PLC004249

Registered office : Plot No.89/A, Aishwarya, 1stFloor, Street No.8, Sagar Society,
Road No.2, Banjara Hills, Hyderabad - 500 034.

Phone: 040-23319902 E-Mail ID : rclcosec@gmail.com

REF/RCL/SEC/2019:

Date: 04/10/2019

National Stock Exchange of India Limited
Exchange Plaza
BandraKurla Complex
Bandra, Mumbai-400051

Corporate Relationship Department
BSE Limited
PhirozeJeebhoy Towers
Dalal Street, Mumbai -400001

Dear Sir/Madam

Sub: Disclosure under Regulation 31A of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019

With reference to the above, please find enclosed disclosure of reasons for encumbrance pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This is for your information and records of the Exchange, please.

Thanking you

Yours sincerely

G N Naidu

Signature of the Authorized Signatory



Annexure- II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	REGENCY CERAMICS LIMITED
Name of the Recognised Stock Exchanges where the shares of the company are listed	1. NATIONAL STOCK EXCHANGE OF INDIA 2. BSE LIMITED
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. G N Naidu Mrs. P. Narayanamma Mr. G.VenkatesuluNaidu Mr. G.Dora Swamy Naidu
Total promoter shareholding in the listed company	1,60,21,125 Shares of Rs. 10/- each
Encumbered shares as a % of promoter shareholding	29.26%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 23/04/2010)	Encumbrance 2 (Date of creation of encumbrance: 15.12.2008)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge
No. and % of shares encumbered	No. of shares: 2000000 - 42.67	No. of shares: 2644159 - 56.41
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	PIPDIC
	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If -No, provide the nature of the business of the entity.	Finance Company(govt of Puducherry Undertaking)
	Names of all other entities in the agreement	NA
Whether the encumbrance is relating to any debt	No	No

	instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating		
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 2,00,00,000	Rs. 2,68,71,590
	Amount involved (against which shares have been encumbered) (B)	Rs. 2,00,00,000	Rs. 29,60,00,000
	Ratio of A / B	1:1	0.09:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	Borrowed amount is utilized for the benefit of the Company/Group Companies.	Borrowed amount is utilized for the benefit of the Company.
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	It was utilized for the working capital of Company/Group Companies.	It was utilized for the working capital of Company.




G N Naidu

Signature of the Authorised Signatory

Place: Hyderabad

Date: 04.10.2019