

HARSH FAMILY TRUST
Oriental House, 6th Floor, 7, J. Tata Road, Churchgate, Mumbai 400020.
Mobile No.: 9820428555

Date: 22.02.2019

Bombay Stock Exchange Ltd. 1 st Floor, New Trading Wing P.J.Towers, Dalal Street Mumbai-400001. BSE SCRIP CODE: 533289	National Stock Exchange of India Ltd. 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. NSE SYMBOL: KTIL
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Dear Sir,

Sub.: Disclosure [Revised] under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Ref: Kesar Terminals & Infrastructure Ltd. (“Company”)

We refer to our earlier Disclosure dated 07.02.2019 on the captioned subject.

Through an oversight, we did not consider the latest Amendment made on 16.11.2018, in Regulation 31A(6)(a) of the SEBI (Listing Obligations and Disclosure Requirements) (6th Amendment) Regulations, 2018.

In view of the same, we are now submitting herewith, the revised Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for receipt by way of gift of 6,40,348 Equity Shares of Rs.5/- each of Kesar Terminals & Infrastructure Limited representing 5.86% of the paid-up Share Capital of the Company, without consideration, from Mrs. Madhavi Harsh Kilachand, one of the Promoters, in two tranches on 28.01.2019 (3,03,388 Equity Shares – 2.77%) & 05.02.2019 (3,36,960 Equity Shares – 3.09%).

As per Regulation 31A(6)(a) of the SEBI (Listing Obligations and Disclosure Requirements) (6th Amendment) Regulations, 2018, on receipt of the above shares, the recipient has been classified as a Person belonging to the Promoter Group.

Kindly take the above disclosure on your records and acknowledge the same.

Thanking You,
Yours Truly,
For HARSH FAMILY TRUST


(RAJESH S. CHADAGA)
TRUSTEE


(SATYEN M. MEHTA)
TRUSTEE

Encl: **As above.**

CC to: Kesar Terminals & Infrastructure Ltd., Oriental House, 7, J T Road, Churchgate, Mumbai 400020.

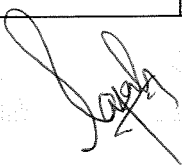
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Kesar Terminals & Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Harsh Family Trust Persons Acting in concert(PACS): <ol style="list-style-type: none"> 1. Harsh Rajnikant Kilachand 2. Rohan Harsh Kilachand 3. Rohita Harsh Kilachand 4. Rajnikant A Kilachand HUF 5. Harsh Rajnikant Kilachand(HUF) 6. Madhavi Harsh Kilachand 7. Shreemati Ambalal Kilachand 8. India Carat Pvt. Ltd 9. SEEL Investment Pvt. Ltd 10. Indian Commercial Co Pvt. Ltd 11. Kesar Enterprises Ltd. 12. Kesar Corporation Pvt. Ltd 		
Whether the acquirer belongs to Promoter/Promoter group	Yes (By virtue of latest amendment dated 16.11.2018 Regulation 31A (6) (a) of SEBI LODR Regulation 2015).		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition of Shares / Voting rights as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
i)Acquirer: Harsh Family Trust:	614378	59.92	59.92
ii)Persons Acting in concert(PACS):			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VRs) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	65,14,378	59.92	59.92
	-	-	-




<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired i)Acquirer: Harsh Family Trust: ii)Persons Acting in concert(PACS): Madhavi Harsh Kilachand</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>640348</p> <p>(-640348)</p> <p>0</p>	<p>5.86</p> <p>(-5.86)</p> <p>0</p>	<p>5.86</p> <p>(-5.86)</p> <p>0</p>
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights i)Acquirer: Harsh Family Trust: ii)Persons Acting in concert(PACS):</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>6,40,348</p> <p>58,74,030</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>6514378</p>	<p>5.86</p> <p>54.06</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>59.92%</p>	<p>5.86</p> <p>54.06</p> <p>-</p> <p>-</p> <p>-</p> <p>-</p> <p>59.92%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>Off market Transfer of Equity Shares by way of gift to Harsh Family Trust without consideration from a Promoter.</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>--</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>28.01.2019 & 05.02.2019</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]</p>		




Part-B***

Name of the Target Company: Kesar Terminals & Infrastructure Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
ACQUIRER:		
1. Harsh Family Trust	Yes	AABTH9361C
PROMOTERS/PERSONS ACTING IN CONCERT(PACS):		
2. Harsh Rajnikant Kilachand	Yes	AACP3749C
3. Rohan Harsh Kilachand	Yes	AMNPK1914E
4. Rohita Harsh Kilachand	Yes	ASAPK3451B
5. Rajnikant A Kilachand (HUF)	Yes	AAAHR0711D
6. Harsh Rajnikant Kilachand(HUF)	Yes	AAAH1295Q
7. Shreemati Ambalal Kilachand	Yes	AABPK5403A
8. India Carat Pvt. Ltd	Yes	AAACI2089L
9. SEEL Investment Pvt. Ltd	Yes	AABCS1375G
10. Indian Commercial Co Pvt. Ltd	Yes	AAACI1338Q
11. Kesar Enterprises Ltd.	Yes	AABCK7328R
12. Kesar Corporation Pvt. Ltd	Yes	AAACK1691A

FOR HARSH FAMILY TRUST


(RAJESH S. CHADAGA)
TRUSTEE


(SATYEN M. MEHTA)
TRUSTEE

Place: MUMBAI
Date: 22.02.2019

