

# ASHOK PIRAMAL GROUP REAL ESTATE TRUST

Peninsula Spenta, Mathuradas Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

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Date: 22.03.2021

To,  
Corporate Relations  
Department  
**BSE Limited,**  
1<sup>st</sup> Floor, New Trading Wing  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai - 400 001

The Market Operations  
Department  
**National Stock Exchange of  
India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No C/1, G Block  
Bandra - Kurla Complex  
Bandra (E), Mumbai - 400 051

The Compliance Officer,  
**Peninsula Land Limited,**  
503, 5<sup>th</sup> Floor, Peninsula  
Tower-1,  
Peninsula Corporate Park,  
Ganpatrao Kadam Marg,  
Lower Parel, Mumbai -  
400013

Dear Sir (s),

Sub: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the captioned subject, please find the attached disclosure as required under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the matter of the acquisition of securities of Peninsula Land Limited on 22<sup>nd</sup> March, 2021

For Ashok Piramal Group Real Estate Trust



**Rajeev A. Piramal**  
Trustee

*Enclosure – As above*

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |   |   |
|--|---|---|---|
| 1. Name of the Target Company (TC)   | <b>Peninsula Land Limited</b>                                   |   |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Ashok Piramal Group Real Estate Trust                           |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | Yes   |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | <b>National Stock Exchange of India Limited and BSE Limited</b> |   |   |
| 5. Details of the acquisition / <del>disposal</del> /holding of shares/voting rights/holding of the Acquirer and PAC   | Number  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b><u>Before the acquisition/<del>disposal</del> under consideration, holding of :</u></b>   |   |   |   |
| a) Shares carrying voting rights   | <b>Annexure-A</b>   | <b>Annexure-A</b>                                       | <b>Annexure-A</b>   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | <b>N.A.</b>   | <b>N.A.</b>   | <b>N.A.</b>   |
| c) Voting rights (VR) otherwise than by shares   | <b>N.A.</b>   | <b>N.A.</b>   | <b>N.A.</b>   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | <b>N.A.</b>   | <b>N.A.</b>   | <b>N.A.</b>   |
| <b>Total (a+b+c+d)</b>   | <b>Annexure-A</b>   | <b>Annexure-A</b>                                       | <b>Annexure-A</b>   |
| <b><u>Details of acquisition/sale :</u></b>  |   |   |   |
| a) Shares carrying voting rights acquired/ <del>sold</del>   | <b>Annexure-A</b>   | <b>Annexure-A</b>                                       | <b>Annexure-A</b>   |
| b) VRs acquired /sold otherwise than by shares   | <b>N.A.</b>   | <b>N.A.</b>   | <b>N.A.</b>   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | <b>N.A.</b>   | <b>N.A.</b>   | <b>N.A.</b>   |
| d) Shares encumbered / invoked/released by the acquirer  | <b>N.A.</b>   | <b>N.A.</b>   | <b>N.A.</b>   |
| <b>Total (a+b+c+d)</b>   | <b>Annexure-A</b>   | <b>Annexure-A</b>                                       | <b>Annexure-A</b>   |
| <b><u>After the acquisition/sale, holding of:</u></b>  |   |   |   |
| a) Shares carrying voting rights   | <b>Annexure-A</b>   | <b>Annexure-A</b>                                       | <b>Annexure-A</b>   |

|   |  |                   |                   |
|---|--|-------------------|-------------------|
| b) Shares encumbered with the acquirer  | N.A.                                       | N.A.              | N.A.              |
| c) VRs otherwise than by shares   | N.A.                                       | N.A.              | N.A.              |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.                                       | N.A.              | N.A.              |
| <b>Total (a+b+c+d)</b>  | <b>Annexure-A</b>                          | <b>Annexure-A</b> | <b>Annexure-A</b> |
| 6. Mode of acquisition—/ <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                    | Open Market                                |                   |                   |
| 7. Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 22.03.2021                                 |                   |                   |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>  | 27,92,01,220 Equity Shares of Rs. 2/- each |                   |                   |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>  | 27,92,01,220 Equity Shares of Rs. 2/- each |                   |                   |
| 10. Total diluted share/voting capital of the TC after the said acquisition/ <del>sale</del> .  | 27,92,01,220 Equity Shares of Rs. 2/- each |                   |                   |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer/~~seller~~ / Authorised Signatory**



**Rajeev A. Piramal  
Trustee**

*Enclosure – As above*

Place: 22.03.2021  
Date: Mumbai

## Annexure – A

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of Shareholder                          | Date of transaction | Before the acquisition/disposal under consideration, holding of |  |   | Details of acquisition/sale |  |   | After the acquisition/sale, holding of |  |   |
|--|---------------------|---|--|---|-----------------------------|--|---|--|--|---|
|  |                     | Number  | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) | Number                      | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) | Number                                 | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b>Ashok Piramal Group Real Estate Trust</b> | <b>22.03.2021</b>   | <b>15,44,09,248</b>   | <b>55.31%</b>  | <b>55.31%</b>   | <b>13,90,000</b>            | <b>0.50%</b>   | <b>0.50%</b>  | <b>15,57,99,248</b>                    | <b>55.81%</b>  | <b>55.81%</b>   |
| Urvi Ashok Piramal                           | NIL                 | 27,92,015   | 1.00%  | 1.00%   | NIL                         | NIL  | NIL   | 27,92,015                              | 1.00%  | 1.00%   |
| Rajeev Ashok Piramal                         | NIL                 | 9,21,365  | 0.33%  | 0.33%   | NIL                         | NIL  | NIL   | 9,21,365                               | 0.33%  | 0.33%   |
| Nandan Ashok Piramal                         | NIL                 | 9,21,365  | 0.33%  | 0.33%   | NIL                         | NIL  | NIL   | 9,21,365                               | 0.33%  | 0.33%   |
| Harshvardhan Ashok Piramal                   | NIL                 | 9,21,365  | 0.33%  | 0.33%   | NIL                         | NIL  | NIL   | 9,21,365                               | 0.33%  | 0.33%   |
| Kalpana Singhania                            | NIL                 | 30,000  | 0.01%  | 0.01%   | NIL                         | NIL  | NIL   | 30,000                                 | 0.01%  | 0.01%   |
| Powerjet Carriers and Transporters Pvt Ltd   | NIL                 | 66,414  | 0.02%  | 0.02%   | NIL                         | NIL  | NIL   | 66,414                                 | 0.02%  | 0.02%   |
| Anjali Mody Family Private Limited           | NIL                 | 13,24,000   | 0.47%  | 0.47%   | NIL                         | NIL  | NIL   | 13,24,000                              | 0.47%  | 0.47%   |
| Aditi Mody Family Private Limited            | NIL                 | 13,24,000   | 0.47%  | 0.47%   | NIL                         | NIL  | NIL   | 13,24,000                              | 0.47%  | 0.47%   |
| Aarti Pandit Family Private Limited          | NIL                 | 13,13,092   | 0.47%  | 0.47%   | NIL                         | NIL  | NIL   | 13,13,092                              | 0.47%  | 0.47%   |
| <b>Total</b>                                 | NIL                 | <b>16,40,22,864</b>   | <b>58.74%</b>  | <b>58.74%</b>   | <b>13,90,000</b>            | <b>0.50%</b>   | <b>0.50%</b>  | <b>16,54,12,864</b>                    | <b>59.24%</b>  | <b>59.24%</b>   |