Rajinder Kumar Singhania

H. no. 96, Sant Nagar, Civil Lines, Ludhiana, Punjab-141001

Date: 20.02.2024

To,

The Secretary
(Department of Corporate Services)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai (MH)

To,

The Board of Director Prime Industries Limited SCO 19, Master Chambers, Feroze Gandhi Market, Ludhiana-141001 Punjab

Subject: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations</u>, 2011 for self & on behalf of PACs.

Respected Sir/ Madam,

With reference to the above subject, we are enclosing herewith disclosures as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011) with regard to disposal of 1,25,500 equity shares of Prime Industries Limited.

Kindly take the same on record.

Thanking You.

Yours Faithfully,

For self & on behalf of PACs of Prime Industries Ltd.

Rajinder Kumar Singhania

Encl.: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Prime Industries Limited | | | |
|--|--|--|------------------------|--|
| Name(s) of the seller and Persons Acting in | | umar Singhania | | |
| Concert (PAC) with the seller | 2. Harneesh Kaur Arora | | | |
| | and PACs: 1. Priyanka Thukral Arora 2. Saint Co India Private Limited 3. Crescent Investments (A Private Company with Unlimited Liability) 4. Jashanjyot Singh Arora 5. Harjeet Singh Arora 6. Chirag Singhania | | | |
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| | | 0 0 | | |
| | 8. Parveen | Singhania | | |
| | 9. Isha Singl | Isha Singhania Arora Financial Services Private Limited | | |
| | 10. Arora Fin | | | |
| | 11. Master Ti | rust Limited | | |
| Whether the seller belongs to | Yes | | | |
| Promoter/Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | | |
| Details of the sale / disposal as follows | Number | % w.r.t. total | % w.r.t. | |
| 100 | | share/voting | total diluted | |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | capital | share/voting | |
| 1.0 | | wherever | capital of | |
| | | applicable | the TC (*) | |
| Before the sale / disposal under | | | | |
| consideration, holding of : | | | | |
| a) Shares carrying voting rights: - | | | | |
| Rajinder Kumar Singhania | 25,00,806 | 15.98% | 11.91% | |
| 2. Harneesh Kaur Arora | 17,64,891 | 11.27% | 8.40% | |
| 3. Jashanjyot Singh Arora | 4,50,000 | 2.88% | 2.14% | |
| 4. Harjeet Singh Arora | 1,33,902 | 0.86% | 0.64% | |
| 5. Chirag Singhania | 1,00,000 | 0.64% | 0.48% | |
| 6. Puneet Singhania | 1,00,000 | 0.64% | 0.48% | |
| 7. Parveen Singhania | 1,00,000 | 0.64% | 0.48% | |
| 8. Saintco India Private Limited | 8,27,500 | 5.29% | 3.94 % | |
| 9. Arora Financial Services Private | 2,20,600 | 1.41% | 1.05% | |
| Limited | | 27,1270 | 1.0370 | |
| | 1.07.276 | 0.69% | 0.51% | |
| 10. Master Trust Limited | 1,07,276 | | | |
| 10. Master Trust Limited 11. Crescent Investments | 1,07,276 4,88,169 | | | |
| | 4,88,169 67,93,144 | 3.12% | 2.32% | |
| 11. Crescent Investments | 4,88,169 | 3.12% 43.40% | 2.32% 32.34% | |
| 11. Crescent Investments TOTAL | 4,88,169 67,93,144 | 3.12% | 2.32% | |
| 11. Crescent Investments TOTAL b) Shares in the nature of | 4,88,169 67,93,144 | 3.12% 43.40% | 2.32% 32.34% | |
| 11. Crescent Investments TOTAL b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | 4,88,169 67,93,144 NIL | 3.12% 43.40% | 2.32% 32.34% | |
| 11. Crescent Investments TOTAL b) Shares in the nature of encumbrance (pledge/lien/non- | 4,88,169 67,93,144 | 3.12% 43.40% | 2.32% 32.34% | |

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| and the charles that by equity shares | IVIL | NIL | N.A. |
|--|------------------------------|------------------------|--------|
| b) VRs otherwise than by equity shares | NIL | | 31.15% |
| TOTAL | 4,88,169 65,42,894 | 3.12% 41.80% | 2.32% |
| 11. Crescent Investments | 1,07,276 | 0.69% | 0.51% |
| Limited 10. Master Trust Limited | 1.07.276 | 0.500/ | |
| Arora Financial Services Private Limited | 2,20,600 | 1.41% | 1.05% |
| 8. Saintco India Private Limited | 8,27,500 | 5.29% | 3.94 % |
| 7. Parveen Singhania | 1,00,000 | 0.64% | 0.48% |
| 6. Puneet Singhania | 1,00,000 | 0.64% | 0.48% |
| 5. Chirag Singhania | 1,00,000 | 0.64% | 0.48% |
| 4. Harjeet Singh Arora | 1,33,902 | 0.86% | 0.64% |
| 3. Jashanjyot Singh Arora | 4,50,000 | 2.88% | 2.14% |
| 2. Harneesh Kaur Arora | 16,40,141 | 10.48% | 7.81% |
| Rajinder Kumar Singhania | 23,75,306 | 15.17% | 11.31% |
| a) Shares carrying voting rights | | | |
| After the sale/disposal, holding of: | 2,50,250 | 1.60% | 1.19% |
| undertaking/ others) TOTAL (a+b+c+d) | | 11.11 | |
| (pledge/lien/non-disposal | NIL | NIL | N.A. |
| acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares in the nature of encumbrance | NIL | NIL | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the | NIII | | |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | N.A. |
| On dated 19.02.2024 | 1,24,750 | 0.80% | 0.59% |
| Details of sale/disposal a) Shares carrying voting rights sold/disposed in open market by: 1. Rajinder Kumar Singhania 2. Harneesh Kaur Arora | 1,25,500 1,24,750 | 0.80% | 0.60% |
| TOTAL (a+b+c+d) | 69,93,144 | • | 33.30% |
| 2. Isha Singhania | 1,00,000 | - | 0.48% |
| Priyanka Thukral Arora | 1,00,000 | | 0.48% |
| securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Warrants/convertible | | G. L. | |



| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:- | | | | |
|--|--|-------------|--------|--|
| 1. Priyanka Thukral Arora | 1,00,000 | | 0.48% | |
| 2. Isha Singhania | 1,00,000 | : | 0.48% | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | NIL | NIL | N.A. | |
| TOTAL (a+b+c+d) | 67,42,894 | • | 32.10% | |
| Mode of sale (e.g. open market / off- market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | | open market | | |
| Salient features of the securities sold | 1. Mr. Rajinder Kumar Singhania has 1,25,500 equity shares from his total ho (i.e. 25,00,806) in open market. After sale/disposal Shareholding of Rajinder Kumar Singhania is of 23,75 equity shares. | | | |
| | 2. Mrs. Harneesh Kaur Arora has sold 1,24,750 equity shares from her total holding (i.e. 17,64,891) in open market. | | | |
| | After sale/disposal Shareholding of Mrs. Harneesh Kaur Arora is of 16,40,141 equity shares. | | | |
| Date of sale of shares | 19.02.2024 | | | |
| Equity share capital / total voting capital of | Rs. 7,82,67,000/- (1,56,53,400 equity shares of | | | |
| the TC before the said acquisition/sale | Rs. 5/- Each) | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 7,82,67,000/- (1,56,53,400 equity shares of | | | |
| Total diluted share/voting capital of the TC | Rs. 5/- Each) | | | |
| after the said acquisition/sale | Rs. 10,50,17,000/- (2,10,03,400 Equity Shares of Rs. 5/- each) | | | |

For and on behalf of Promoters and PACs of Prime Industries Ltd.

Rajinder Kumar Singhania