Vishal Rajkumar Chordia

Plot No. 14/15, Swagat Bunglow, Motibaug Society Pune- Satara Road, Market Yard, Pune - 410036 Mobile - 9822036380 Email: vishal.chordia@aveerfoods.com

BSE Ltd [Bombay Stock Exchange Ltd.] Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001

o th May, 2023 By E-mail and Hand Delivery

Kind Atten: - Dept. of Corporate Services

Subject:- Disclosz re under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

NAME OF TC: - AiSTEER FOODS LIMITED

CIN: U15549PN2019PLC183457

[SIN: INE09BN01011 Scrip Code: 543737

Dear Sir/Madam,

I have acquired on 1f5t¹: May, 2023 in dematerialized form 1,97,498 (One Lakh Ninety Seven Thousand Four Hundred arty. Ninety-Eight) Equity Shares of Aveer Foods Limited, by way of Gift from Mr. Pradeep Hukmichand Chordia forming part of the Promoter Group through Inter-Se Transfer of Shares.

The Details of the same are as under:-

Sr. No.	Date of Acquisitkin	Name of the Transferor/ Donor (Belongs to Promoter	Name of the Transferee/ Donee (Belongs to Promoter	Number of shares transferred by way of Gift	Percentage to Total Share Capital (%)
		group)	group)		
1.	08/05/2023	Mr. Pradeep	Mr. Vishal	1,97,498	
	Hukmichand		Rajkumar Chordia		4.90%
		Chordia			
			1,97,498	4.90%	

Pursuant to the pravisions of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 I hereby report to the Exchange about the said acquisition.

The relevant information as per the format prescribed by SEBI, is enclosed herewith duly completed and signed.

Please take note of the same and do the needful.

Thanking you,

Vishgrk[—]ajkumar Clordia

Encl.:- As Above

CC: -

Company Secretar, & Compliance Officer Aveer Foods Limited Plot No. 55/5 6 A Hadapsar Industrial Estate, Near Tata Honeywell, Hadapsar,

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Cow any (TC)	Aveer Foods Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Mr. Vishal Rajkumar Chordia PAC- List detailed in Part B.			
Whether the acquire= belongs to Promoter / Promoter group	Yes. Mr. Vishal Rajkumar Chordia belongs to the Promoter/Promoter Group.			
Name(s) of the Stock Exchange(s)where the shares of TC are Listed	BSE Ltd.			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideratio than Sellers) of TC:	n, holding of	Acquirer along w	ith PACs (Other	
a) Shares carrying voting rights	23,18,976	57.58%	57.58%	
Note: Refer Part B Total (A+B) Shares held before Acquisition.				
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) etherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-	
e) Total (a+b+c+d)	23,18,976	57.58%	57.58%	
Details of acquisition				
a) Shares carrying voting rights acquired	1,97,498	4.90%	4.90%	
b) VRs acquired otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	_	-	-	



d) Shares in the nature of encumbrance			
(pledge/ lien/ non- disposal			
undertaking/ others)			
e) Total (a+b+c+/-d)			
c) Total (a 15 le 17 d)	1,97,498	4.90%	4.90%
After the acquisition, holding of A		with PACs of TO	The state of the s
		4.5	
a) Shares carrying voing rights	29,13,885	72.34%	72.34%
Note: Refer Part B Grand Total (A+B+C) which includes remaining shares of the Sellers and the shares acquired by Mr. Anand Chordia, the Acquirer No. 2.			
b) VRs otherwise than by equityshares		-	
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal <u>undertaking/ others)</u>			
e) Total (a+b+c+d)	29,13,885	72.34%	72.34%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Off Market by way of Gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. Date of acquisition of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	There are no other Securities which are to be converted into Equity Shares Date of Acquisition — 8 th May, 2023		
Equity share capital / total voting capitalof the TC before the said acquisition	Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each. [Same as above as there was only the Inter-Se transfer amongst the Promoters without any fresh allotment etc.]		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 4,02,82,520/- (Rupees Four Crore Two Lakh Eighty Two Thousand Five Hundred Twenty only) divided into 40,28,252 Equity Shares of Rs. 10/- each. After the acquisition, there is no change in the existing Share Capital of the Company.		

Whoold

Part-B

Name of the 'Target Company: Aveer Foods Limited

The followin= is the entire list of Promoters/Promoters Group and Persons Acting in Concert and includes Acquirer, SAers and PACs other than Acquirer, Seller separately: -

S R. No	Name of the Shareholders	Transaction	•	No. of Shares proposed to be acquired/ (transferred)	After the Transaction	Ŷ	PAN
		shares/voti ng rights	% w.r.t total share capital of TC		No. of shares/votin g rights	% w.r.t total share capital of TC	
A)							•
1)	Acquirer No. 1 Mr. Vishal Rajkunia7 Chordia	1,78,730	4.44%	1,97,498	3,76,228	9.34%	
2)	Acquirer No. 2 Mr. Anand Rajkuma Chordia Note: Separate Disclosure is being made by Mr. Anand Chordia.	1,87,520	4.66%	1,97,498	3,85,018	9.56%	
B)	PACs (Other than Sellers)						
3)	Hukmichand Cli3rdia	15,44,968	38.35%	-	15,44,968	38.35%	
	Mrs. Madhubala Rajkumar Chordia	1,97,775	4.91%	-	1,97,775	4.91%	
5)	Mrs. Shweta Vsha Chordia	1,87,574	4.66%	-	1,87,574	4.66%	
6)	Mrs. Namita Kusha_ Pittie	19		-	19		
7)	Ms. Anuradha Pradeer Chordia	486	0.04%	-	486	0.04%	
8)	Mrs. Neelam Sarneer Goyal	27	0.04%	-	27	0.0476	
9)	(India) LLP	969		-	969		
0)	Dr. Pravin Hukmichand Chordia	20,908	0.52%	-	20,908	0.52%	
	TOTAL (A+B) :-	23,18,976	57.58%	3,94,996	27,13,972	67.38%	
<u>C)</u>							
1)	Mr. ?radeep Hukmichand Chordia	3,74,968	9.30%	(2,74,968)	1,00,000	2.48%	
2)	Mrs. Meena Eradeep Chordia	2,19,941	5.46%	(1,20,028)	99,913	2.48%	
	TOTAL, (C) :-	5,94,909	14.76%	(3,94,996)	1,99,913	4.96%	
	Grand Total (A +B +C):-	29,13,885	72.34%	_	29,13,885	72.34%	

Place: Pune	
Date:	th May, n23

Signature:

Name of the AcquiMr. Vishal Rajkumar Chordia

Note:

(*) Total share cap tal. capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the listing A€reennerrt.

(**) Diluted share:voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securitits/viarrar into equity shares of the TC.

(***) Part-B shall to disclosed to the Stock Exchanges but shall not be disseminated.