

June 05, 2023

To, The General Manager Department of Corporate Affairs BSE Limited Phiroze Jeejobhoy Towers, Dalal Street, Mumbai - 400 001.

Scrip Code: 540268

<u>Subject: Disclosure under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir/Madam,

This is to inform you that Wilson Holdings Private Limited ("Wilson") has sold 1,01,908 equity shares of TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) ("Company"), in on market sale. Consequently, the shareholding of Wilson in the Company has decreased by 0.09% of the total paid-up equity share capital of the Company.

In this regard, in terms of Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, and Master Circular issued by SEBI on for Substantial Acquisition of Shares and Takeovers on February 16, 2023, as amended, please find enclosed herewith the requisite disclosure.

Kindly take the same on record.

Thanking You,

Yours faithfully, For Wilson Holdings Private Limited

For Wilson Holdings Frivate Lilling

Authorised Signatory Encl.: as above

	Name of the Target Company (TC)	TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited)			
8	Name(s) of the acquirer/seller and	Promoter who has	shareholding in the TC:		
	Person Acting in Concert (PAC) with the	- Wilson Holdings Private Limited			
	acquirer	- Mrs. Minaxi Me	hta		
	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes			
	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited			
•	Details of the acquisition/disposal as follows:	Number		% w.r.t. total dilut share/voting capi of the TC (**)	
	Before the acquisition/sale under consideration, holding of acquirer along with PAC of:				
	(a) Shares carrying voting rights Wilson Holdings Private Limited	6,48,78,273 equity shares.	55.80% of the total paid up equity share capital of the TC.		
	Mrs. Minaxi Mehta	22,46,180 equity shares.	1.93% of the total paid- up equity shares capital of the TC.	1.87% of the total diluted share/voti capital of the TC.	
	(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	•	•	
	(c) Voting rights (VR) otherwise than by shares	-	-	-	
	(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	•	•	-	
	(e) Total (a + b + c + d)	6,71,24,453 equity shares.	57.73% of the total paid up equity share capital of the TC	55.85% of the to diluted share/voti capital of the TC	
	Details of acquisition/sale				
	(a) Shares carrying voting rights acquired /sold	1,01,908 equity shares.	0.09% of the total share/voting capital of the TC	0.08% of the to diluted share/vot capital of the TC	
	(b) VRs acquired/sold otherwise than by shares	-	-		
	(c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	-	
	(d) Shares encumbered/invoked/released by the acquirer	•		-	
	(e) Total (a+b+c+d)	1,01,908 equity shares.	0.09% of the total paid up equity share capital of the TC	0.08% of the to diluted share/voting capital of the TC	

	After acquisition/sale, holdings of:				
-71	(a) Shares carrying voting rights				
	Wilson Holdings Private Limited	6,47,76,365 equity shares.	55.71% of the total share/voting capital of the TC	diluted share/voting capital of the TC.	
	Mrs. Minaxi Mehta	22,46,180 equity shares.	1.93% of the total post issue paid up equity share capital of the TC	diluted share/voting	
	(b) Shares encumbered with the acquirer.	-	-	•	
	(c) VR otherwise than by shares	•	•	-	
	(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-	•	
	(e) Total (a+b+c+d)	6,70,22,545 equity shares.	57.64% of the total paid up equity share capital of the TC		
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable				
8.	Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.23,25,45,782/-comprising of 11,62,72,891 equity shares of Rs.2/- each.*			
9.	Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 23,25,45,782/-comprising of 11,62,72,891 equity shares of Rs.2/- each**			
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 24,03,96,556/- divided into 12,01,98,278 equity shares of Rs. 2/- each***			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. - While computing equity share capital/total voting capital of the TC, we have also included 58,175 equity shares allotted pursuant to exercise of ESOP on May 23, 2023.

(**) Total share capital/total voting capital of TC after the sale includes 58,175 equity shares allotted pursuant to exercise of ESOP on May 23, 2023.

(***) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible Warrants, ESOPs vested but not exercised and also 58,175 equity shares allotted upon exercise of ESOPs post March 31, 2023, and the same has been included in the Equity share capital/total voting capital of the TC before the said acquisition.

For Wilson Holdings Private Limited

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Authorised Signatory

Place: Mumbai Date: June 05, 2023