

April 8, 2020

The Asst. Vice President Listing Department National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra–Kurla Complex Bandra (East), Mumbai – 400 051

NSE Symbol: INDUSINDBK

Chief Regulatory Officer, India International Exchange 1st Floor, Unit No. 101, The Signature Building No.13B, Road 1C, Zone 1, GIFT SEZ, GIFT CITY, Gandhinagar - GJ 382355

Scrip Code: 1100027

Madam / Dear Sir,

The Deputy General Manager Corporate Relationship Dept. BSE Ltd.

1st Floor, New Trading Ring Rotunda Building, P. J. Towers Dalal Street, Fort, Mumbai – 400 001

BSE Scrip Code: 532187

<u>Subject: Compliance with SEBI Circular no. CIR/IMD/DF-I-67 / 2017 dated June 30, 2017 – Statement containing details of Debt Securities as on March 31, 2020</u>

In compliance with SEBI Circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017, we submit herewith a 'Statement containing details of Debt Securities issued by our Bank, which are outstanding as on half-year ended on March 31, 2020.

These Debentures are listed on National Stock Exchange of India Limited.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For IndusInd Bank Ltd.

HARESH Digitally signed by HARESH KISHINCHA KISHINCHAND GAJWANI Date: 2020.04.08 GAJWANI 18:47:28 +05'30'

Haresh Gajwani Company Secretary



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri-Ghatkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

Registered Office: 2401 Gen. ThImmayya Koad, Pune 411 001, India Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com CIN: L65191PN1994PLC076333

IndusInd Bank Limited

Name of the issuer	ISIN number	Issuance	Maturity date	Coupon	Payment	Embedded option if any	Amount issued	Amount
		date		rate	frequency		(Rs.in Crs)	outstanding
								(Rs.in Crs)
IndusInd Bank Limited	INE095A08041	31.03.2015	31.03.2022	8.80%	Annually	None	500	500
IndusInd Bank Limited	INE095A08058	09.12.2016	09.12.2026	7.60%	Annually	None	1500	1500
IndusInd Bank Limited	INE095A08066	22.03.2017	Perpetual	9.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 22, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the "Issuer Call Date") or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08074	18.04.2017	Perpetual	9.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on April 18, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the "Issuer Call Date") or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08082	28.03.2019	Perpetual	10.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 28, 2024 (being the 5th anniversary of the Deemed Date of Allotment) or any other Date thereafter (the "Issuer Call Date").	1489.90	1489.90