### SOM DISTILLERIES AND BREWERIES LIMITED

(Formerly Known As Som Distilleries Breweries & Wineries Limited)

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh - 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470 Email: compliance@somindia.com Website: www.somindia.com

CIN: L74899DL1993PLC052787 (BSE: 507514, NSE: SDBL)



#### SDBL/BSE/NSE/2024-25

4.06.2024

To

| The Manager,                                 | Dy. General Manager,              |  |  |  |
|--|-----------------------------------|--|--|--|
| Listing Department,                          | Department of Corporate Services, |  |  |  |
| NATIONAL STOCK EXCHANGE OF INDIA BSE LIMITED |                                   |  |  |  |
| LIMITED                                      |                                   |  |  |  |
| 'Exchange Plaza' C-1 , Block G,              | First Floor, P.J. Towers,         |  |  |  |
| Bandra-Kurla Complex, Bandra (E),            | Dalal Street, Fort,               |  |  |  |
| Mumbai-400 051.                              | Mumbai – 400001.                  |  |  |  |
| cmlist@nse.co.in                             | corp.compliance@bseindia.com      |  |  |  |
| Security ID: SDBL                            | Security ID: 507514               |  |  |  |

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure dated 4.06.2024 as received from one of the promoters Shri Jagdish Kumar Arora on behalf of the Promoter(s) and person acting in concert.

| NAME OF ACQUIRER    | DATE OF ACQUISITION | NO OF SHARES         |  |
|---------------------|---------------------|----------------------|--|
| Jagdish Kumar Arora | June 4, 2024        | 25,000 Equity Shares |  |

This is for your information and records.

1.190102.11

Om Prakash Singh

Company Secretary and Compliance Officer

For Som Distilleries and Breweries Limited

Encl.: as above

### JAGDISH KUMAR ARORA

Promoter of

Som Distilleries and Breweries Limited

#### 4.06.2024

The Board of Directors Dy. General Manager, The Manager, SOM DISTILLERIES AND Department of Corporate Services, Listing Department, **BREWERIES LIMITED** BSE LIMITED, NATIONAL STOCK EXCHANGE OF Corp. Off: 23, Zone-II, M.P. Nagar, First Floor, P.J. Towers, INDIA LIMITED Bhopal Dalal Street, Fort, 'Exchange Plaza' C-1, Block G, M.P. - 462011 Mumbai - 400001. Bandra-Kurla Complex, Bandra (E), corp.compliance@bseindia.com Mumbai-400 051. compliance@somindia.com corp.relations@bseindia.com cmlist@nse.co.in ISIN No.: INE480C01038 Security ID: 507514 takeover@nse.co.in Security ID: SDBL

# SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (<u>SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS</u>) REGULATIONS, 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

| NAME OF ACQUIRER    | DATE OF ACQUISITION | NO OF SHARES         |
|---------------------|---------------------|----------------------|
| Jagdish Kumar Arora | June 4, 2024        | 25,000 Equity Shares |

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Jagdish Kumar Arora

Place: Bhopal

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Som Distilleries and Breweries Limited   |  |  |  |
|--|--|--|--|
| Jagdish Kumar Arora (Acquirer)  (List of Acquirer & Persons Acting in Concert (PAC and their shareholding in target company is annexed herewith as Annexure-1) |  |  |  |
| Yes  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Exchange Of India  | Limited  |  |  |
| % w.r.t. total<br>share/ voting<br>capital wherever<br>applicable (*)  | % w.r.t. total<br>diluted share/<br>voting capital of<br>the TC (**) |  |  |
|  |  |  |  |
| 35.2847%<br>Nil<br>Nil<br>5.5967%  | 33.2934%<br>Nil<br>Nil<br>5.2808%                                    |  |  |
| 40.8814%   | 38.5742%   |  |  |
| 0.0128%<br>Nil<br>Nil  | 0.0121%<br>Nil<br>Nil  |  |  |
| 0.04000/   | 0.01010/   |  |  |
| 0.0128%  | 0.0121%  |  |  |
| 35.2975%<br>Nil<br>Nil<br>5.5967%  | 33.3055%<br>Nil<br>Nil<br>5.2808%                                    |  |  |
|  | 40.8942%   |  |  |



| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | June 4, 2024   |
|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                   | Rs. 38,99,76,864/- divided into 19,49,88,432 Equity shares of Rs. 2/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                     | Rs. 38,99,76,864/- divided into 19,49,88,432 Equity shares of Rs. 2/- each |
| Total diluted share/voting capital of the TC after the said acquisition  | Rs. 41,33,02,624/- divided into 20,66,51,312 Equity shares of Rs. 2/- each |

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

#### Signature of the acquirer /Seller /Authorised Signatory

Jagdish Kumar Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal Date: June 4, 2024

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

| S.<br>No. | Name of the<br>Persons Acting in<br>Concerts (PACs) | Before Acquisition/<br>Disposal |  | Acquisition /<br>Disposal |  | After Acquisition/<br>Disposal |  |
|-----------|---|---------------------------------|--|---------------------------|--|--------------------------------|--|
|           |   | No. of<br>Shares                | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable<br>(*) | No. of<br>Shares          | % w.r.t. total share/votin g capital wherever applicable (*) | No. of<br>Shares               | % w.r.t. total share/voti ng capital wherever applicable (*) |
| 1         | Aalok Deep<br>Finance Private<br>Limited            | 2889250                         | 1.48   | -                         | -  | 2889250                        | 1.48   |
| 2         | Ajay Kumar Arora                                    | 3584797                         | 1.84   |                           |  | 3584797                        | 1.84   |
| 3         | Deepak Arora  | 2922525                         | 1.50   | -                         |  | 2922525                        | 1.50   |
| 4         | Natasha Arora                                       | 723715                          | 0.37   | -                         |  | 723715                         | 0.37   |
| 5         | Som Distilleries Private Limited                    | 18090147                        | 9.28   | -                         | -  | 18090147                       | 9.28   |
| 6         | Sunita Arora  | 805115                          | 0.41   |                           | -  | 805115                         | 0.41   |
| 7         | Surjeet Lal   | 0                               | 0  |                           |  | 0                              | 0  |
| 8         | Sweena Arora  | 230                             | 0.00   | -                         | -  | 230                            | 0.00   |
| 9         | Jagdish Kumar<br>Arora                              | 39785392                        | 20.40  | 25000                     | 0.01   | 39810392                       | 20.41  |
|           | Total   | 68801171                        | 35.28  | 25000                     | 0.01   | 68826171                       | 35.29  |

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