

Date:07.09.2020

To,

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

Ref:Our Security Code No. 500143ISIN: INE160F01013

Sub:Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,

I, Ryan Dalal, as a member and representative of the Promoter/Promoters Group of P. H. Capital Limited hereby submit the requisite disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended from time to time, in respect of transaction in Equity Shares of the Company by the members of the Promoter/Promoters Group.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,



Rayan Dalal
Member and Representative of promoter/promoter group

Enclosure: As above

ANNEXURE – 2


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	P.H. CAPITAL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter/Promoter Group Seller: Rayan Dalal Ronil Dalal Sonali Palkhiwala Varsha Palkhiwala Saurin Palkhiwala Jolly Palkhiwala Green Paper Pvt Ltd Promoter/Promoter Group/Persons Acting in Concert: Sejal Rikeen Dalal Tej Pradip Dalal Rikeen P. Dalal- HUF Sojal Vikram Palkhiwala Ruby Multimedia Private Limited Krishna Trust Tirupati Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	As per Annexure-A		
Details of acquisition/sale	As per Annexure-B		

a) Shares carrying voting rights acquired/sold	
b) VRs acquired /sold otherwise than by shares	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	
d) Shares encumbered / invoked/released by the acquirer	
e) Total (a+b+c+/-d)	
After the acquisition/sale, holding of:	
a) Shares carrying voting rights	
b) Shares encumbered with the acquirer	
c) VRs otherwise than by shares	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	
e) Total (a+b+c+d)	As per Annexure-C
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 rd March 2020 to 4 th September 2020.
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,00,01,000 equity shares of the face value of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,00,01,000 equity shares of the face value of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	3,00,01,000 equity shares of the face value of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ravan Dalal
Member and Representative of promoter/promoter group

Place: Mumbai
Date: 07.09.2020