

13th March 2024

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra East,
Mumbai-400051

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001

Company Secretary & Compliance Officer
Chambal Fertilisers and Chemicals Limited
Gadepan, Kota,
Rajasthan- 325208

Sub: Disclosure under Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

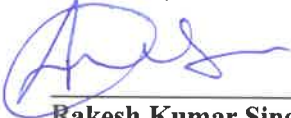
Please find enclosed herewith the disclosure under Regulations 31(1) and 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

**For Zuari Industries Limited
(Formerly Zuari Global Limited)**



**Rakesh Kumar Singh
Company Secretary & Compliance Officer**

Encl. as above



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)															
Names of the Stock Exchanges where the shares of the target company are listed															
Date of reporting															
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked															
Details of the creation/release of encumbrance:															
Name of the promoter (s) or PACs with whom(*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)								
	Number	% of total share capital	% of total share capital	Number	% of total share capital	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Date of creation/ invocation/ release of encumbrance	Type of event (creation / release / invocation)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Post event holding of Encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(1)-(3)]	% of total share capital
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	13.96	5,59,31,024	13.96	13.96	Pledge	05-03-2024	Release	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 4,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Tata Capital Financial Services Limited on account of part repayment of loan availed by Zuari Industries Limited (Formerly Zuari Global Limited).	4,00,000	0.10	Tata Financial Services Limited	5,55,31,024	13.86
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	13.86	5,55,31,024	13.86	13.86	Pledge	05-03-2024	Release	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 41,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Tata Capital Financial Services Limited on account of part repayment of loan availed by Zuari International Limited (formerly Zuari Investments Limited).	41,00,000	1.02	Tata Financial Services Limited	5,14,31,024	12.84



Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,14,31,024	12.84	Creation	07-03-2024	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 19,00,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trustee acting on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF-I)	19,00,000	0.47	Catalyst Trustee acting on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF-I)	5,33,31,024	13.31
Zuari International Limited (formerly Zuari Investments Limited)	3,88,381	0.10	377,840	0.09	-	-	-	-	-	-	-	377,840	0.09
Yashovardhan Investment & Trading Co. Ltd.	76,15,422	1.90	-	-	-	-	-	-	-	-	-	-	-
Ultam Commercial Ltd.	65,63,964	1.64	-	-	-	-	-	-	-	-	-	-	-
The Hindustan Times Limited	5,72,20,071	14.28	-	-	-	-	-	-	-	-	-	-	-
Texmaco Rail & Engineering Ltd.	9,653	0.00	-	-	-	-	-	-	-	-	-	-	-
Texmaco Infrastructure & Holdings Limited	2,86,552	0.07	-	-	-	-	-	-	-	-	-	-	-
Sonali Commercial Ltd.	3,66,172	0.09	-	-	-	-	-	-	-	-	-	-	-
Simon India Limited	21,22,577	0.53	21,00,000	0.52	-	-	-	-	-	-	-	21,00,000	0.52
SIL Properties Ltd.	96,527	0.02	-	-	-	-	-	-	-	-	-	-	-
SIL Investments Limited	3,26,19,484	8.14	-	-	-	-	-	-	-	-	-	-	-

