



February 18, 2022

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001
BSE Script Code: 533261

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for release of encumbrance of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink, appearing to be "S. Sadhwani", written over a horizontal line.

Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



Eros Worldwide FZ LLC

Office: 3903 Tower A, Business Central Towers, 39th Floor, Dubai Media City, Al Jaddi Street,
P.O. Box 502121, Dubai, United Arab Emirates

Tel: +971-4-3902825, +971-4-3902826; Fax: +971-4-3908867

Email: surender.sadhwani@erosintl.com; website: www.erosstx.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 34(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	February 18, 2022

Name of the Promoter or PAC on whose share's encumbrance has been created/ released/ invoked
Eros Worldwide FZ LLC

Details of the invocation of encumbrance:

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation/ release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ Non disposal/ undertaking/ Others)	(3) Details of events pertaining to encumbrance			Post event holding of encumbered [release (2)-(3)]		
	Number	% of total share capital	Number	% of total share capital				Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	2,43,83,541	25.43	2,32,27,408	24.22	Release	16.02.2022	Pledge	Collateral for loans taken from SREI Equipment Finance Ltd by our Subsidiary Company	16,93,422	1.77	SREI Equipment Finance Ltd	2,15,33,986	22.46

For Eros Worldwide FZ LLC



Authorised Signatory

Place: Dubai

Date: February 18, 2022

