

Date: June 14, 2022

To,
The General Manager,
Listing Operations,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 500306

SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the above captioned subject, please note that, I, Abhishek Singhania, for and on behalf of Promoter and Promoter Group of Jaykay Enterprises Limited (“Target Company”), would like to inform your good office that 59,89,330 fully convertible warrants of face value of Re. 1/- each has been allotted by the target Company on June 11, 2022 on preferential basis.

In this regard, please find enclosed the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,

Abhishek Singhania

CC:
The Board of Directors
Jaykay Enterprises Limited
Kamla Tower, Kanpur, Uttar Pradesh, 208001



Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | Jaykay Enterprises Limited | | |
| Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer | Acquirer: 1. Abhishek Singhania 2. M/s. Pioneer Projects Limited Persons Acting in Concert (PAC): 3. Gaur Hari Singhania jointly with Vasantlal D.Mehta & Raghbir Prasad Singhania 4. Sushila Devi Singhania 5. Satish Kumar Agrawal 6. Kavita Y Singhania 7. Manorama Devi Singhania 8. Ramapati Singhania 9. G.H.Securities Pvt. Ltd. 10. J.K. Traders Ltd. 11. Yadu Securities Pvt.Ltd. | | |
| Whether the acquirers belongs to Promoter/ Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited | | |
| Details of the acquisition as follows | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| Abhishek Singhania | 71,92,368 | 15.11 | 13.69 |
| M/s. Pioneer Projects Limited | NIL | NIL | NIL |
| PAC | 14845750 | 31.19 | 28.27 |
| b) Shares in the nature of encumbrance | | | |
| c) Voting rights (VR) otherwise than by shares | | | |



| | | | |
|---|------------------|-------------|--------------|
| d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | | | |
| Abhishek Singhania | 22,50,000 | NIL | 4.28 |
| M/s. Pioneer Projects Limited | NIL | NIL | NIL |
| PAC | 26,81,500 | NIL | 5.10 |
| Total (a+b+c+d) | 26969618 | 46.3 | 51.34 |
| Details of acquisition: | | | |
| a) Shares carrying voting rights acquired/sold | NIL | NIL | NIL |
| b) Shares in the nature of encumbrance | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | | | |
| Abhishek Singhania | 4,905,940 | NIL | 8.38 |
| M/s. Pioneer Projects Limited | 1,083,390 | NIL | 1.85 |
| Total (a+b+c+d) | 59,89,330 | NIL | 10.24 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | | | |
| Abhishek Singhania | 71,92,368 | 15.11 | 12.29 |
| M/s. Pioneer Projects Limited | NIL | NIL | NIL |
| PAC | 14845750 | 31.19 | 25.37 |
| b) Shares in the nature of encumbrance | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | | | |
| Abhishek Singhania | 7,155,940 | NIL | 12.22 |
| M/s. Pioneer Projects Limited | 1,083,390 | NIL | 1.85 |
| PAC | 26,81,500 | NIL | 4.58 |
| e) Total (a+b+c+d) | 32958948 | 46.3 | 56.31 |



| | |
|--|--|
| Mode of acquisition /sale | Warrants allotted on Preferential Basis |
| Date of receipt of intimation of allotment of shares | June 11, 2022 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 47,592,252/- comprising of 47,592,252 Equity Shares of Re. 1/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 47,592,252/- comprising of 47,592,252 Equity Shares of Re. 1/- each |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 58,513,082/- comprising of 58,513,082 Equity Shares of Re. 1/- each. |

#%age in Voting rights only on account of allotment to other Promoters.

For self and on behalf of PAC

Abhishek Singhania

Date: June 14, 2022

