

Date: 15.12.2023

अर्थः समाजस्य न्यासः

The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-40000

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900 Scrip Symbol: PAISALO

Sub.: <u>Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

Dear Sir,

Please find enclosed herewith disclosure received from the entity of Promoter Group of the Company under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

For Paisalo Digital Limited
MANEND Digitally signed by MANENDRA SINGH
RA SINGH Date: 2023.12.15
16:31:36 +05'30'
(Manendra Singh)
Company Secretary
Encl. a/a

EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED CIN-U72502UP2008PTC191892

The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

E-MAIL: EQUILIBRATED/VENTURES@GMAIL.COM

Ref.: Scrip Code: 532900

Sub.: <u>Submission of disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

Scrip Symbol: PAISALO

Dear Sir,

Please find enclosed herewith disclosures, in prescribed format, under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011 for acquisition of 5,05,008 Equity Shares of face value of Re. 1/- each on December 15, 2023.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL Digitally signed by SUNIL AGARWAL Date: 2023.12.15 16:19:32 +05'30'

SUNIL AGARWAL DIRECTOR

Date: December 15, 2023

CC:

Company Secretary

Paisalo Digital Limited

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | Paisalo Digital Limited | | |
|--|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | EQUILIBRATED VENTURE CFLOW (P) LTD. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/ votin g capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition/ disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 5,57,41,921 | 12.4141 | 12.4141 |
| b) Shares in the nature of encumbrance | - | - | - |
| (pledge/lien/non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 5,57,41,921 | 12.4141 | 12.4141 |
| Details of acquisition/sale | | <u> </u> | <u> </u> |
| a) Shares carrying voting rights acquired/ sold | 5,05,008 | 0.1125 | 0.1125 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) | - | - | - |
| e) Total (a+b+c+/-d) | 5,05,008 | 0.1125 | 0.1125 |
| After the acquisition/ sale, of: | | | |
| a) Shares carrying voting rights | 5,62,46,929 | 12.5265 | 12.5265 |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |

| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - | |
|---|--|---------|---------|--|
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - | |
| e) Total (a+b+c+d) | 5,62,46,929 | 12.5265 | 12.5265 | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | December 15, 2023 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each | | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 44,90,21,990/- divided into 44,90,21,990 equity shares of Re. 1/- each | | | |

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL
AGARWAL
Date: 2023.12.15 16:19:56
+05'30'

SUNIL AGARWAL DIRECTOR

Place : Delhi

Date: December 15, 2023