Date: July 15, 2021

To
The Manager (Listing)
Corporate Relationship Dept. **BSE Limited**P J Tower,
Dalal Street,
Mumbai - 400 001

Company Code: 532710 (BSE)

The Manager (Listing)

National Stock Exchange of India Limited
"Exchange Plaza",
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

**NSE Symbol: SADBHAV (NSE)** 

Dear Sir/ Madam,

Sub: Disclosure in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, please find attached herewith disclosure about the creation of pledge of shares of M/s. Sadbhav Engineering Limited in the terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR, SADBHAV FINSTOCK PRIVATE LIMITED

SHASHIN PATEL DIRECTOR

DIN: 00048328

C.C to:

**Company Secretary** 

Sadbhav Engineering Limited "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad - 380 006



Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sadbhav Engineering Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Ltd.
Date of reporting	July 15,2021
Name of the promoter or PAC on whose shares encumbrance has been created/ released/ invoked	SADBHAV FINSTOCK PRIVATE LIMITED

Details of the creation of encumbrance:

Details of the election of electinorance.														
]	Name of the	of the Promoter holding Promoter holding					Details of events pertaining to encumbrance						Post event holding of	
	Promoter	in the target		already enc	umbered	(3)						encumbered shares		
	(s) or PACs	company	(1)	(2)									{creation [	(2)+(3)] /
	with him*											release [(2)-(3)] /		
				1								invocation [(1)-(3)]		
1		Number	% of	Number	% of total	Type of	Date of	Tymo of	Reasons for	Number	% of	Name of the	Number	% of total
		Number		Nullibel				Type of		Nullibei	t .		Number	
			total		share	event	,		encumbrance		share	entity in		share
			share		capital	(creation /	<del>release</del> -/	nce	**		capital	whose favor		capital
			capital			release /	<del>invocation</del> of	(pledge/				shares		
			ļ			invocation)	encumbrance	lien / non				encumbered		
								disposal	-			***		
								undertaki						
								ng/				·		
								others)						
	Sadbhav	16545275	9.64.%	10000000	5.82%	Creation	07/07/2021	Pledge	Refinancing	695275	0.41%	ICD Lender:	10695275	6.23%
-	Finstock								of debt and			Adani		
	Private		ļ						general			Properties Pvt.		
- 1	Limited								corporate			Ltd.		
	Liiiiieu								purpose				]	
-												Trustee : IDBI		
									,			Trusteeship	[	
												Services		
	·						,					Limited		

For, Sadbhav Finstock Pvt. Ltd.

**Place:** Ahmedabad **Date:** *15* - 07 - 2021

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup> This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.