

January 23, 2024

SBIL/CS/NSE-BSE/2324/212

**Assistant Vice President
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza,
Plot No. C/1, G Block, BKC,
Bandra (East), Mumbai 400051
NSE Symbol: SBILIFE**

**General Manager
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
BSE Scrip Code: 540719**

Dear Sir / Madam,

Subject: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are providing herewith disclosure of the acquisition of 6.04% Shares together with person acting in concert, in Medi Assist Healthcare Services Ltd. Disclosure with respect to transaction as specified in the SEBI format is attached hereunder.

You are requested to kindly take the same on records.

Thanking You,

Yours faithfully,

**Vinod
Vijay
Koyande**

Digitally signed by Vinod Vijay Koyande
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**Vinod Koyande
Company Secretary
ACS No. 33696**

**CC:
Company Secretary
Medi Assist Healthcare Services Ltd.
Tower D, 4th Floor,
IBC Knowledge Park,
4/1 Bannerghatta Road,
Bangalore - 560029**

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Medi Assist Healthcare Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBI Life Insurance Company Limited <u>Persons acting in concert:</u> SBI General Insurance Company Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired			
SBI Life Insurance Company Limited	30,28,967	4.40%	4.18%
SBI General Insurance Company Limited	11,31,616	1.64%	1.56%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	41,60,583	6.04%	5.74%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
-SBI Life Insurance Company Limited	30,28,967	4.40%	4.18%
-SBI General Insurance Company Limited	11,31,616	1.64%	1.56%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	-	-	-
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Public issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19/01/2024		
Equity share capital / total voting capital of the TC before the said acquisition	6,88,59,212		
Equity share capital/ total voting capital of the TC after the said acquisition	6,88,59,212		
Total diluted share/voting capital of the TC after the said acquisition	7,24,85,428		