

ANNEXURE – 1

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>				
Name of the Target Company (“TC”)		Suven Pharmaceuticals Limited		
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited		
Date of reporting		18 June 2024		
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		(a) Berhyanda Limited; and (b) Berhyanda Midco Limited* <i>*Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited had: (a) agreed to certain covenants under the facilities agreement dated 16 June 2023 as amended by way of an amendment letter dated 25 September 2023 and as amended and restated pursuant to an amendment and restatement agreement dated 16 January 2024 and an amendment and restatement deed dated 1 March 2024 (“Facilities Agreement”) in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the company share charge dated 21 July 2023 (“Share Pledge”), created a pledge on its entire shareholding in Berhyanda Limited and agreed not to: (i) dispose of its shareholding in Berhyanda Limited; and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) had not created any pledge on the equity shares of the TC.</i>		
Details of the creation release of encumbrance:				
Name of the promoter	Promoter holding in the target company (1)	Promoter holding already	Details of events pertaining to encumbrance (3)	Post event holding of encumbered

(s) or PACs with him*			encumbered (2)									shares { creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)- (3)] }	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Berhyanda Limited.	12,75,3 9,592	50.10%	12,75, 39,592	50.10 %	Release	18 June 2024	Covenants in the nature of certain restrictions/ requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Berhyanda Limited, including the maintenance of certain financial ratios and restrictions on disposal and creation of any	The reason for the present release event is that the loan availed under the Facilities Agreement has been duly repaid pursuant to a refinancing.	12,75,3 9,592	50.10 %	Prior to the present release event, it was in favour of the Security Agent (<i>as defined in the Facilities Agreement, and acting as security trustee for the Secured Parties^{^^}</i>) and the Finance Parties. ^{##}	0	0%

							security on the shareholding of Berhyanda Limited in the TC other than as permitted under the Facilities Agreement.						
--	--	--	--	--	--	--	---	--	--	--	--	--	--

**Berhyanda Midco Limited does not directly hold any equity shares in the TC. Berhyanda Limited (a promoter of the TC) is the wholly owned subsidiary of Berhyanda Midco Limited. Berhyanda Midco Limited had: (a) agreed to certain covenants under the Facilities Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to: (i) dispose of its shareholding in Berhyanda Limited; and/or (ii) create any security on any of its shareholding in Berhyanda Limited, in each case other than as permitted under the Facilities Agreement and the Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) had not created any pledge on the equity shares of the TC.*

Notes:

The list of Finance Parties under the Facilities Agreement as on the date of release of encumbrance is set out below:

- (i) The following Term Facility Lenders:*
 - (a) Deutsche Bank AG, Singapore Branch*
 - (b) Nomura Singapore Limited*
 - (c) Standard Chartered Bank (Singapore) Limited*
 - (d) Sumitomo Mitsui Banking Corporation Singapore Branch*
 - (e) Goldman Sachs International Bank*
 - (f) Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
 - (g) Bank SinoPac Co., Ltd.*
 - (h) DBS Bank Ltd.*
 - (i) Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
 - (j) KGI Bank Co., Ltd*
 - (k) Shinhan Bank Singapore Branch*
 - (l) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
 - (m) Taipei Fubon Commercial Bank Co., Ltd*
 - (n) Kookmin Bank Co., Ltd Singapore Branch*

- (o) *Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
- (p) *Taishin International Bank Co., Ltd*

(ii) *The following Revolving Facility Lenders:*

- (a) *Deutsche Bank AG, Singapore Branch*
- (b) *Nomura Singapore Limited*
- (c) *Standard Chartered Bank (Singapore) Limited*
- (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
- (e) *Goldman Sachs International Bank*
- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (g) *Bank SinoPac Co., Ltd.*
- (h) *DBS Bank Ltd.*
- (i) *Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
- (j) *KGI Bank Co., Ltd*
- (k) *Shinhan Bank Singapore Branch*
- (l) *Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
- (m) *Taipei Fubon Commercial Bank Co., Ltd*
- (n) *Kookmin Bank Co., Ltd Singapore Branch*
- (o) *Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
- (p) *Taishin International Bank Co., Ltd*

(iii) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*

(iv) *DB Trustees (Hong Kong) Limited as the Security Agent*

(v) *The following Mandated Lead Arrangers:*

- (a) *Crédit Agricole Corporate and Investment Bank*
- (b) *Deutsche Bank AG, Singapore Branch*
- (c) *Goldman Sachs (Asia) L.L.C.*
- (d) *Nomura Singapore Limited*
- (e) *Standard Chartered Bank*
- (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

[^] *The list of Secured Parties under the Facilities Agreement as on the date of release of encumbrance is set out below:*

(i) *The following Term Facility Lenders:*

- (a) *Deutsche Bank AG, Singapore Branch*
- (b) *Nomura Singapore Limited*
- (c) *Standard Chartered Bank (Singapore) Limited*

- (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
- (e) *Goldman Sachs International Bank*
- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (g) *Bank SinoPac Co., Ltd.*
- (h) *DBS Bank Ltd.*
- (i) *Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
- (j) *KGI Bank Co., Ltd*
- (k) *Shinhan Bank Singapore Branch*
- (l) *Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
- (m) *Taipei Fubon Commercial Bank Co., Ltd*
- (n) *Kookmin Bank Co., Ltd Singapore Branch*
- (o) *Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
- (p) *Taishin International Bank Co., Ltd*

(ii) *The following Revolving Facility Lenders:*

- (a) *Deutsche Bank AG, Singapore Branch*
- (b) *Nomura Singapore Limited*
- (c) *Standard Chartered Bank (Singapore) Limited*
- (d) *Sumitomo Mitsui Banking Corporation Singapore Branch*
- (e) *Goldman Sachs International Bank*
- (f) *Crédit Agricole Corporate and Investment Bank, Hong Kong Branch*
- (g) *Bank SinoPac Co., Ltd.*
- (h) *DBS Bank Ltd.*
- (i) *Woori Bank, Hong Kong Branch Incorporated in Republic of Korea with Limited Liability*
- (j) *KGI Bank Co., Ltd*
- (k) *Shinhan Bank Singapore Branch*
- (l) *Sumitomo Mitsui Trust Bank, Limited, Singapore Branch*
- (m) *Taipei Fubon Commercial Bank Co., Ltd*
- (n) *Kookmin Bank Co., Ltd Singapore Branch*
- (o) *Taichung Commercial Bank Co., Ltd., Offshore Banking Branch*
- (p) *Taishin International Bank Co., Ltd*

(iii) *Deutsche Bank Aktiengesellschaft (known as Deutsche Bank AG, Hong Kong Branch) as the Agent*

(iv) *DB Trustees (Hong Kong) Limited as the Security Agent*

(v) *The following Mandated Lead Arrangers:*

- (a) *Crédit Agricole Corporate and Investment Bank*
- (b) *Deutsche Bank AG, Singapore Branch*

- (c) *Goldman Sachs (Asia) L.L.C.*
- (d) *Nomura Singapore Limited*
- (e) *Standard Chartered Bank*
- (f) *Sumitomo Mitsui Banking Corporation Singapore Branch*

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Berhyanda Limited

)
)
)
)
)
)
)



Authorised Signatory

Name: Christodoulos Patsalides

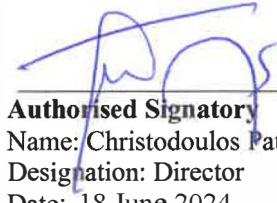
Designation: Director

Date: 18 June 2024

Place: Cyprus

For and on behalf of Berhyanda Midco Limited)

)
)
)
)
)
)

A handwritten signature in blue ink, appearing to be 'C. Patsalides', is written over a horizontal line. The signature is stylized and cursive.

Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 18 June 2024

Place: Cyprus