

Date: December 03, 2020

Corporate Relations BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Manager (Listing Department) National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) <u>Mumbai – 400 051</u>
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The Board of Directors

North Eastern Carrying Corporation Limited
9062/47 Ram Bagh Road, Azad Market
Delhi – 110006

Subject: Disclosures under Regulation 29(2) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Dear Sir/Madam,

With reference to the above captioned subject, please note that, I, Sunil Kumar Jain ('Sellers') has transferred 8,663,769 (Eighty Six Lacs Sixty Three Thousand Seven Hundred and Sixty Nine) Equity Shares representing 17.26% of the paid-up equity share capital of North Eastern Carrying Corporation Limited ('Target Company') on December 01, 2020 pursuant to inter-se transfer amongst immediate relatives.

In reference to the same, I am hereby submitting the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the above information on your records.



(Sunil Kumar Jain)

Seller

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	North Eastern Carrying Corporation Limited		
Names of the Seller and Persons Acting in Concert (PAC) with the Seller	Sunil Kumar Jain		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	8,663,769	17.26	17.26
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	8,663,769	17.26	17.26
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	8,663,769	17.26	17.26
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding			

in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	8,663,769	17.26	17.26
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	Nil	NA	NA
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer of shares amongst immediate relatives		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 01, 2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 501,973,360 (Fifty Crores Nineteen Lacs Seventy Three Thousand Three Hundred and Sixty) divided into 50,197,336 (Five Crores One Lac Ninety Seven Thousand Three Hundred and Thirty Six) Equity Shares of INR 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 501,973,360 (Fifty Crores Nineteen Lacs Seventy Three Thousand Three Hundred and Sixty) divided into 50,197,336 (Five Crores One Lac Ninety Seven Thousand Three Hundred and Thirty Six) Equity Shares of INR 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 501,973,360 (Fifty Crores Nineteen Lacs Seventy Three Thousand Three Hundred and Sixty) divided into 50,197,336 (Five Crores One Lac Ninety Seven Thousand Three Hundred and Thirty Six) Equity Shares of INR 10/- each.		



(Sunil Kumar Jain)

Seller

Place: New Delhi

Date: 03.12.2020

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NORTH EASTERN CARRYING CORPORATION LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	SUNIL KUMAR JAIN		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD NATIONAL STOCK EXCHANGE OF INDIA		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share /voting capital of
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	36,44,204	7.26	7.26
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	36,44,204	7.26	7.26
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	-	-	-

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.12.2020
Equity share capital / total voting capital of the TC before the said acquisition / sale	501973360
Equity share capital/ total voting capital of the TC after the said acquisition / sale	501973360
Total diluted share/voting capital of the TC after the said acquisition	501973360

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the seller

Sunil Kumar Jain

Place: New Delhi

Date: 03.12.2020