

Neotrex Steel Private Limited

NSPL: SECT: MUM: SE: 2022-23

Date: 03-01-2023

To,

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38	<b>BSE Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 022-2272 3121/ 1278/ 1557/ 3354/ 3577.	The Company Secretary / The Compliance Officer, <b>JSW Energy Limited,</b> JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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**Sub: DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir/Madam,

In compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure for **inter se transfer of 72,000 equity shares** of JSW Energy Limited, **from Amba River Coke Limited to Neotrex Steel Private Limited** i.e. transfer from one Subsidiary Company (wholly-owned) to another Subsidiary Company of JSW Steel Limited, a promoter group company of JSW Energy Limited (Target Company), through off market mode.

We request you to please take note of the same.

Thanking you,

Yours faithfully,

**For Neotrex Steel Private Limited**

  
**Chandrasekaran Prabhakaran**  
Director  
DIN: 03573049



Neotrex Steel Private Limited

**NEOTREX**

STEEL PRIVATE LIMITED

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART-A- DETAILS OF THE ACQUISITION**

Name of the Target Company (TC)	JSW Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Neotrex Steel Private Limited Seller: Amba River Coke Limited Person Acting in Concert (PAC): As per Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	The acquirer, Neotrex Steel Private Limited ('NSPL') is a subsidiary of JSW Steel Limited ('JSWSL'). The seller, Amba River Coke Limited (ARCL) is also a subsidiary (wholly-owned) of JSWSL. JSWSL and ARCL belongs to the Promoter Group of the TC and w.e.f. 30.12.2022, NSPL has become member of the Promoter Group of TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total Diluted share/Voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,22,78,80,406	74.66%	74.66%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Refer Annexure A (Column K)	Refer Annexure A (Column L)	Refer Annexure A (Column M)
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>1,22,78,80,406</b>	<b>74.66%</b>	<b>74.66%</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	<b>72,000</b>	0.0044%	0.0044%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

**Registered Office**

JSW Centre, 6 Floor, Bandra Kurla Complex,

Bandra (East), Mumbai 400051.

CIN : U27204MH2019PTC332223

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Neotrex Steel Private Limited

<b>e) Total (a+b+c+/-d)</b>	<b>72,000</b>	<b>0.0044%</b>	<b>0.0044%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,22,78,80,406	74.66%	74.66%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer Annexure A (Column K)	Refer Annexure A (Column L)	Refer Annexure A (Column M)
<b>e) Total (a+b+c+d)</b>	<b>1,22,78,80,406</b>	<b>74.66%</b>	<b>74.66%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/ inter-se Transfer/ encumbrance, etc.)	Inter-se Transfer of 72,000 Equity Shares from ARCL to NSPL, both being subsidiaries of JSWSL (a promoter group company of target company), through off market mode.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 30, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 16,44,67,56,680/- (164,46,75,668 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 16,44,67,56,680/- (164,46,75,668 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 16,44,67,56,680/- (164,46,75,668 equity shares of Rs. 10/- each)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement as amended from time to time.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Neotrex Steel Private Limited**

  
**Chandrasekaran Prabhakaran**  
**Director**  
**DIN: 03573049**



Place: Mumbai  
Date: 02-01-2023

**Registered Office**  
JSW Centre, 6 Floor, Bandra Kurla Complex,  
Bandra (East), Mumbai 400051.  
CIN : U27204MH2019PTC332223  
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ANNEXURE A - JSW ENERGY LIMITED

Name of the Promoter/Promoter Group	Pre acquisition/ disposal shareholding			Details of shares acquired / (disposed off)			Post acquisition/disposal shareholding			share/ voting capital wherever applicable (L)	% w.r.t total diluted share/ voting capital of the TC (M)
	Number	% w.r.t total share/ voting capital applicable (C)	% w.r.t total diluted share/ voting capital of the TC (D)	Number	% w.r.t total share/ voting capital applicable (F)	% w.r.t total diluted share/ voting capital of the TC (G)	Number	% w.r.t total share/ voting capital applicable (J)	% w.r.t total diluted share/ voting capital of the TC (U)		
(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(J)	(U)	(K)	(M)
<b>Acquirer</b>											
Neotrex Steel Private Limited	-	0.00%	0.00%	72,000	0.0044	0.0044%	72,000	0.0044	0.0044	0	0.00
<b>Total (A)</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>72,000</b>	<b>0.0044</b>	<b>0.0044%</b>	<b>72,000</b>	<b>0.0044</b>	<b>0.0044</b>	<b>0</b>	<b>0.00</b>
<b>Seller</b>											
AMBA RIVER COKE LIMITED	72,10,640	0.44	0.44	72,000	0.0044	0.0044%	71,38,640	0.434	0.434	0	0.00
<b>Persons acting in concert (PAC)</b>											
SAJIAN JINDAL	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
SAROJ BHARTIA	1,50,000	0.01	0.01	-	0.00	0.00	1,50,000	0.01	0.01	0	0.00
SEEMA JAODIA	43,34,902	0.26	0.26	-	0.00	0.00	43,34,902	0.26	0.26	475,000	10.96
ARTI JINDAL	370	0.00	0.00	-	0.00	0.00	370	0.00	0.00	0	0.00
SANGITA JINDAL	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
TARINI JINDAL HANDA	2,50,52,225	1.52	1.52	-	0.00	0.00	2,50,52,225	1.52	1.52	0	0.00
URMILA BHUWALKA	1,62,000	0.01	0.01	-	0.00	0.00	1,62,000	0.01	0.01	0	0.00
NIRMALA GOEL	1,10,000	0.01	0.01	-	0.00	0.00	1,10,000	0.01	0.01	0	0.00
TANVI SHETE	2,50,52,225	1.52	1.52	-	0.00	0.00	2,50,52,225	1.52	1.52	0	0.00
URMILA KAILASHKUMAR KANORIA	45,000	0.00	0.00	-	0.00	0.00	45,000	0.00	0.00	0	0.00
ABHYUDAY JINDAL	370	0.00	0.00	-	0.00	0.00	370	0.00	0.00	0	0.00
PARTH JINDAL	1,76,27,225	1.07	1.07	-	0.00	0.00	1,76,27,225	1.07	1.07	0	0.00
JSW STEEL LIMITED	2,36,25,000	1.44	1.44	-	0.00	0.00	2,36,25,000	1.44	1.44	0	0.00
MALWA SONS INVESTMENTS LIMITED	370	0.00	0.00	-	0.00	0.00	370	0.00	0.00	0	0.00
JSW STEEL LIMITED	6,17,38,090	3.75	3.75	-	0.00	0.00	6,17,38,090	3.75	3.75	0	0.00
JSW HOLDINGS LIMITED	445	0.00	0.00	-	0.00	0.00	445	0.00	0.00	0	0.00
JSW CEMENT LIMITED	26,29,610	0.16	0.16	-	0.00	0.00	26,29,610	0.16	0.16	0	0.00
JSW JAIGARH PORT LIMITED	1,05,000	0.01	0.01	-	0.00	0.00	1,05,000	0.01	0.01	0	0.00
NARMADA FINTRADE PRIVATE LIMITED	19,990	0.00	0.00	-	0.00	0.00	19,990	0.00	0.00	0	0.00
JSI LIMITED	14,53,32,820	8.84	8.84	-	0.00	0.00	14,53,32,820	8.84	8.84	0	0.00
JSW SEVERFIELD STRUCTURES LIMITED	5,000	0.00	0.00	-	0.00	0.00	5,000	0.00	0.00	0	0.00
JSW STEEL COATED PRODUCTS LTD	87,80,520	0.53	0.53	-	0.00	0.00	87,80,520	0.53	0.53	0	0.00
SAJIAN JINDAL	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
SAJIAN JINDAL	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
SAJIAN JINDAL	5,000	0.00	0.00	-	0.00	0.00	5,000	0.00	0.00	0	0.00
SAJIAN JINDAL	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
INDUSGLOBE MULTIVENTURES PRIVATE LIMITED	25,59,86,044	15.56	15.56	-	0.00	0.00	25,59,86,044	15.56	15.56	17737000	6.93
VIRTUOUS TRADECORP PRIVATE LIMITED	8,55,99,613	5.20	5.20	-	0.00	0.00	8,55,99,613	5.20	5.20	90000000	10.51
ASIAN COLOUR COATED SPAT LIMITED	2,51,250	0.02	0.02	-	0.00	0.00	2,51,250	0.02	0.02	0	0.00
SOUTH WEST MINING LIMITED	66,670	0.02	0.02	-	0.00	0.00	66,670	0.02	0.02	0	0.00
EPSILON CARBON PVT LTD	33,24,92,694	20.22	20.22	-	0.00	0.00	33,24,92,694	20.22	20.22	49282500	14.82
SAJIAN JINDAL	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
SAJIAN JINDAL	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
SAJIAN JINDAL	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
SIDDESHWARI TRADEX PRIVATE LIMITED	23,09,32,433	14.04	14.04	-	0.00	0.00	23,09,32,433	14.04	14.04	75280472	32.60
SAHYOG HOLDINGS PRIVATE LIMITED	100	0.00	0.00	-	0.00	0.00	100	0.00	0.00	0	0.00
SARIKA JHUNJHUNWALA	2,50,000	0.02	0.02	-	0.00	0.00	2,50,000	0.02	0.02	0	0.00
<b>Total (B)</b>	<b>1,22,78,80,406</b>	<b>74.66</b>	<b>74.66</b>	<b>-</b>	<b>0.0044</b>	<b>0.0044</b>	<b>1,22,78,80,406</b>	<b>74.66</b>	<b>74.66</b>	<b>15,17,74,972</b>	<b>12.36</b>
<b>GRAND TOTAL</b>	<b>1,22,78,80,406</b>	<b>74.66</b>	<b>74.66</b>	<b>72,000</b>	<b>0.0044</b>	<b>0.0044</b>	<b>1,22,78,80,406</b>	<b>74.66</b>	<b>74.66</b>	<b>15,17,74,972</b>	<b>12.36</b>



*Cps*