FUTURE CORPORATE RESOURCES PRIVATE LIMITED

Registered office: Knowledge house, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai – 400060, CIN: U74140MH2007PTC175603

02nd March, 2020

To,

Dept. of Corporate Services (CRD)

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001

BSE Scrip Code: 540064

Listing Department

National Stock Exchange of India

Limited

Exchange Plaza,

Bandra - Kurla Complex,

Bandra (East),

Mumbai-400 051

NSE Symbol: FRETAIL

<u>Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)</u>

Dear Sir / Madam,

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Corporate Resources Private Limited

Authorised Signatory

Encl: as above

C.C. to:

The Company Secretary
Future Retail Limited
Knowledge House, Shyam Nagar,
Off. Jogeshwari Vikhroli Link Road,
Jogeshwari (East),
Mumbai 400 060

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Retail Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Future Corporate Resources Private Limited
Total promoter shareholding in the listed company	No. of shares – 261,107,631 % of total share capital - 49.51%
Encumbered shares as a % of promoter shareholding	57.65
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Page No.1



Details of all the existing events/ agreements pertaining	to encumbrance					
Encumbrance Serial Number	1	<u>-</u> 2	3	4	5	6
Date of Creation of encumbrance	18/11/2015	29/03/2018	4/10/2019	25/02/2020	20/12/2019	22/03/2018
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	^g Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	1,407,000	2,307,000	4,845,000	11,624,867	0	686,194
% of shares encumbered	0.28	0.46	1	2.31	0.00	0.14
Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X)	RBL Bank Ltd.	RBL Bank Ltd.	RBL Bank Ltd.	Vistra ITCL India Ltd.	Vistra ITCL India Ltd.	Vistra ITCL India Ltd.
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled commercial bank; Debenture Trustee;	Entity X is not scheduled commercial bank; Debenture Trustee;	Entity X is not scheduled commercial bank; Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	1Central Departmental Stores Pvt Ltd	Future Corporate Resources Private Limited Ryka Commercial Ventures Private Limited S.Central Departmental Stores Private Limited Future Capital Investment Private Limited		1.Future Corporate Resources Private Limited	Future Corporate Resources Private Limited Reyka Commercial Ventures Private Limited S.Central Departmental Stores Private Limited Future Capital Investment Private Limited	Future Corporate Resources Private Limited Ryka Commercial Ventures Private Limited S.Central Departmental Stores Private Limited Future Capital Investment Private Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No .	No	No	Yes	Yes	Yes
1. Name of the issuer	NA	NA	NA	Future Corporate Resources Pvt.	Future Corporate Resources Pvt.	Future Capital Investment Pvt. Ltd.
2. Details of the debt instrument	NA .	NA	NA	Non Convertible Debentures	Non Convertible Debentures	Non Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	No	No	No
4. Credit Rating of the debt instrument	NA	NA	NA	PPMLD BBB (Outlook Negative)	NA	NA
5. ISIN of the instrument	NA	NA	NA	INE370107233, INE370107241	INE370107266, INE370107258, INE370107290, INE370107282	INE708Z08012, INE708Z08020, INE708Z08038, INE708Z08046, INE708Z08053, INE708Z08061
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	606,825,000	1,683,244,800	2,091,970,000	774,899,001	1,211,715,196	584,022,000
Amount involved (against which shares have been encumbered)	500,000,000	666,600,000	2,000,000,000	4,032,000,000	6,000,000,000	7,038,000,000
Ratio of A / B	1.21				0.20	
End use of money	1122		1.00	5.25	1	
Borrowed amount to be utilized for what purpose –						
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company						
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		,				
(c) Any other reason (please specify)	Working capital requirement	For working capital requirement	Towards payment of Business and deposit	Refinancing of existing debt availed and general corporate purposes	Refinancing of existing debt availed and general corporate purposes	Refinancing of existing debt availed and general corporate purposes



Details of all the existing events/ agreements pertaining t				.		
Encumbrance Serial Number	7	8	9	10	11	12
Date of Creation of encumbrance	29/02/2020	16/02/2018	20/09/2019	24/12/2019	9/10/2019	21/01/2020
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	^g Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	6,060,000	1,560,000	2,500,000	200,000	1,126,000	1,820,00
% of shares encumbered	1.21	0.31	0.50	0.04	0.22	0.36
Specific details about the encumbrance	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.	Ambit Finvest Pvt. Ltd.	RattanIndia Finance Pvt Ltd	IDBI Trusteeship Services Ltd
Name of the entity in whose favour shares encumbered (X)						
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC	NBFC	NBFC	NBFC	Entity X is not scheduled commercial bank; Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	Future Corporate Resources Pvt. Ltd. Ryka Commercial Ventures Private Limited S. Central Departmental Stores Private Limited Future Capital Investment Private Limited	1 Future Capital Investment Pvt. Ltd. 2. Future Corporate Resources Pvt. Ltd.	Future Corporate Resources Pvt. Ltd. Future Brands Limited	Future Corporate Resources Private Limited Central Departmental Stores Private Limited Future Capital Investment Private Limited	Future Corporate Resources Private Limited Central Departmental Stores Private Limited Future Capital Investment Private Limited	Future Corporate Resources Private Limited Central Departmental Stores Private Limited Future Capital Investment Private Limited
	Other entities (if any) –	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) –
	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No .	No	No	No	No	Yes
1. Name of the issuer	NA	NA .	NA	NA	NA	Future Corporate Resources Pvt. Ltd.
2. Details of the debt instrument	NA	NA	NA	NA	NA	Non Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	No
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA	NA	NA	INE241Z07040
Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered)	376,687,500	695,047,500	985,750,000	221,728,000	609,262,500	318,990,000
(B)	950,000,000	500,000,000	3,000,000,000	250,000,000	575,000,000	1,350,000,00
Ratio of A / B	0.40	0.41.00.00.00.00				
End use of money .						
Borrowed amount to be utilized for what purpose –						
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company						
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.						
(c) Any other reason (please specify)	General Corporate Purpose	For Repayment of existing promoter group facility	Corporate Loan for creation of new assets and office infrastructure	General Corporate Purpose	Towards Working Capital Requirements and general corporate purpose	Towards Working Capital Requirements and general corporate purpose



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Details of all the existing events/	agreements pertaining t

Encumbrance Serial Number Date of Creation of encumbrance Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. of shares encumbered	13 31/10/2019 Pledge and other covenant	14 31/10/2019	15 4/11/2019	16 3/12/2019	17 29/11/2019	18 28/02/2020
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		g .	4/11/2019	3/12/2019	29/11/2019	28/02/2020
undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge and other covenant	g .				
No. of shares encumbered	The second of th	Pledge and other covenant	Pledge and other covenant	Pledge	Other Covenant	Pledge
	. 0	0	7,217,964	7,850	0	10,100,48
% of shares encumbered	0.00	0.00	1.44	0.00	0.00	2.0
Specific details about the encumbrance	Yes Bank Ltd.	Yes Bank Ltd.	Yes Bank Ltd.	Kotak Mahindra Prime Ltd	Kotak Mahindra Investment Ltd	Catalyst Trusteeship Limited
Name of the entity in whose favour shares encumbered (X)	*			11 ST 519 ST 50 S S S S S S S S S S S S S S S S S S	AND THE PROPERTY AND ADDRESS OF THE PROPERTY O	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank	NFBC	NFBC .	Entity X is not scheduled commercial bank; Debenture Trustee;
	The state of the s	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
L 2 F 3 F 4	Ltd. 2. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	Ltd. 2. Ryka Commercial Ventures Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited	Ltd. 2. Ryka Commercial Ventures Private Limited 3. Future Capital Investment Private Limited 4. Basuti Sales and Trading Private Limited	Ltd.	1 Future Corporate Resouces Pvt. Ltd.	Future Corporate Resources Private Limited Future Capital Investment Private Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No	No	No
1. Name of the issuer	NA	NA	NA	NA	NA	NA
2. Details of the debt instrument	NA	NA	NA	NA	NA	NA
3.Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	NA	NA	NA	NA	NA	NA
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	731,926,994	1,137,091,782	3,175,562,894	1,188,796,875	873,867,600	3,708,372,287
Amount involved (against which shares have been encumbered)	5 200 000 000	2 500 000 000	2 244 424 542	007.500.000	242 500 000	4 750 000 00
(B)	5,200,000,000	2,500,000,000	2,841,401,543	937,500,000	312,500,000 2.80	1,750,000,00
Ratio of A / B End use of money	0.14	0.45	1.12	1.27	2.80	2.1
Borrowed amount to be utilized for what purpose –		1				
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company		1.03	1.03	103	103	103
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.					,	
f		Towards payment of Business and deposit	Purchase of movable fixed assets for business of the Borrower	General Corporate purposes.	General Corporate purposes.	Refinancing of existing debt and general corporate purposes



Details of all the existing events/ ag	greements pertaining	! t
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Details of all the existing events/ agreements pertaining	t					
Encumbrance Serial Number	19	20	21	22	23	24
Date of Creation of encumbrance	16/01/2018	7/11/2019	28/02/2020	19/06/2018	29/02/2020	19/12/2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	19,511,225	20,907,000	1,731,600	10,620	5,490,000	(
% of shares encumbered	3.88	4.16	0.34	0.00	1.09	0.00
Specific details about the encumbrance	IDBI Trusteeship Services Ltd.	IDBI Trusteeship Services Ltd.	Clix Capital Services Private Limited	Tata Capital	Tata Capital	Catalyst Trusteeship Services Ltd.
Name of the entity in whose favour shares encumbered (X)						Catalyst Trusteesnip Services Ltd.
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Entity X is not scheduled commercial bank; Debenture Trustee;	Entity X is not scheduled commercial bank; Debenture Trustee;	NBFC	NBFC	NBFC	Entity X is not scheduled commercial bank; Debenture Trustee:
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
Names of an other entities in the agreement	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –
	1 Future Corporate Resouces Pvt. Ltd.	Future Corporate Resources Private Limited Future Capital Investment Private Limited Ryka Commercial Ventures Private Limited	Future Corporate Resources Private Limited Future Capital Investment Private Limited	Future Coproate Resouces Pvt. Ltd. RYKA Commercial Ventures Pvt. Ltd.	Future Coproate Resouces Pvt. Ltd. RYKA Commercial Ventures Pvt. Ltd.	Future Corporate Resources Pvt. Ltd. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes .	Yes	No	No	No	Yes
1. Name of the issuer	Rural Fairprice Wholesale Limited	Rural Fairprice Wholesale Limited	NA	NA	NA	Future Corporate Resources Pvt. Ltd.
2. Details of the debt instrument	Non Convertible Debentures	Non Convertible Debentures	NA	NA	NA	Non convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	Yes	No	NA	NA	NA	No
4. Credit Rating of the debt instrument	BBB(SO)(Negative)	BBB(SO)(Negative)	NA	NA	NA	NA
5. ISIN of the instrument	INE204Z07014	INE204Z07022	NA	NA	NA	INE241Z07032
Security Cover / Asset Cover Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered)	6,441,000,000	6,210,667,500	383,110,000	1,787,360,000	1,886,800,000	864,035,025
(B)	3,200,000,000	3,500,000,000	551,000,000	825,000,000	825,000,000	4,000,000,000
Ratio of A / B	2.01	1.77				
End use of money Borrowed amount to be utilized for what purpose –						
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.						
(c) Any other reason (please specify)	General corporate purposes	General corporate purposes	Refinancing of existing debt and general corporate purposes	Refinancing and General Corporate Purpose	Refinancing of debt and General Corporate purposes	Refinancing of existing debt/liabilities
	1		1	I	CORD	Page No.5



Details of all the existing events/ agreements pertaining t Encumbrance Serial Number Date of Creation of encumbrance Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. of shares encumbered Specific details about the encumbrance	25 19/12/2019 Pledge	26 29/02/2020	27 30/03/2017	28 27/02/2020	29 14/10/2019	30
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. of shares encumbered % of shares encumbered		29/02/2020	30/03/2017	27/02/2020	14/10/2010	20/11/2010
undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. of shares encumbered % of shares encumbered	Pledge			,,	14/10/2019	20/11/2019
% of shares encumbered	. *	Pledge and other covenant	Other Covenant	Pledge	Pledge	Pledge
ANTONIO DAVIDO CON OL MARIO A CARACTERISMO	. 0	7,244,000	3,746,000	9,485,300	400,238	C
Specific details about the encumbrance	0.00	1.44	0.75	1.89	0.08	0.00
specific details about the chedinorance		- La In Ind	I Lore I De Lore I	IDDIT	2112	DND Desile estad
Name of the entity in whose favour shares encumbered (X)	Catalyst Trusteeship Services Ltd.	IndusInd Bank Ltd	IndusInd Bank Ltd	IDBI Trusteeship Services Ltd.	BNP Paribas Ltd	BNP Paribas Ltd
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled	NBFC	NBFC
financial institution, NBFC or housing finance company? If No,	commercial bank;			commercial bank;		
provide the nature of the business of the entity.	Debenture Trustee;			Debenture Trustee;		
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
Ğ	companies (if any) –	companies (if any) –	- 1 ₂₀₀₀ 1 m = 7		companies (if any) –	companies (if any) –
	Ltd. 2. Ryka Commercial Ventures	Future Corporate Resources Private Limited Future Capital Investment Private	Private Limited 2. Ryka Commercial Ventures	Private Limited 2. Future Capital Investment Private		Future Corporate Resources Private Limited Ryka Commercial Ventures
	Private Limited	Limited	Private Limited		Private Limited	Private Limited
	3.Central Departmental Stores Private Limited 4. Future Capital Investment Private	3. Ryka Commercial Ventures Private Limited	3.Central Departmental Stores Private Limited 4. Future Capital Investment Private	Private Limited	3.Central Departmental Stores Private Limited 4. Future Capital Investment Private	3.Central Departmental Stores Private Limited 4. Future Capital Investment Private
	Limited		Limited		Limited	Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –		Other entities (if any) –	Other entities (if any) —
	1	1	1	Johnson Company of the volume	1	1
Whether the encumbrance is relating to any debt instruments	Yes	No	No	(NO. 10.0)	No	No
viz. debenture, commercial paper, certificate of deposit etc.? If	les .	NO	140	163	140	110
yes, provide details about the instrument, including credit rating						
1. Name of the issuer	Future Capital Investment Pvt. Ltd.	NA	NA	FLFL Lifestyle Brands Ltd	NA	NA
2. Details of the debt instrument	Non convertible Debentures	NA	NA	Non Convertible Debentures	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	No	NA	NA		NA	NA
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA .	NA
5. ISIN of the instrument	INE708Z07014	NA	NA	NA	NA	NA
Security Cover / Asset Cover						
Value of shares on the date of event / agreement (A)	576,023,350	737,506,250	108,634,000	244,260,000	569,896,169	394,543,831
Amount involved (against which shares have been encumbered)						
(B)	2,500,000,000	2,000,000,000	1,231,069,964	4,500,000,000	650,000,000	
Ratio of A / B	0.23	0.37	0.09	0.05	0.88	0.88
End use of money .						
Borrowed amount to be utilized for what purpose –		*				
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company					4	
Provide details including amount, purpose of raising money by						
listed company, schedule for utilization of amount, repayment						
schedule etc.						
(c) Any other reason (please specify)	Refinancing of existing debt/liabilities	To finance purchase of movable assets for business of the Borrower	For payment of business and deposit	Payment of obligations owed by Affiliate entity	Repayment of Loans/Investments	Repayment of Loans/Investments

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1	Details of all the existing events/ agreements pertaining t	•					
Package Pack	Encumbrance Serial Number		32	33	34	35	36
Predge P	Company of the compan	1000		(2.27)	120.00		
Piedge P		00,11,1010	27,702,2020	20,2,2020	22,22,232	23/23/222	7,7,
The designation of the state of		Plades	Plades	Pladge	Pladas	Pladra	Pladra
1		Fieuge	Fleuge	Fledge	Fleuge	rieuge	ricuge
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Anne of the entity in whose focus where excursive red (or motified in entity is short for forming that is short for thousing in finance or Price of the finance of interference in entity in whose for whose forming in anne or Price of the finance of interference in entity in whose forming in anne or Price of the finance of interference in entity in whose forming in anne or Price of the finance of interference in entity in whose forming in anne or Price of the finance		0.15	0.12	0.68	0.07	0.07	0.01
whether the entity is any selection of the study of the s		Axis Bank Ltd	Central Bank of India	Hero Fincorp Ltd	Hero Fincorp Ltd	Shapoorii Pallonii Finance Pvt Ltd	JM Financial Products Ltd
ames of all other entities in the agreement ownport in No. ownponites (if em) — componites (i					The second secon		
was of all other exitiles in the agreement Content company and its group companies (if any) -		Scheduled Commercial Bank	Scheduled Commercial Bank	NBFC	NBFC	NBFC	NBFC
United company and its group companies (if any)— I. Future Corporate Resources Prt. Unit. I. Future Corporate Re							
omponies (if ony)— I. Future Corporate Resources Pvt. Ltd. Ltd. Corporate Resources Pvt. Ltd. I. Future Corporate Re		11-4-4	11-4-4	15-4-4			Listed sensess, and its areas
1. Future Corporate Resouces Prt. Ltd. 1. Ltd. 1. Ltd. 1. Ltd. 1. Future Corporate Resouces Prt. Ltd. 1. Future Corporate	Names of all other entitles in the agreement						
Ltd. Ltd. Private Limited 2. Future Capital Investment Private Limited 2. Future Capital Investment Private Limited 2. Ryka Commercial Ventures 2. Ryka Commercial Venture		companies (if any) –	companies (ij any) –	companies (ij any) –			
Ltd. Ltd. Private Limited 2. Future Capital Investment Private Limited 2. Future Capital Investment Private Limited 2. Ryka Commercial Ventures 2. Ryka Commercial Venture							
2. Future Capital Investment Private Linited She commercial Ventures Ventures Ventures Linited She commercial Ventures Ventures Ventures Linited She commercial Ventures Ve		TO THE RESIDENCE OF THE PROPERTY OF THE PROPER	The provided and the control of the provided with the provided by the provided	Paracondition and a series of the contract of the paracondition and th	The state of the s	The state of the s	And the second of the second o
Content entities (if any) - Other entities (if any) -		Ltd.	Ltd.			Ltd.	
S. Ryka Commercial Ventures Private Limited Other entities (if any) —		-					
Private Limited					Private Limited		Private Limited
Other entities (if any)— Other entities (if an				The state of the s			
I 1				Private Limited			
I 1							
I 1							
No N						12 17	
iz. debenture, commercial paper, certificate of deposit etc.? If es, provide details about the instrument, including credit rating es, provide details about the instrument, including credit rating es, provide details about the instrument, including credit rating es, provide details about the instrument is listed or stock exchanges? NA NA NA NA NA NA NA NA NA N		TYPE				2	
es, provide details about the instrument, including credit rating NA NA NA NA NA NA NA NA NA N		No	No	No	No	No	No
Name of the issuer NA NA NA NA NA NA NA NA NA N		*					
Details of the debt instrument is listed on stock exchanges? NA	yes, provide details about the instrument, including credit rating						
Whether the debt instrument is listed on stock exchanges? NA NA NA NA NA NA NA NA NA N	1. Name of the issuer	NA	NA	NA	NA	NA	NA
Whether the debt instrument is listed on stock exchanges? NA NA NA NA NA NA NA NA NA N							NA :
. Credit Rating of the debt instrument NA							
ISIN of the instrument NA NA NA NA NA NA NA NA NA N				AND			
ecurity Cover / Asset Cover (alue of shares on the date of event / agreement (A) 77,375,000 1,050,640,000 380,385,510 287,070,000 135,992,500 1,279,266,000 mount involved (against which shares have been encumbered) (a) 360,000,000 600,000,000 600,000,000 1,400,000,000 500,000,000 1,200,000,000 atio of A / B 0.21 0.27 1.0 Ind use of money Orrowed amount to be utilized for what purpose — a) Personal use by promoters and PACs Yes Yes Yes Yes Yes Yes (b) For the benefit of listed company Trovide details including amount, purpose of raising money by sted company, schedule for utilization of amount, repayment chedule etc. (c) Any other reason (please specify) General Business Purpose Capex and working capital General Corporate Purpose For acquisition of movable fixed Repayment of Existing liabilities and Repayment of borrowings and	A second						
Falue of shares on the date of event / agreement (A) T7,375,000 T0,500,640,000 T0,500,640,0	5. ISIN Of the instrument	INA	INA .	INA .	IVA	IVA	IVA
Falue of shares on the date of event / agreement (A) T7,375,000 T0,500,640,000 T0,500,640,0	Security Cover / Asset Cover						
mount involved (against which shares have been encumbered) B) 360,000,000 600,000,000 600,000,000 1,400,000,000 500,000,000 1,200,000 1,20		77,375,000	1,050,640,000	380,385,510	287,070,000	135,992,500	1,279,266,000
atio of A / B or rowed amount to be utilized for what purpose — a) Personal use by promoters and PACs or For the benefit of listed company rovide details including amount, purpose of raising money by sted company, schedule for utilization of amount, repayment chedule etc. c) Any other reason (please specify) General Business Purpose O.21 1.75 O.63 O.21 O.27 Tes Yes Yes Yes Yes Yes Yes Yes	Amount involved (against which shares have been encumbered)						
Individual of money Indivi	(B)	360,000,000	600,000,000	600,000,000	1,400,000,000	500,000,000	1,200,000,000
For rowed amount to be utilized for what purpose — Separate of the period of the perio	Ratio of A / B	0.21	1.75	0.63	0.21	0.27	1.07
a) Personal use by promoters and PACs Yes Yes Yes Yes Yes Yes Yes Yes Yes Ye	End use of money .						
by For the benefit of listed company trovide details including amount, purpose of raising money by sted company, schedule for utilization of amount, repayment chedule etc. c) Any other reason (please specify) General Business Purpose Capex and working capital General Corporate Purpose For acquisition of movable fixed Repayment of Existing liabilities and Repayment of borrowings and	Borrowed amount to be utilized for what purpose –						
rovide details including amount, purpose of raising money by sted company, schedule for utilization of amount, repayment chedule etc. c) Any other reason (please specify) General Business Purpose Capex and working capital General Corporate Purpose For acquisition of movable fixed Repayment of Existing liabilities and Repayment of borrowings and	(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
sted company, schedule for utilization of amount, repayment chedule etc. c) Any other reason (please specify) General Business Purpose Capex and working capital General Corporate Purpose General Corporate Purpose For acquisition of movable fixed Repayment of Existing liabilities and Repayment of borrowings and	(b) For the benefit of listed company						
chedule etc. c) Any other reason (please specify) General Business Purpose Capex and working capital General Corporate Purpose For acquisition of movable fixed Repayment of Existing liabilities and Repayment of borrowings and	Provide details including amount, purpose of raising money by						
c) Any other reason (please specify) General Business Purpose Capex and working capital General Corporate Purpose for acquisition of movable fixed Repayment of Existing liabilities and Repayment of borrowings and	listed company, schedule for utilization of amount, repayment						
	schedule etc.						
requirements assets for business of the Borrower general corporate purpose. General corporate purpose	(c) Any other reason (please specify)	General Business Purpose	Capex and working capital	General Corporate Purpose	for acquisition of movable fixed	Repayment of Existing liabilities and	Repayment of borrowings and
			requirements		assets for business of the Borrower	general corporate purpose.	General corporate purpose



Encumbrance Serial Number	37	38	39	18
Date of Creation of encumbrance	26/02/2020	26/02/2020	27/02/2020	29/02/2020
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	g Pledge	Pledge	Pledge
No. of shares encumbered	19,517,300	4,150,800	1,011,100	350.000
% of shares encumbered	4	0.83	0.19	0.07
Specific details about the encumbrance				
Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited	Vistra ITCL (India) Limited	Vistra ITCL India Ltd	Axis Finance Ltd.
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No, Trustee	Entity X is not scheduled commercial bank; Debenture Trustee;	Entity X is not scheduled commercial bank; Debenture Trustee;	NBFC
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) —	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	Fairvalue Advisors Private Limited Bluerock Eservices Private Limited Ritvika Trading Private Limited Future Corporate Resources Private Limited	Ryka Commercial Ventures Private Limited Future Corporate Resources Private Limited Future Ideas Company Ltd RSCL Trading Private Limited	1 Future Capital investment Pvt Ltd	1 Future Capital Investment Pvt. Ltd. 2.Future Outdoor Media Solution Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes .	Yes	Yes	No
1. Name of the issuer	Fairvalue Advisors Private Limited	RSCL Trading Private Limited	Future Corporate Resources Pvt. Ltd.	NA
2. Details of the debt instrument	Non Convertible Debentures	Non Convertible Debentures	Non-Convertible Debentures	NA
3. Whether the debt instrument is listed on stock exchanges?	No	No	No	NA
4. Credit Rating of the debt instrument	NA	NA	PPMLD BBB (Outlook Negative)	NA
5. ISIN of the instrument	INE04EO08019	NA	INE370107233, INE370107241	NA
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	4,171,200,000	61,430,400	323,552,000	109,200,000
Amount involved (against which shares have been encumbered) (B)	10,700,000,000	5,904,000,000	4,032,000,000	1,000,000,000
Ratio of A / B	0.39	0.01	0.08	0.1
End use of money				
Borrowed amount to be utilized for what purpose –				
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes
(b) For the benefit of listed company Provide details including amount, purpose of raising money by isted company, schedule for utilization of amount, repayment schedule etc.	1	φ		
(c) Any other reason (please specify)	Acquisition / lease of assets.	General Corporate Purposes	Refinancing of existing debt availed and general corporate purposes	General Corporate Purposes

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Signature of Authorised Signatory:

Place: Mumbai Date: 02/03/2020 Page No.8