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S. K. SOMANI & COMPANY
MERCHANTS & COMMISSION AGENTS

Oricon House, Ground Floor,
1076, Dr. E. Moses Road,
Worli, MUMBAI - 400 018.

Date : 07/12/2021

To,
BSE Ltd
Floor 25, P J Tower
Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (east)
Mumbai - 400051

Dear Sir/Madam,

Sub - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You,
Yours Faithfully,

For S.K. Somani & Company


Partner

cc to:

Oricon Enterprises Limited
1076, Dr E Moses Road
Worli, Mumbai - 400018

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Oricon Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	S K Somani & Company (Partnership Firm)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter Group)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, and National Stock Exchange		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	15706097 Shares	10.00%	10.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c)	15706097	10.00%	10.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	50000 Share	0.03%	0.03%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c)	50000	0.03%	0.03%

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After the acquisition, holding of:			
a) Shares carrying voting rights	15756097 Shares	10.03%	10.03%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c)	15756097	10.03%	10.03%
6. Mode of acquisition / Sale	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06.12.2021		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 314095430		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 314095430		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 314095430		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, S K Somani & Company



Partner

Place: Mumbai

Date: 07.12.2021