

Dated: October 21, 2019

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')

Dear Sir/ Madam,

With reference to the above captioned subject, please note that, we, Nirmal Jain and Sanjay Jain Sons & HUF (hereinafter collectively referred to as 'Acquirers') along with Suresh Chander Jain, Suresh Chander Jain & Sons HUF, Sanjay Jain, Ruchi Jain, Pooja Jain, Rosy Gupta, Vimal Kumar Gupta and Moongipa Capital Finance Limited (hereinafter collectively referred to as 'PACs') have acquired 104,850 (One Lac Four Thousand Eight Hundred and Fifty) Equity Shares representing 2.10% of the issued, subscribed and paid-up equity share capital of Moongipa Securities Limited ('Target Company') from March 27, 2019 to August 13, 2019.

In reference to the same, we are hereby submitting the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the above information on your records.

For and on behalf of Acquirers



(Authorised Signatory)

CC:
To,
The Compliance Officer
Moongipa Securities Limited
18/14, W.E.A. Pusa Lane, Karol Bagh,
New Delhi – 110005, India

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Moongipa Securities Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Nirmal Jain Sanjay Jain Sons & HUF (Hereinafter collectively referred as 'Acquirers') Suresh Chander Jain Suresh Chander Jain & Sons HUF Sanjay Jain Ruchi Jain Pooja Jain Rosy Gupta Vimal Kumar Mehta Moongipa Capital Finance Limited (Hereinafter collectively referred as 'PACs')		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC

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Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Acquirers			
- Nirmal Jain	185,400	3.70	3.70
- Sanjay Jain Sons & HUF	Nil	NA	NA
PACs			
- Suresh Chander Jain	247,200	4.93	4.93
- Suresh Chander Jain & Sons HUF	144,300	2.88	2.88
- Sanjay Jain	249,000	4.97	4.97
- Ruchi Jain	159,200	3.18	3.18
- Pooja Jain	248,250	4.95	4.95
- Rosy Gupta	232,400	4.64	4.64
- Vimal Kumar Mehta	102,490	2.05	2.05
- Moongipa Capital Finance Limited	810,725	16.18	16.18
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	2,378,965	47.48	47.48
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Acquirers			
- Nirmal Jain	9,300	0.19	0.19
- Sanjay Jain Sons & HUF	95,550	1.91	1.91
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	104,850	2.10	2.10
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Acquirers			
- Nirmal Jain	194,700	3.89	3.89
- Sanjay Jain Sons & HUF	95,550	1.91	1.91
PACs			
- Suresh Chander Jain	247,200	4.93	4.93
- Suresh Chander Jain & Sons HUF	144,300	2.88	2.88
- Sanjay Jain	249,000	4.97	4.97
- Ruchi Jain	159,200	3.18	3.18
- Pooja Jain	248,250	4.95	4.95
- Rosy Gupta	232,400	4.64	4.64
- Vimal Kumar Mehta	102,490	2.05	2.05
- Moongipa Capital Finance Limited	810,725	16.18	16.18
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	2,483,815	49.58	49.58
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se	Market Purchase		

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transfer etc.)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th March, 2019 to 13 th August, 2019
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) divided into 5,010,200 (Fifty Lacs One Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) divided into 5,010,200 (Fifty Lacs One Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) divided into 5,010,200 (Fifty Lacs One Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.

For an on behalf of Acquirers


(Sanjay Jain)

K/o Sanjay Jain Sons & HUF

Place: New Delhi

Date: October 21, 2019