

October 20, 2021

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE
Fax No.: 022-22723121/2037/39/41/61	Fax No.: 022-2659 8237/38

Subject: Disclosure under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 with respect to acquisition of shares by way of Gift of shares

Ref.: Prior intimation submitted under Regulation 10(5) of SEBI (SAST) Regulations, 2011 dated October 11, 2021

Dear Sir/Madam,

With regards to the captioned subject and in continuation to my prior intimation submitted under Regulation 10(5) of SEBI (SAST) Regulations, 2011 on October 11, 2021, please find enclosed the disclosure pursuant to Regulation 10(6) of the SEBI (SAST) Regulations, 2011 with respect to the acquisition of 7479340 (Seventy four lakh seventy nine thousand three hundred and forty) equity shares of M/s Guild Builders Private Limited (Holding Company of Omaxe Limited) from Mr. Rohtas Goel, Promoter cum Chairman & Managing Director of Omaxe Limited (Target Company).

The said acquisition is pursuant to off market inter-se transfer of shares between immediate relatives, as specified in Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011 by way of Gift.

You are requested to take note of the same.

Thanking You.



Jatin Goel

Encl.: As above

CC:

Guild Builders Private Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	Omaxe Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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Disclosures under Regulation 10(6) of SEBI (SAST) Regulations, 2011–Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (SAST) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited		
2.	Name of the acquirer(s)	Mr. Jatin Goel		
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited		
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Date of transaction: October 18, 2021 Inter-se transfer of shares of holding Company (Guild Builders Pvt. Ltd.) between immediate relatives by way of Gift		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of SEBI SAST Regulations, 2011		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under theregulations. - date of filing with the stock exchange.	Yes. Disclosure under Regulation 10(5) of SEBI SAST Regulations, 2011 was made within the timeline specified under the Regulations. October 11, 2021		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	Mr. Rohtas Goel	Yes
	b.	Date of acquisition	October 18, 2021	Yes
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	7479340 equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited)	Yes
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	13.90% shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, proportionate percentage of indirect acquisition shall be 8.836% in Omaxe Limited.	Yes
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable (Transfer by way of Gift)	Yes



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				
	Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
	Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
	M/s Guild Builders Pvt. Ltd*	11,62,73,971	63.57	11,62,73,971	63.57
	M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
	Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
	Sunil Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Seema Goel	21,000	0.01	21,000	0.01
	Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
	Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
	Mr. Nakul Goel	0	0.00	0	0.00
	b Each Seller / Transferor				
		-	-	-	-

***Note:** The partial shareholding of Mr. Rohtas Goel in M/s Guild Builders Pvt. Ltd. (Holding Company of Omaxe Limited) has been transferred to his son Mr. Jatin Goel by way of gift. The shareholding pattern of Target Company (Omaxe Limited) is remain intact before and after the said transaction.



Jatin Goel

Date: 20.10.2021

Place: New Delhi