

Date: 23<sup>rd</sup> August 2023

<b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598238 <b>Scrip Symbol: MEP</b>	<b>Corporate Relationship Department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 <b>Security Code: 539126</b>
--	--

Dear Sir/ Madam,

Sub: **Disclosure by Promoter Group under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Please find enclosed herewith the captioned disclosure in the prescribed format as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Invocation of 2,00,000 equity shares of MEP Infrastructure Developers Limited which were pledged with Badjate Stock Broking Private Limited.

This is for your information and records.

Thanking You.

Yours Faithfully,  
For **A J Tolls Private Limited**

**Yogita Walavalkar**  
**Director**

Encl.: a/a

Copy to:      Mr. Vikram Mukadam  
                 Company Secretary  
                 MEP Infrastructure Developers Ltd.  
                 Mumbai

**Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company		<b>MEP Infrastructure Developers Limited</b>		
Name of the acquirer and Persons Acting in concert with them		<b>A J Tolls Private Limited</b>		
Whether the Acquirer belongs to the Promoter / Promoter group		<b>Promoter Group</b>		
Name(s) of the Stock Exchanges where the shares of the Target Co Listed		<b>National Stock Exchange of India Limited and BSE Limited</b>		
Details of the acquisition / disposal as follows		Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
<b>Before the acquisition/sale under consideration, holding of :</b>				
a.	Shares carrying voting rights	17767	0.01	0.01
b.	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	15581665	8.49	8.49
c.	Voting rights (VR) otherwise than by shares	-	-	-
d.	Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold	-	-	-
e.	<b>Total (a+b+c+d)</b>	<b>15599432</b>	<b>8.50</b>	<b>8.50</b>
<b>Before the acquisition/sale</b>				
a.	Shares carrying voting rights acquired/sold	-	-	-
b.	VRs acquired /sold otherwise than by shares	-	-	-
c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d.	Shares <del>encumbered</del> /invoked/ <del>released by the acquirer</del>	200000	0.11	0.11
e.	<b>Total (a+b+c+d)</b>	<b>200000</b>	<b>0.11</b>	<b>0.11</b>
<b>After the acquisition/sale</b>				
a.	Shares carrying voting rights acquired/sold	17767	0.01	0.01
b.	Shares encumbered with the acquirer	15381665	8.38	8.38
c.	VRs acquired/sold otherwise than by shares	-	-	-
d.	Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold	-	-	-
e.	<b>Total (a+b+c+d)</b>	<b>15399432</b>	<b>8.39</b>	<b>8.39</b>
Mode of acquisition/sale (e.g. Open market/off-market/ public issue/rights)		Invocation of Shares Pledged		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares,whichever is applicable		2,00,000 equity shares Invoked on 18/08/2023		
Equity Share Capital/total voting capital of the TC before the said acquisition/sale		183446051* equity shares of Rs.10/- each		
Equity Share Capital/total voting capital of the TC after the said acquisition/sale		183446051* equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale		183446051* equity shares of Rs.10/- each		

**\* The Equity Share Capital/Total Voting Capital of the TC has increased to 18,49,46,051 equity shares of Rs.10/- each as on date, consequent to the exercise of option to convert 15,00,000 share warrants to equal number of equity shares in total 5 (Five) Tranches. The Company will be completing the formalities for Listing and Trading Approval with Exchange(s) in due course of time.**

**For A J Tolls Private Limited**

**Yogita Walwalkar**  
**Director**  
**Place: Mumbai**  
**Date: 23/08/2023**