

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part A - Details of the Acquisition**

1. Name of the Target Company (TC)	Som Datt Finance Corporation Limited		
2. Name(s) of the acquirer <del>and Persons Acting in Concert (PAC) with the acquirer</del>	Dr. Bhaskara Rao Bollineni		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,400(**)	0.014%(**)	0.014%(**)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1,400(**)	0.014%(**)	0.014%(**)
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	64,39,650(^)	64.34%(^)	64.34%(^)
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	64,39,650(^)	64.34%(^)	64.34%(^)
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	64,41,050	64.36%	64.36%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	64,41,050	64.36%	64.36%
6. Mode of acquisition (e.g. open market / public issue	Through off market transfer (^)		

/ rights issue /preferential allotment / inter-se transfer, etc.)	
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 21, 2023 being the date of transfer of the equity shares
9. Equity share capital / total voting capital of the TC before the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each
10. Equity share capital/ total voting capital of the TC after the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each
11. Total diluted share/voting capital of the TC after the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each

(\*\*) These 1,400 equity shares were acquired by Dr. Bhaskara Rao Bollineni under the Open Offer which was triggered pursuant to the Share Purchase Agreement dated November 09, 2023 (“SPA”). Further, out of these 1,400 equity shares, 200 equity shares are in physical form which is in the process of being transferred to Dr. Bhaskara Rao Bollineni.

(^) The equity shares are acquired on July 21, 2023 pursuant to the consummation of the SPA.

(\*) Calculated based on the latest shareholding pattern for the quarter ended June 30, 2023, filed with BSE Limited.

## Part B

Name of the Target Company: Som Datt Finance Corporation Limited

<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer and/or PACs</b>
Dr. Bhaskara Rao Bollineni	No	ADAPB6170F
Mr. Bhavanam Ruthvik Reddy	No	EFWPB2939J

Signature of the Acquirer  
(Dr. Bhaskara Rao Bollineni)

Place: Hyderabad, Telangana  
Date: July 22, 2023

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**Part A - Details of the Acquisition**

1. Name of the Target Company (TC)	Som Datt Finance Corporation Limited		
2. Name(s) of the acquirer and <del>Persons Acting in Concert (PAC) with the acquirer</del>	Mr. Bhavanam Ruthvik Reddy		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	N.A.	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	N.A.	N.A.	N.A.
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	5,00,000(^)	5.00%(^)	5.00%(^)
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	5,00,000(^)	5.00%(^)	5.00%(^)
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	5,00,000	5.00%	5.00%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	5,00,000	5.00%	5.00%
6. Mode of acquisition (e.g. open market / public issue)	Through off market transfer (^)		

/ rights issue /preferential allotment / inter-se transfer, etc.)	
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 21, 2023 being the date of transfer of the equity shares
9. Equity share capital / total voting capital of the TC before the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each
10. Equity share capital/ total voting capital of the TC after the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each
11. Total diluted share/voting capital of the TC after the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each

(^) The equity shares are acquired on July 21, 2023 pursuant to the consummation of the Share Purchase Agreement dated November 09, 2023 ("SPA").

(\*) Calculated based on the latest shareholding pattern for the quarter ended June 30, 2023, filed with BSE Limited.

#### Part B

Name of the Target Company: Som Datt Finance Corporation Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
Dr. Bhaskara Rao Bollineni	No	ADAPB6170F
Mr. Bhavanam Ruthvik Reddy	No	EFWPB2939J



Signature of the Acquirer  
(Mr. Bhavanam Ruthvik Reddy)

Place: Hyderabad, Telangana  
Date: July 22, 2023

**July 22, 2023**

To,  
Corporate Relation Department  
**BSE Limited**  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
Security Code: 511571

Dear Sir/ Madam,

**Sub.: Reporting under regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including any statutory modifications or amendments or re-enactments thereof (“Takeover Regulations”).**

We, Dr. Bhaskara Rao Bollineni and Mr. Bhavanam Ruthvik Reddy (together referred to as “**Acquirers**”), hereby submit the disclosure required under regulation 29(1) of the Takeover Regulations pursuant to the acquisition of equity shares of Som Datt Finance Corporation Limited (“**Company**”) pursuant to the consummation of the share purchase agreement dated November 09, 2022 (“**SPA**”).

Further, we have completed the consummation of the SPA by acquiring the equity shares through off-market transfer on July 21, 2023, as contemplated under the said SPA. The disclosures under regulation 29(1) of Takeover Regulations are being made hereunder.

We request you to kindly disseminate the information on your website.

Thanking you,

**Yours faithfully,**

\_\_\_\_\_  
Dr. Bhaskara Rao Bollineni

\_\_\_\_\_  
Mr. Bhavanam Ruthvik Reddy

**Encl.: Report under regulation 29(1) of Takeover Regulations**

**CC:**  
**Company Secretary & Compliance Officer**  
**Som Datt Finance Corporation Limited**  
516, Suneja Tower-I,  
District Centre, Janakpuri,  
Delhi-110058