

Company Under Corporate Insolvency Resolution Process (CIRP)

Date: 28th March 19

To
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Outcome of 15th CoC Meeting of M/s Bheema Cements Limited held scheduled on 27.03.2019 and adjourned and reconvened on 28th March 2019- Reg.

With reference to the above subject we would like to inform you that the following is the outcome of the 15th Committee of Creditors Meeting of M/s Bheema Cements Ltd held on 27th March 2019 and adjourned and re-convened on 28th March 2019:

1. CoC approved the acceptance of New EOI received from M/s Mangalam Cement Ltd after the last date for receipt of the same i.e. 6th March 2019.

The above item is approved by CoC with 86.47% voting share. Remaining members will exercise their right through e-voting.

2. Approve the proposal of shorter duration of intimation, notice, notes to agenda and other documents relating to meeting of Committee of Creditors from 2 working days to 1day notice to call for COC meetings.

The above item is approved by CoC with 86.47% voting share. Remaining members will exercise their right through e-voting.

3. Resolution Plans received are opened before the CoC members.

This is for your Information

Thanking You

For **Bheema Cements Limited**



G. Madhusudhan Rao

Resolution Professional

