

IHP FINVEST LTD.

Construction House, 2nd Floor, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001.

Tel. : 91-22-2270 5150 / 91-22-2261 8091 Fax : 91-22-2262 5150

CIN: U65920MH1996PLC103184

E-mail : ihpfinvest@yahoo.co.in

21st June, 2023

1. BSE Limited, Corporate Relationship Department, 1st floor, New Trading Ring, Round Bldg., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	2. National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	3. Company Secretary The Indian Hume Pipe Company Limited Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai – 400001
Through email-id at corp.relations@bseindia.com	Through email-id at takeover@nse.co.in	Through email-id at smm@indianhumepipe.com

Sub.: Disclosure pursuant to regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

Please find enclosed herewith the format for disclosure as mandated by regulation 29(1) of the SEBI SAST Regulations, pursuant to allotment of equity shares on preferential basis, in compliance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.

This is for information, records and meeting the disclosure requirements.

Thanking you,

Yours faithfully,

For IHP Finvest Limited



Rajas R. Doshi
Director
DIN: 00050594



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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	The Indian Hume Pipe Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IHP Finvest Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter/Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,19,34,160	65.92%	65.92%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer Note (#)	Refer Note (#)	Refer Note (#)
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	3,19,34,160	65.92%	65.92%
Details of acquisition			
a) Shares carrying voting rights acquired	36,69,985	1.66%	1.66%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)	36,69,985	1.66%	1.66%

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,56,04,145	67.58%	67.58%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer Note (#)	Refer Note (#)	Refer Note (#)
e) Total (a+b+c+d)	3,56,04,145	67.58%	67.58%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19.06.2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.9,68,94,340/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.10,53,63,540/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs.10,53,63,540/-		

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Part-B***

Name of the Target Company: The Indian Hume Pipe Company Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Rajas R Doshi	Promoters/ Promoter group	AAGPD1299L
Jyoti R Doshi	Promoters/ Promoter group	AAEPD8402F
Mayur Rajas Doshi	Promoters/ Promoter group	AAJPD2774M
Aditya R Doshi	Promoters/ Promoter group	AADPD3108R
Anushree Mayur Doshi	Promoters/ Promoter group	AHNPG3852E
Riya Mayur Doshi	Promoters/ Promoter group	CNYPD2161E
Anushka Mayur Doshi	Promoters/ Promoter group	IGCPD2165R
IHP Finvest Limited	Promoters/ Promoter group	AAACI5206P

For IHP Finvest Limited
(Acquirer)



Rajas R. Doshi
Director
DIN: 00050594



Place: Mumbai

Date: 20.06.2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) The total no of 1,16,94,995 equity shares are pledged by IHP Finvest Limited, Promoter Group Company with SBICAP Trustee Company Limited acting for and on behalf of consortium of banks led by State Bank of India (Leader of the Consortium) and other consortium member Banks viz. Bank of Baroda, HDFC Bank Ltd., Union Bank of India, IDFC First Bank Ltd., ICICI Bank Ltd. and Axis Bank Ltd, Lenders of The Indian Hume Pipe Co. Ltd., subsidiary of the Company for collateral security of working capital loans taken by the Subsidiary - The Indian Hume Pipe Co. Ltd.