

# FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

20<sup>th</sup> December, 2019

To,

Dept. of Corporate Services (CRD)  
BSE Limited  
PhirozeJeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

BSE Scrip Code: 533400

Dear Sir,

**Sub:Disclosure pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which was earlier submitted vide letter dated 10<sup>th</sup> October, 2019.**

With reference to above subject and email received from you, we are enclosing herewith revised disclosure pursuant to regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation and Release of encumbrance on Equity Shares of **Future Consumer Limited** held by the Company after adding Annexures regarding name of entities in whose favour shares are encumbered and tallying the post event holding of encumbered shares.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

**For Future Capital Investment Private Limited**



**Authorised Signatory**



Encl: as above

**C.C. To :**

**The Company Secretary**  
**Future Consumer Limited**  
Knowledge House, Shyam Nagar  
Off JogeshwariVikhroli Link Road,  
Jogeshwari (East)  
Mumbai 400 060

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Future Consumer Limited													
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited													
Date of Reporting		10/10/2019 (Revised date 20-12-2019)													
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked		Future Capital Investment Private Limited													
Details of creation of encumbrance:															
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)#		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])			
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital		
Consumer Goods Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Capital Investment Pvt. Ltd.	845,212,246	44.00	580,038,245	30.19	Release	30-09-19	Pledge	Excess Security Released	72,450,000	3.77	Refer Annexure 1	507,588,245	26.42		
			507,588,245	26.42	Creation	30-09-19	NDU/others	Encumbrance created for loan availed	39,973,327	2.08	Refer Annexure 2	547,561,572	28.50		
			547,561,572	28.50	Creation	01-Oct-19	Pledge/NDU	Additional Security provided	146,578,500	7.63	Refer Annexure 3	694,140,072	36.13		
			694,140,072	36.13	Release	04-Oct-19	NDU	Excess Security Released	419,000	0.02	RBL Bank Limited - Term Loan 2	693,721,072	36.11		
			693,721,072	36.11	Creation	04-Oct-19	Pledge	Additional Security provided	8,335,000	0.43	RBL Bank Limited - Term Loan 3	702,056,072	36.55		
			702,056,072	36.55	Creation	04-Oct-19	Pledge	Additional Security provided	600,000	0.03	Axis Finance Limited	702,656,072	36.58		
			702,656,072	36.58	Release	07-Oct-19	Pledge	Excess Security Released	489,285	0.03	BNP Paribas Limited	702,166,787	36.55		
Srishti Mall Management Company Pvt. Ltd.	29,476,462	1.53	-	-	-	-	-	-	-	-	-	-	-	0.00	
Retail Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Corporate Resources Pvt. Ltd. (f/k/a Suhani Trading and Investment Consultants Pvt. Ltd.)	14,327,302	0.75	4,441,902	0.23	-	-	-	-	-	-	-	4,441,902	0.23		
Infra Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Central Departmental Stores Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	-	0.00	
Future Enterprises Ltd. (f/k/a.Future Retail Ltd.)	100	0.00	-	-	-	-	-	-	-	-	-	-	-	0.00	
Lifestyle Trust (^^)	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Ryka Commercial Ventures Pvt. Ltd.	100	0.00	-	-	-	-	-	-	-	-	-	-	-	0.00	
Kishore Biyani (^)	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00	
Avni Biyani	99,619	0.01	-	-	-	-	-	-	-	-	-	-	-	0.00	
Ashni Biyani	67,169	0.00	-	-	-	-	-	-	-	-	-	-	-	0.00	

Calculation of Total Voting Rights of the Target Company		
	No. of Shares	Voting rights
Equity Shares	1,921,054,680	1,921,054,680
<b>Total Equity Capital &amp; Total Voting Rights</b>	<b>1,921,054,680</b>	<b>1,921,054,680</b>

Type of Shares	Total Promoters holding in Target Company		
	Share Holding	% Total Voting Rights	% Voting Right Encumbered
Equity Shares	889,183,098	46.29	237.07

#Note: Number of shares (39,973,327) as mentioned in row no. 2 in column "Details of events pertaining to encumbrance (3)- Number of shares" were earlier encumbered as non disposal undertaking or any other covenant, transaction, condition or arrangement in the nature of encumbrance, which is as per the revised definition of Encumbrance given in SEBI Notification dated 29th July, 2019.

Place : Mumbai  
Date : 20th December, 2019

(^ ) Shown as Promoter in the Prospectus filed by Future Consumer Limited

(^^) Holding controlling stake in one of the promoter entity

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



FOR FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

AUTHORISED SIGNATORY

<u>Annexure 1</u>		
Sr. No.	Name of the NCD Holders - Future Capital Investment Private Limited - NCD Issue	Name of the entity in whose favor shares encumbered
1	Investment Opportunities IV Pte. Limited	Visra ITCL India Ltd
2	India Opportunities III Pte. Limited	

<u>Annexure 2</u>		
Sr. No.	Name of the entity in whose favor shares encumbered (NDU/Others)	Number of shares
1	Yes Bank Limited	19,919,327
2	IndusInd Bank Limited	12,205,000
3	Kotak Mahindra Investment Limited	5,030,000
4	RBL Bank Limited	2,819,000
	<b>Total</b>	<b>39,973,327</b>

<u>Annexure 3</u>		
Sr. No.	Name of the NCD Holders - Future Capital Investment Private Limited - NCD Issue	Name of the entity in whose favor shares encumbered
1	Investment Opportunities V Pte Limited	Visra ITCL India Ltd
2	India Special Situations Scheme II	

