

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG, AHMEDABAD
GUJARAT 380015

Date: 13/01/2024

To,
The Compliance Officer
Gyscoal Alloys Limited
Plot No 2/3, GIDC Ubkhal,
Kukarwada, Tal Vijapur, Dist
Mehsana, Ubkhal, Kukarwada, Tal
Vijapur, Dist Mehsana, Mehsana ,
Gujarat, 382830

To,
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai – 400 001
SCRIPCODE: 533275

To,
Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
COMPANY SYMBOL: GAL

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

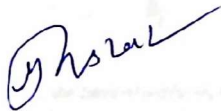
Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding aquisition of shares of M/s. Shah Metacorp Limited as required under the Regulation 29 (1)/(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you.

Yours faithfully,



Mona Shah
Promoter

Encl: As Above

Disclosures under Regulation 29(1)/(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Name of the Target Company (TC)

SHAH METACORP LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer MONA VIRAL SHAH

Whether the acquirer belongs to Promoter/ Promoter group YES

Name(s) of the Stock Exchange(s) where the shares of TC are Listed BOMBAY STOCK EXCHANGE (BSE)
NATIONAL STOCK EXCHANGE (NSE)

Nature of Transaction Acquisition

Details of the acquisition / disposal as follows

	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
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Before the acquisition under consideration, holding of:

a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	2,07,00,164	4.94	4.94
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)			
	2,07,00,164	4.94	4.94

Details of acquisition/sale

a) Shares carrying voting rights acquired/Sold	15705920	3.75	3.75
b) VRs acquired/sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+/-d)			
	15705920	3.75	3.75

After the acquisition/sale, holding of:

a) Shares carrying voting rights	3,64,06,084	8.68	8.68
b) Shares encumbered released by the acquirer	--	--	--
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	3,64,06,084	8.68	8.68

Mode of acquisition/sale (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.) OFF MARKET ACQUISITION OF 15705920 EQUITY SHARES ON 11/01/2024.

Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable 11/01/2024

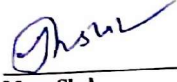
Equity share capital / total voting capital of the TC before the said acquisition/sale 41,90,78,676 equity shares of face value of Rs.1/- each

Equity share capital/ total voting capital of the TC after the said acquisition/sale 41,90,78,676 equity shares of face value of Rs.1/- each

Total diluted share/voting capital of the TC after the said acquisition/sale 41,90,78,676 equity shares of face value of Rs.1/- each

PART - B:

Name of the Target Company: Shah Metacorp Limited



Mona Shah
Promoter

Place: Ahmedabad
Date: 13/01/2024

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.