

BlueSky Capital Fund SPC (“BLUESKY CAPITAL”),
Cayman Islands

10-08-2023

Dear Sir/Madam,

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that We, Bluesky Capital Fund SPC. have acquired 5,00,12,500 shares of Blue Cloud Softech Solutions Limited.

The requisite disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully

For **Bluesky Capital Fund SPC**



Encl: as above

**CC – Blue Cloud Softech Solutions Limited
1-2-286, Domalguda, Hyderabad-500029, Telangana, India**

BlueSky Capital Fund SPC (“BLUESKY CAPITAL”),
Cayman Islands

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

| | | | |
|---|--------------------------------------|--|---|
| Name of the Target Company (TC) | BLUE CLOUD SOFTECH SOLUTIONS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | BLUESKY CAPITAL FUND SPC | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share / voting capital wherever applicable(*) | % w.r.t. total diluted share / voting capital of the TC(**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | NIL | N.A. | N.A. |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total(a+b+c+d) | | | |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 5,00,12,500 | 22.93* | 22.93* |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |

(* considering the allotment of 16,00,40,000 Equity Shares issued on Preferential basis)

| | | | |
|--|--|---------------|---------------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | | | |
| e) Total(a+b+c+/-d) | 5,00,12,500 | 22.93* | 22.93* |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 5,00,12,500 | 22.93* | 22.93* |
| b) VRs other than equity shares | | | |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others) | | | |
| e) Total(a+b+c+d) | 5,00,12,500 | 22.93* | 22.93* |
| Mode of acquisition (e.g. open market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | preferential allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares ranking pari-passu with existing equity shares of the TC. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 8 th August, 2023 | | |
| Equity share capital/total voting capital of the TC before the said acquisition | 5,81,00,800 Equity Shares of Rs. 2/- each aggregating to Rs. 11,62,01,600 | | |
| Equity share capital/total voting capital of the TC after the said acquisition | 21,81,40,800 Equity Shares of Rs. 2/- each aggregating to Rs. 43,62,81,600 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 21,81,40,800 Equity Shares of Rs. 2/- each aggregating to Rs. 43,62,81,600 | | |

Part-B***



Signatureoftheacquirer/AuthorisedSignatory

Place:

Date: 10.08.2023

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**)Dilutedshare/votingcapitalmeansthetotalnumberofsharesintheTCassuming fullconversionoftheoutstandingconvertiblesecurities/warrantsintoequitysharesof the TC.

(***)Part-BshallbedisclosedtotheStockExchangesbutshallnotbe disseminated.