

June 20, 2023

To,

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

BSE Scrip Code: 543413

NSE Symbol: TEGA

Subject: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”) for sale of equity shares of Tega Industries Limited for achieving Minimum Public Shareholding

Dear Madam/Sir,

With reference to the captioned subject, please find enclosed herewith the disclosures received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in the prescribed format.

Request you to take the same on record.

Thanking you,

Yours faithfully,

For Tega Industries Limited

Manjuree Rai
Company Secretary & Compliance Officer

Enclosed: As stated above

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



An ISO 9001 : 2015 Company
CIN : L25199WB1976PLC030532

Date: June 20, 2023

To,

Tega Industries Limited
Godrej Waterside, Tower
-II, Office No. 807, 8th
Floor, Block DP-5, Salt
Lake Sector V,
Bidhannagar, Kolkata,
West Bengal, 700091

BSE Limited
Corporate Relationship
Department
Phiroze Jeejeebhoy
Towers
Dalal Street
Mumbai – 400 001
India

**National Stock Exchange of
India Limited**
Listing Department
Exchange Plaza, Plot No. C/1, G
Block Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051
India

BSE Scrip Code: 543413 NSE Symbol: TEGA

Dear Sir / Madam,

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”) for sale of equity shares of Tega Industries Limited for achieving Minimum Public Shareholding

This is with reference to the intimation dated June 16, 2023 (“**Intimation**”) filed with the BSE Limited and National Stock Exchange of India Limited (as defined hereinunder), pursuant to which I, Mehul Mohanka, the promoter of Tega Industries Limited (the “**Company**”) proposed to sell up to 20,00,000 equity shares of the Company having face value of ₹10 each (“**Equity Shares**”), (representing 3.01% of the total issued and paid up equity share capital of the Company), in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 (“**Circular**”) in connection with manner of achieving minimum public shareholding.

In this regard, I wish to inform you that I have sold 20,00,000 Equity Shares on June 19, 2023 amounting to 3.01 % of the total issued and paid-up equity share capital of the Company.

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, I am hereby notifying the information regarding sale of Equity Shares made by me on June 19, 2023. As required under Regulation 29(3) of SEBI Takeover Regulations, I am informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

Mehul Mohanka

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED

1. Name of the Target Company (TC)	Tega Industries Limited (the “Company”)		
2. Name(s) of the Seller	Mehul Mohanka (the “Seller”)		
3. Whether the Seller belongs to Promoter/Promoter group	Yes, the Seller is the promoter of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”)		
5. Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	2003315	3.02	3.02
b) Shares in the nature of encumbrance (Pledge/ Lien/ non- disposal undertaking/others)	[Nil]	[Nil]	[Nil]
c) Voting rights (VR) otherwise than by equity shares	[Nil]	[Nil]	[Nil]
d) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	[Nil]	[Nil]	[Nil]
Total (a+b+c+d)	2003315	3.02	3.02
Details of sale of shares held by the Seller			
a) Shares carrying voting rights	2000000	3.01	3.01
b) VRs sold otherwise than by equity shares	[Nil]	[Nil]	[Nil]
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	[Nil]	[Nil]	[Nil]
d) Shares encumbered/ invoked/ released by the seller	[Nil]	[Nil]	[Nil]
Total (a+b+c+/-d)	2000000	3.01	3.01
After the sale, holding of the Seller:			

a) Shares carrying voting rights	3315	0.001	0.001
b) Shares encumbered with the acquirer	[Nil]	[Nil]	[Nil]
c) VRs otherwise than by equity shares	[Nil]	[Nil]	[Nil]
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	[Nil]	[Nil]	[Nil]
Total (a+b+c+d)	3315	0.001	0.001
6. Mode of sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)	Sale of equity shares of Tega Industries Limited (" Company ") having face value of ₹10 each (" Equity Shares "), by the promoters of the Company, namely, Mehul Mohanka and Nihal Fiscal Services Private Limited, in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 (" Circular ") in connection with manner of achieving minimum public shareholding.		
7. Date of sale of shares	June 19, 2023		
8. Equity share capital/ total voting capital of the TC before the said sale	Number of Shares: 66354112 Amount (in ₹): 663541120 (Face value of ₹10 per equity share)		
9. Equity share capital/ total voting capital of the TC after the said sale	Number of Shares: 66354112 Amount (in ₹): 663541120 (Face value of ₹10 per equity share)		
10. Total diluted share/ voting capital of the TC after the said sale[#]	Number of Shares: 66354112 Amount (in ₹): 663541120 (Face value of ₹10 per equity share)		

Yours sincerely,

Mehul Mohanka

Date: June 20, 2023

To,

Tega Industries Limited
Godrej Waterside, Tower
-II, Office No. 807, 8th
Floor, Block DP-5, Salt
Lake Sector V,
Bidhannagar, Kolkata,
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BSE Scrip Code: 543413 NSE Symbol: TEGA

Dear Sir / Madam,

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”) for sale of equity shares of Tega Industries Limited for achieving Minimum Public Shareholding

This is with reference to the intimation dated June 16, 2023 (“**Intimation**”) filed with the BSE Limited and National Stock Exchange of India Limited (as defined hereinunder), pursuant to which we, Nihal Fiscal Services Private Limited, the promoter of Tega Industries Limited (the “**Company**”) proposed to sell up to 724,950 equity shares of the Company having face value of ₹10 each (“**Equity Shares**”), (representing 1.09% of the total issued and paid up equity share capital of the Company), in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 (“**Circular**”) in connection with manner of achieving minimum public shareholding.

In this regard, I Mehul Mohanka, Director of Nihal Fiscal Services Private Limited wish to inform you that we have sold 724,950 Equity Shares on June 19, 2023 amounting to 1.09 % of the total issued and paid-up equity share capital of the Company.

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, I am hereby notifying the information regarding sale of Equity Shares made by me on June 19, 2023. As required under Regulation 29(3) of SEBI Takeover Regulations, I am informing you about the said sale within 2 working days of such sale.

Enclosed is the report in the format as prescribed by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,
For Nihal Fiscal Services Private Limited

Mehul Mohanka
Director

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED

1. Name of the Target Company (TC)	Tega Industries Limited (the “Company”)		
2. Name(s) of the Seller	Nihal Fiscal Services Private Limited (the “Seller”)		
3. Whether the Seller belongs to Promoter/Promoter group	Yes, the Seller is the promoter of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”)		
5. Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	36553153	55.09	55.09
b) Shares in the nature of encumbrance (Pledge/ Lien/ non- disposal undertaking/others)	[Nil]	[Nil]	[Nil]
c) Voting rights (VR) otherwise than by equity shares	[Nil]	[Nil]	[Nil]
d) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	[Nil]	[Nil]	[Nil]
Total (a+b+c+d)	36553153	55.09	55.09
Details of sale of shares held by the Seller			
a) Shares carrying voting rights	724950	1.09	1.09
b) VRs sold otherwise than by equity shares	[Nil]	[Nil]	[Nil]
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	[Nil]	[Nil]	[Nil]
d) Shares encumbered/ invoked/ released by the seller	[Nil]	[Nil]	[Nil]
Total (a+b+c+/-d)	724950	1.09	1.09

After the sale, holding of the Seller:			
a) Shares carrying voting rights	35828203	54.00	54.00
b) Shares encumbered with the acquirer	[Nil]	[Nil]	[Nil]
c) VRs otherwise than by equity shares	[Nil]	[Nil]	[Nil]
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale	[Nil]	[Nil]	[Nil]
Total (a+b+c+d)	35828203	54.00	54.00
6. Mode of sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)	Sale of equity shares of Tega Industries Limited (" Company ") having face value of ₹10 each (" Equity Shares "), by the promoters of the Company, namely, Mehul Mohanka and Nihal Fiscal Services Private Limited, in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 (" Circular ") in connection with manner of achieving minimum public shareholding.		
7. Date of sale of shares	June 19, 2023		
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9. Equity share capital/ total voting capital of the TC after the said sale	Number of Shares: 66354112 Amount (in ₹): 663541120 (Face value of ₹10 per equity share)		
10. Total diluted share/ voting capital of the TC after the said sale[#]	Number of Shares: 66354112 Amount (in ₹): 663541120 (Face value of ₹10 per equity share)		

Yours sincerely,

For Nihal Fiscal Services Private Limited

Mehul Mohanka
Director