

27th April, 2022

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited

PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges for release of encumbrance over the shares in terms of Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are in receipt of the disclosure from the promoter dated 27th April, 2022, subsequent to the release of the encumbrance over the shares of the Company has held by the Promoter viz M/s Zoom Industrial Services Ltd. and M/s 20th Century Engineering Ltd. by Yes Bank on satisfaction of their dues.

However, the pledge on the aforesaid shares shall be created in favour of Consortium Banks as per the Debt Resolution Plan of the Company which is under the advance stage with the Lenders of the Company.

Kindly take the above on record.

Thanking you,
For SPML Infra Limited

Swati Agarwal

Swati Agarwal
Company Secretary



Encl.: As Above.

SPML INFRA LIMITED

CIN: L40106DL1981PLC012228

22, Camac Street, Block-A, 3rd Floor, Kolkata- 700 016

Ph: +91 33 4009 1200 / 1247

E-mail: info@spml.co.in | Website: www.spml.co.in

Regd. Office: F-27/2, Okhla Industrial Area, Phase-II, New Delhi-110020



SUBHASH CHAND SETHI

27th April, 2022

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

BSE Limited

PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai – 400 001
Fax: 022-2272 3121

SPML Infra Limited

F – 27/2, Okhla Industrial
Area, Phase II,
New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company for release of encumbrance over the shares in terms of Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to Regulation 31(2) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosure subsequent to the release of the encumbrance over the shares of SPML Infra Limited as held by the Promoter viz M/s Zoom Industrial Services Ltd. and M/s 20th Century Engineering Ltd. by Yes Bank on satisfaction of their dues.

However, the pledge on the aforesaid shares shall be created in favour of Consortium Banks as per the Debt Resolution Plan of the Company which is under the advance stage with the Lenders of the Company.

Kindly take the above on record.

Thanking you,

For and on behalf of Promoter and Promoter Group

SETHI SUBHASH
CHAND

Digitally signed by
SETHI SUBHASH CHAND
Date: 2022.04.27
15:03:00 +05'30'

Subhash Chand Sethi

Encl.: As Above.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		SPML Infra Limited												
Names of the Stock Exchanges where the shares of the target company are listed		NSE& BSE												
Date of Reporting		27.04.2022												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Zoom Industrial Services Ltd. and 20 th Century Engineering Ltd.												
Details of the creation/invocation/release of encumbrance:		Release												
Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}	
	No. of Shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release/ invocation)	Date of creation / invocation release of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaking /others)	Reasons for encumbrances (**) (Creation of Pledge or Release or Invoke of Shares)	No. of shares	% of total share Capital	Name of the entity in whose favor shares encumbered (***)	No. of shares	% of total share capital
SUBHASH CHAND SETHI	1523280	3.57	3.57	1523280	3.57	-	-	-	-	-	-	-	1523280	3.57
SUSHIL KUMAR SETHI	1334660	3.13	3.13	1056985	3.13	-	-	-	-	-	-	-	1056985	3.13
DEEPAK SETHI	582250	1.36	1.36	582250	1.36	-	-	-	-	-	-	-	582250	1.36
PUNAM CHAND SETHI (HUF)	494625	1.16	1.16	-	-	-	-	-	-	-	-	-	-	-
PUNAM CHAND SETHI	372735	0.87	0.87	-	-	-	-	-	-	-	-	-	-	-
SUMAN SETHI	183735	0.43	0.43	183735	0.43	-	-	-	-	-	-	-	183735	0.43
SHILPA SETHI	181515	0.43	0.43	181515	0.43	-	-	-	-	-	-	-	181515	0.43
MAINA DEVI SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SANDHYA RANI SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HARSHVARDHAN SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABHINANDAN SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RISHAB SETHI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SUBHASH CHAND SETHI (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR SETHI (HUF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ZOOM INDUSTRIAL SERVICES LTD	5741750	13.45	13.45	2500000	5.86	Release	18.04.2022	Pledge	Pledge	2500000	5.86	Yes Bank	0	0.00

20TH CENTURY ENGINEERING LTD	1000000	2.34	2.34	1000000	2.34	Release	18.04.2022	Pledge	Pledge	1000000	2.34	Yes Bank	0	0.00
ARIHANT LEASING AND HOLDING LIMITED	436020	1.02	1.02	436020	1.02	-	-	-	-	-	-	-	436020	1.02
SPML INDIA LIMITED	3855040	9.03	9.03	3855040	9.03	-	-	-	-	-	-	-	2119055	4.96
SPM ENGINEERS LIMITED	500000	1.17	1.17	500000	1.17	-	-	-	-	-	-	-	500000	1.17
NIRAL ENTERPRISES PVT LTD.	774520	1.81	1.81	-	-	-	-	-	-	-	-	-	-	-
BHARAT HYDRO POWER CORPORATION LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RISHAB COMMERCIALS PRIVATE LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABHINANDAN ENTERPRISES PRIVATE LIMITED	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SONAL AGENCIES PVT LTD	-	-	-	-	-	-	-	-	-	-	-	-	-	-

On Behalf of Promoter Group

SETHI SUBHASH CHAND Digitally signed by SETHI SUBHASH CHAND
Date: 2022.04.27 15:04:55 +05'30'

Subhash Chand Sethi

Place: Kolkata
Date: 27.04.2022

Note:

- (*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- (***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
