

ARISAIG PARTNERS

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To : Listing & Compliance Department
National Stock Exchange of India Ltd.
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To : Person-in-charge – Corporate Filings
BSE Limited
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To : **Mr. Manoj Bhargava**
Senior Vice President (Legal & Secretarial), Company
Secretary & Compliance Officer

Phone no : +91 120 6777777
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To : **Shuting Huang**
Email : custodyservices@hsbc.com.hk

From : Gordon Yeo
Date : 18 July 2022
No. of pages : 4 (including cover sheet)

Dear Sirs

DISCLOSURE FOR INDIAMART INTERMESH LIMITED

Please find attached disclosure report as required under the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

Should you require further information, please contact Ms. Mari Grundy at +447392765270 or legalcompliance@arisaig.com.

Yours faithfully,



Arisaig Partners (Asia) Pte Ltd
Gordon Yeo
Authorized Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Indiamart Intermesh Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of Acquirer (and individual holdings after acquisition): <ul style="list-style-type: none"> • Arisaig Asia Fund Limited (F.K.A. Arisaig Asia Consumer Fund Limited) (4.34%) • Arisaig Global Emerging Markets Fund Limited (F.K.A. Arisaig Global Emerging Markets Consumer Fund Limited) (1.97%) • Arisaig Next Generation Master Fund ICAV (0.06%) • Segregated Mandate Account – Mercer QIF Fund PLC (0.81%) 		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,566,453	5.16%	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1,566,453	5.16%	-
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ old	631,264	2.02%	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	631,264	2.02%	-

After the acquisition/sale, holdings of:			
a) Shares carrying voting rights	2,197,717	7.18%	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,197,717	7.18%***	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	15 July 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	30,363,727		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	30,602,990		
Total diluted share/voting capital of the TC after the said acquisition	Not applicable		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of

- Arisaig Asia Fund Limited
- Arisaig Global Emerging Markets Fund Limited
- Arisaig Next Generation Master Fund ICAV
- Segregated Mandate Account – Mercer QIF Fund PLC



Gordon Yeo
Authorized Signatory
Place: Singapore
Date: 18 July 2022