

GOODHEALTH HOLDINGS PRIVATE LIMITED

27/68, VGP NRI LAYOUT, RAJIV GANDHI NAGAR, PANAIYUR,
Sholinganallur, Chennai 600119

Date: 01.03.2024

To

The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip code: 590006	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: AMRUTANJAN
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Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, with respect to transmission of equity shares of Amrutanjan Health Care Limited.

We request you to take the above on record.

Thanking you,

Yours faithfully

For and on behalf of the Goodhealth Holdings Private Limited



Sambhu Prasad Sivalenka

Authorized Signatory

Date: 01.03.2024

CC:

The Compliance Officer

Amrutanjan Health Care Limited

No.103,(Old No..42-45) Luz Church Road,

Mylapore, Chennai, Tamil Nadu, India, 600 004

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Amrutanjan Health Care Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the list enclosed in Annexure-I		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number *	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,46,25,610	50.59	50.59
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,46,25,610	50.59	50.59
Details of acquisition			

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<p>a) <u>Shares carrying voting rights acquired:</u> Transfer of 58,25,803 equity shares of ₹ 1 each of Amrutanjan Health Care Limited (“the Company/Target Company”) as held by Mr. Sambhu Prasad Sivalenka, in his capacity as Partner in M/s. GoodHealth Holdings, one of the Promoters of the Company on account of conversion of M/s. GoodHealth Holdings into a private limited company viz. Goodhealth Holdings private Limited by operation of law under section 366 of the Companies Act, 2013 read with relevant rules.</p> <p>Accordingly in terms of Regulation 31A(6) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, Goodhealth Holdings Private Limited is classified as person belonging to the promoter group of the Company and thus is acting in concert with them</p>	58,25,803#	20.15	20.15
	(58,25,803)#	(20.15)	(20.15)
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	-	-	-
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,46,25,610	50.59	50.59
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1,46,25,610	50.59	50.59

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Mode of acquisition – Off-market Interse Transfer	<p>Transfer of 58,25,803 equity shares of ₹ 1 each of Amrutanjan Health Care Limited (“the Company/Target Company”) as held by Mr. Sambhu Prasad Sivalenka, in his capacity as Partner in M/s. GoodHealth Holdings, one of the Promoters of the Company to GoodHealth Holdings P. Ltd. on account of conversion of M/s. GoodHealth Holdings (a partnership firm) into a private limited company - M/s Goodhealth Holdings Private Limited by operation of law under section 366 of the Companies Act, 2013 read with relevant rules.</p> <p>Accordingly in terms of Regulation 31A(6) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, Goodhealth Holdings Private Limited is classified as person belonging to the promoter group of the Company and thus is acting in concert with them#</p>
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition or date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	February 29, 2024 being the date of inter-se transfer from Goodhealth Holdings to Goodhealth Holdings P. Ltd.
Equity share capital / total voting capital of the TC before the said acquisition	2,89,10,630 Equity Shares of ₹ 1 each
Equity share capital/ total voting capital of the TC after the said acquisition	2,89,10,630 Equity Shares of ₹ 1 each
Total diluted share/voting capital of the TC after the said acquisition	2,89,10,630 Equity Shares of ₹ 1 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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#Note: This Disclosure pertains to

- i. M/s Goodhealth Holdings, partnership firm (Transferor) ceased to exist w.e.f January 10, 2024 as it has converted into a private limited company with the name M/s Goodhealth Holdings Private Limited (Acquirer) w.e.f 10 January 2024 being the date of Certificate of Registration on Conversion as received from Central Registration Centre, Ministry of Corporate Affairs.*
- ii. As a result , transfer of 58,25,803 equity shares from demat account of Transferor (GoodHealth Holdings) to the demat account of acquirer (GoodHealth Holdings P. Ltd.) has been effected on 29.02.2024.*
- iii. Accordingly in terms of Regulation 31A(6) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, Goodhealth Holdings Private Limited is classified as person belonging to the promoter group of the Company and thus is acting in concert with them.*

The disclosure is being given as the change in shareholding of the promoter/ promoter group member exceeds 2 (two) percent in the target Company.

For and on behalf of the GoodHealth Holdings Private Limited



Sambhu Prasad Sivalenka

Authorized Signatory

Date: 01.03.2024