



East India Udyog Ltd.

Date: October 31, 2023

To,

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol – SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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Dear Sir/Madam,

Subject: Submission of information under Regulation 29(2) of SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011


Please find enclosed herewith, the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shareholding in SoftTech Engineers Limited.

This is for your information and records.

Thanking You,

Yours Faithfully

For East India Udyog Ltd


Mohit Saraogi
Whole-time Director
DIN: 03600877



Encl.: as above

CC:

The Compliance officer:
SoftTech Engineers Limited
SoftTech Towers,
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East India Udyog Ltd.

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SoftTech Engineers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	East India Udyog Ltd (hereinafter referred to as ‘Acquirer’) Helix Probuild LLP Udyat Indian Ventures LLP (formerly known as School of Design and Entrepreneurship LLP) (hereinafter collectively referred to as ‘PAC’s’)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
- Acquirer			
East India Udyog Ltd	7,02,400	6.9161%	6.9161%
- PACs			
Helix Probuild LLP	2,60,800	2.5679%	2.5679%
Udyat Indian Ventures LLP (formerly known as School of Design and Entrepreneurship LLP)	15,66,729	15.4266%	15.4266%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	25,29,929	24.9106%	24.9106%

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
- Acquirer			
East India Udyog Ltd (Conversion of CCDs into Equity Shares)	6,63,120	5.1729%	5.1729%
- PACs			
Helix Probuild LLP	NIL	NIL	NIL
Udyat Indian Ventures LLP (formerly known as School of Design and Entrepreneurship LLP)	NIL	NIL	NIL
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	6,63,120	5.1729%	5.1729%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
- Acquirer			
East India Udyog Ltd (Conversion of CCDs into Equity Shares)	13,65,520	10.6522%	10.6522%
- PACs			
Helix Probuild LLP	2,60,800	2.0345%	2.0345%
Udyat Indian Ventures LLP (formerly known as School of Design and Entrepreneurship LLP)	15,66,729	12.2218%	12.2218%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	31,93,049	24.9084%	24.9084%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of Compulsorily Convertible Debentures (CCDs) allotted on preferential basis		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 27, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,15,60,200 (Rupees Ten Crore Fifteen Lakhs Sixty Thousand Two Hundred Only) divided into 1,01,56,020 (One Crore One Lakhs Fifty Six Thousand Twenty) Equity Shares of Rs. 10/- (Rupees Ten Only) each.		

Equity share capital/ total voting capital of the TC after the said acquisition / sale

Rs. *12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

**Note: Paid up capital is taken into consideration after conversion of warrants and CCDs into equity shares*

Total diluted share/voting capital of the TC after the said acquisition

Rs. *12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

**Note: Paid up capital is taken into consideration after conversion of warrants and CCDs into equity shares*

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For East India Udyog Ltd


Mohit Saraogi
Whole-time Director
DIN: 03600877



Place: Noida

Date: October 31, 2023
