

ZUARI INDUSTRIES LIMITED (formerly Zuari Global Limited)



5th Floor, Tower A, Global Business Park, M.G. Road, Sector 26, Gurugram - 122 002, India Tel: +91 (124) 482 7800 Email: ig.zgl@adventz.com, www.zuariindustries.in

03rd January 2024

National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra East, **Mumbai-400051**

BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001

Company Secretary & Compliance Officer Chambal Fertilisers and Chemicals Limited Gadepan, Kota, Rajasthan- 325208

Sub: Disclosure under Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure under Regulations 31(1) and 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

For Zuari Industries Limited (Formerly Zuari Global Limited)

Rakesh Kumar Singh Company Secretary

Encl. as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Limited (formerly Zuari Global Limited)	5,90,11,307	Number	promoter the target company (s) or PACs (1) with him(*)	Details of the creation/release of encumbrance:	Name of the promoter or PAC on w	Names of the stock exchanges where the shares of the target company are listed.	Name of the Target Company (TC)
14.18 3,66,56,024			ng in Promoter holding pany already encumbered (2)	Date of reporting Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Details of the creation/release of encumbrance:		ere the shares of the targ	
13.61 Release	13.73 Release	D H 7 8 8 H	ling 2)	ce nas peen crea	on hos hoon area	et company are	
27-12-2023	26-12-2023	of Date of creation/ tion invocation release of atio encumbrance		eu/Teleased/Invoked	nd/malanad/in1	isted	
Pledge	Pledge	Type of encumbrance (pledge/ lien/ non disposal undertakin g/others)	Details of				
The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 8,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of ICICI Prudential Corporate Credit Opportunity	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 5,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Bajaj Finance Ltd. due to appreciation in the price of security provided for the loan availed by Zuari International Limited (formerly Zuari Investments Limited) from Bajaj Finance Ltd.	Reasons for encumbrance**	Details of events pertaining to encumbrance (3)	ZUARI INDUSTRIES	03-01-2024		CHAMBAL FERTILISE
8,00,000	5,00,000	Number	ımbrance (3)	LIMITED (fo		KCHANGE OF	ERS AND CHE
0.19	0.12	% of share capit al		rmerly ZUA		INDIA LIM	EMICALS LI
Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of ICICI Prudential Corporate Credit Opportunity Fund 1)	Bajaj Finance Ltd.	Name of the entity in whose favor shares encumbered***		USTRIES LIMITED (formerly ZUARI GLOBAL LIMITED) ("ZIL")		ITED	FERTILISERS AND CHEMICALS LIMITED ("CFCL")
5,58,56,024	5,66,56,024	Number % of capit	Post event holding of Encumbered shares (creation [(2)+(3)] / release [(2)-(3)]	ITED) ("ZIL")			
13.42	13.61	% of total share capital	olding of shares +(3)]/)[

	FOOL	7	
	Limited (formerly Zuari Global Limited)	Limited Zuari Global Limited)	Zuari Industries Limited (formerly Zuari Global Limited)
	ر در	5,00,11,007	5,90,17,307
	14:10		14.18
	5,57,300,024	3,02,30,024	5,58,56,024
	15,40	13.32	13.42
	Kelease	Kelease	Creation
	28-12-2023	27-12-2023	27-12-2023
	Pledge	Pledge	Pledge
	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 1,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 5,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by STCI Finance Ltd. due to appreciation in the price of security provided for the loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from STCI Finance Ltd.	Fund 1) due to appreciation in the price of security provided for the borrowing facility availed by Zuari International Limited (formerly Zuari Investments Limited). Zuari Industries Limited) (formerly Zuari Industries Limited) has pledged 4,00,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of 360 One Prime Limited (formerly IIFL Wealth Prime Ltd.) for loan availed by Zuari Investments Limited (formerly Zuari Investments Limited (formerly Zuari Investments Limited) from 360 One Prime Limited (formerly as IIFL Wealth Prime Ltd.).
	1,00,000	5,00,000	4,00,000
	0.02	0.12	0.10
	STCI Finance Ltd.	STCI Finance Ltd.	360 One Prime Limited (formerly IIFL Wealth Prime Ltd.)
	5,56,56,024	5,57,56,024	5,62,56,024
*	13.38	13.40	13.52

SIL Investments Limited	SIL Properties Ltd.	<u>≒</u> . ⊙	Sonali Commercial Ltd.	Texmaco Infrastructure & Holdings Limited	Texmaco Rail & Engineering Ltd.		Cuam Commercial Ltd.	Investment & Trading Co. Ltd.	International Limited (formerly Zuari Investments Limited)	Zuan:
3,37,93,455	1,00,000	22,00,000	3,79,350	2,96,864	10,000	5,93,71,221	68,00,200		7,02,070	4 02 840
8.12	0.02	0.53	0.09	0.07	0.00	14.26	1.63	1.90		
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Manbhawani Investment Ltd.	Master Exchange & Finance Limited	New India Retailing and Investment Ltd	Nilgiri Plantations Limited	Pavapuri Trading and Investment Company Ltd.	Fremium Exchange and Finance Limited	Ronson Traders Limited	RTM Investment and Trading Co. Ltd.	RTM Properties Ltd.	SCM Investment & Trading Co. Ltd.	Shital Commercial Limited	Shree Vihar Properties Ltd.	Sidh Enterprises Limited
44,57,006	16,01,600	6,92,663	42,91,740	1,00,000	30,86,500	71,50,000	19,74,200	1,25,000	5,89,200	1,38,318	7,00,000	1,53,500
1.07	0.38	0.17	1.03	0.02	0.74	1.72	0.47	0.03	0.14	0.03	0.17	0.04
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Chandra Shekhar Nopany HUF	Chandra Shekhar Nopany	Adventz Finance Private Limited	Adventz Securities Enterprises Limited	Deepshikha Trading Co. Private Ltd.	Duke Commerce Limited	Earthstone Holding (Two) Private Limited	Earthstone Investment & Finance Limited	Holding (Three) LLP	Ganges Securities Limited	Hargaon Investment & Trading Co. Ltd.	La Monde Trading & Investments Private Ltd.	Manavta Holdings Ltd.
2,40,100	2,90,275	10,65,607	1,70,022	57,700	5,50,200	1,47,95,077	84,24,515	3,000	22,51,795	1,36,634	15,000	30,85,000
0.06	0.07	0.26	0.04	0.01	0.13	3.55	2.02	0.00	0.54	0.03	0.00	0.74
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Urvi Mittal	Shalini Nopany	Champaran Marketing Co. Ltd.	PACs	Shyam Sunder Bhartia	Shruti Vora	Arhant Vikram Nopany	Akshay Poddar	Shradha Agarwala	Shobhana Bhartia	Saroj Kumar Poddar	Nandini Nopany	Jyotsna Poddar	Chandra Shekhar Nopany (Shekhar Family Trust)	Chandra Shekhar Nopany (Shruti Family Trust)
73,500	5,000	3,02,500		•	4,10,000	47,000	23,25,025	3,25,900	27,26,796	7,06,128	7,02,667	44,05,000	1,40,01,000	1000
0.02	0.00	0.07		1	0.10	0.01	0.56	0.08	0.66	0.17	0.17	1.06	3.36	0.00
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For Zuari Industries Limited

(Formerly Zuari Global Limited)

Raketh Kumar Singh
Company Secretary & Compliance Officer
Date: 03/01/2024

Place: Gurugram

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

***For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

**** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Post event holding of encumbered shares are on 02-01-2024.