



Date : December 16, 2021

Scrip Code - 533122

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

**Sub: Revised Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Kind attention: Mr. Rakesh Parekh, Special Assistant, Listing Compliance.**

Dear Sir,

This has reference to your mail dated December 07, 2021 and subsequent discussion we had with you in this regard. As desired, please find enclosed herewith a revised disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, incorporating the following information sought by you:

- (i) Reason for encumbrance; and
- (ii) Name of entity in whose favour, shares are encumbered.

This is for your information and record.

Thanking you,

Yours truly,

For RattanIndia Enterprises Limited

**Rajesh Arora**  
Company Secretary



Encl.: as above

CC:

The Board of Directors  
**RattanIndia Power Limited**  
A-49, Ground Floor Road No. 4,  
Mahipalpur, New Delhi 110037

**RattanIndia Enterprises Limited**

(formerly RattanIndia Infrastructure Limited)

CIN: L74110DL2010PLC210263

**Registered Office Address: H.No. 9, First Floor, Vill. Hauz Khas, New Delhi - 110016**

**Website: www.rtn.in E-mail: rel@rattanindia.com Phone: 011 46611666**

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) **RattanIndia Power Limited (the Company)**

Names of the Stock Exchanges where the shares of the target company are listed **National Stock Exchange of India Limited & BSE Limited**

Date of reporting **31.08.2021**

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked **RR Infralands Private Limited, RattanIndia Enterprises Limited**

Details of the creation/invocation/release of encumbrance:

Name of the Promoters or PACs with them	Promoter holding in the target company	Promoter holding already encumbered	Details of event pertaining to encumbrance									Post event holding of encumbered shares	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/rel ease of encumbrance	Type of encumbrance Pledge/lien/non-disposal undertaking/others	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour encumbered	No. of shares	% of total share capital <sup>2</sup>

RattanIndia Enterprises Limited (REL)	1,18,50,00,000	22.06	1,17,48,43,916	21.88	Release	24.08.2021	Release of Pledge	An aggregate of 13,43,37,278 shares held by REL in the target company, earlier stood encumbered by way of pledge in favour of Vistra ITCL (India) Limited for the benefit of Aditya Birla ARC Limited, to secure an indebtedness of the target company. Consequent to an internal arrangement, the said shares have been released from encumbrance and replaced by an equal number of shares pledged by RR Infralands Private Limited (another promoter entity), in favour of Vistra ITCL (India) Limited for the benefit of Aditya Birla ARC Limited (mentioned under the row below). Thus the aggregate number of equity shares pledged by the promoters in the Company, remain unchanged.	13,43,37,278	2.50	Vistra ITCL (India) Limited, the Security Trustee in favour of Aditya Birla ARC Limited.	1,04,05,06,638	19.38
RR Infralands Private Limited (RRIPL)	1,18,82,24,169	22.13	92,98,05,530	17.31	Creation	20.08.2021	Creation of Pledge	An aggregate of unencumbered 13,43,37,278 shares held by RRIPL in the target company have been pledged in favour of Vistra ITCL (India) Limited for the benefit of Aditya Birla ARC Limited, consequent to an internal arrangement and an equivalent number of shares held by REL in the target company earlier encumbered in favour of Vistra ITCL (India) Limited for the benefit of Aditya Birla ARC Limited, have been released from pledge (mentioned in the row above). Thus the aggregate number of equity shares pledged by the promoters in the Company, remain unchanged.	13,43,37,278	2.50	Vistra ITCL (India) Limited, the Security Trustee in favour of Aditya Birla ARC Limited.	1,06,41,42,808	19.81

RR Infralands Private Limited (RRIPL)	1,18,82,24,169	22.13	1,06,41,42,808	19.81	Creation	25.08.2021	Creation of Pledge	An aggregate of unencumbered 12,40,81,361 shares held by RRIPL in the target company, have been encumbered by way of pledge in favour of Vistra ITCL (India) Limited for the benefit of Aditya Birla ARC Limited, to secure an indebtedness of the target company. Consequent to an internal arrangement, an equivalent number of shares held by RRIPL in the target company, which earlier stood encumbered in favour of Vistra ITCL (India) Limited for the benefit of Aditya Birla ARC Limited have been released from pledge. Thus the aggregate number of equity shares pledged by the promoters in the Company, remain unchanged.	12,40,81,361	2.31	Vistra ITCL (India) Limited, the Security Trustee in favour of Aditya Birla ARC Limited.	1,18,82,24,169	22.13
RR Infralands Private Limited (RRIPL)	1,18,82,24,169	22.13	1,18,82,24,169	22.13	Release	31.08.2021	Release of Pledge	An aggregate of 12,40,81,361 shares held by RRIPL in the target company, which earlier stood encumbered by way of pledge in favour of Vistra ITCL (India) Limited for the benefit of Aditya Birla ARC Limited, to secure an indebtedness of the target company. Consequent to an internal arrangement, the said shares have been released from encumbrance and replaced by an equal number of shares of RRIPL in the target company. Thus the aggregate number of equity shares pledged by the promoters in the Company, remain unchanged.	12,40,81,361	2.31	Vistra ITCL (India) Limited, the Security Trustee in favour of Aditya Birla ARC Limited.	1,06,41,42,808	19.81

Note : The percentages has been calculated Paid up Share Capital of the Company i.e. INR 53,701,058,600 divided into 5,370,105,860 equity shares of face value of INR 10/- each

For RR Infralands Private Limited

Jeet Singh  
Director  
Place : New Delhi  
Date : 16.12.2021



For RattanIndia Enterprises Limited

Rajesh Arora  
Company Secretary  
Place : New Delhi  
Date : 16.12.2021

