

23/02/2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001
Maharashtra

To,
Company Secretary
72 Ground Floor World Trade Centre,
Babbar Road, Connaught Place
New Delhi- 110001

Sub: Submission of Disclosures under Reg 29(2) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Dear Sir,

This is in reference to the captioned subject, we hereby submit the Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 by subscription of 11100000 warrants by Mr. Vishal Singhal, Mr. Rakesh Kumar Singhal, Mrs. Tanya Singhal, Mrs. Kusum Singhal, M/s Tirupati Containers (P) Ltd, M/s Bihari Ji Containers (P) Ltd, M/s Raga Tradecon (P) Ltd.

You are requested to kindly take the aforesaid information on your records and acknowledge the receipt of the same.

Thanking You

For & on behalf of Acquirers



RAKESH KUMAR SINGHAL

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	IM+ CAPITALS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rakesh Kumar Singhal, Tanya Singhal, Vishal Singhal, Kusum Singhal, M/s Tirupati Containers (P) Limited, M/s Bihari Ji Containers (P) Ltd and Raga Tradecon (P) Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
5. Details of the acquisition/disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2045183	58.41	58.41
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	2045183	58.41	58.41%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Nil	NA	NA
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	11100000	NA	55.63
d) Shares encumbered / invoked/released by the acquirer	Nil	NA	NA


e) Total (a+b+c+/-d)	11100000	NA	55.63
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2045183	58.41%	10.25%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	11100000	-	55.63%
e) Total (a+b+c+d)	13145183	58.41%	65.88%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.02.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 35015970/- consisting of 3501597 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 199515970/- consisting of 19951597 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 199515970/- consisting of 19951597 Equity Shares of Rs. 10/- each		

(* Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



RAKESH KUMAR SINGHAL


VISHAL SINGHAL



TANYA SINGHAL


KUSUM SINGHAL

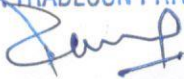
For TIRUPATI CONTAINERS (P) LTD
For Tirupati Containers Pvt. Ltd.


RAKESH KUMAR SINGHAL Director
DIRECTOR
DIN: 00063247

For BIHARI JI CONTAINERS (P) LTD
For BIHARI JI CONTAINERS PVT. LTD.


RAKESH KUMAR SINGHAL DIRECTOR
DIRECTOR
DIN: 00063247

For RAGA TRADECON (P) LTD
For RAGA TRADECON PRIVATE LIMITED


RAMAN KUMAR MISHRA DIRECTOR
DIRECTOR
DIN: 09048502

Place: New Delhi

Date: 23.02.2023