

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

Date: March 3, 2021

To,

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure in respect of release of following equity shares of M/s Omaxe Limited held by M/s Guild Builders Pvt. Ltd. & M/s Kautilya Monetary Services Private Ltd. (Merged with Guild Builders Pvt. Ltd.) pledged in favor of M/s Sicom Limited:

- Release of 3,85,000 held by M/s Kautilya Monetary Services Private Ltd. (Merged with M/s Guild Builders Pvt. Ltd.)
- Release of 4,50,000 held by M/s Kautilya Monetary Services Private Ltd. (Merged with M/s Guild Builders Pvt. Ltd.)
- Release of 27,74,000 held by M/s Guild Builders Pvt. Ltd.

This is for your information & records.

Thanking You,

For Guild Builders Private Limited.

For U. 

Authorised Signatory

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

2/4

DISCLOSURE

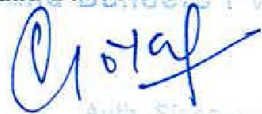
FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company(TC) | | | | | Omaxe Limited | | | | | | | | |
|---|--|--------------------------|---|--------------------------|---|--|---|----------------------------|---------------|--------------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | | | | | | | |
| Date of reporting | | | | | March 3, 2021 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | Guild Builders Pvt. Ltd. | | | | | | | | |
| Details of the Pledge/Release of encumbrance | | | | | Release of Encumbrance | | | | | | | | |
| Name of the Promoter (s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)] | |
| | No. of Shares | % of total share capital | No. of Shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | Reasons for encumbrance ** | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered *** | No. of Shares | % of Total share capital |
| Rohtas Goel | 2747250 | 1.50 | - | - | - | - | - | - | - | - | - | - | - |
| Sunil Goel | 3336120 | 1.82 | 3300000 | 1.80 | - | - | - | - | - | - | - | - | - |
| Jai Bhagwan Goel | 998650 | 0.55 | - | - | - | - | - | - | - | - | - | - | - |
| Sushma Goel | 2377810 | 1.30 | - | - | - | - | - | - | - | - | - | - | - |

Opstaf

| | | | | | | | | | | | | | |
|--|-----------|-------|----------|-------|---------|------------|---------------------|-------------------|---------|------|-----------------------------------|----------|-------|
| Seema Goel | 21000 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
| Dream Home Developers Pvt. Ltd. | 8925117 | 4.88 | - | - | - | - | - | - | - | - | - | - | - |
| Guild Builders Pvt. Ltd. | 114088971 | 62.38 | 85980405 | 47.01 | Release | 01-03-2021 | Release from Pledge | Repayment of Loan | 2774000 | 1.51 | Lender: Sicom Ltd. Trustee: NA | 83206405 | 45.49 |
| Kautilya Monetary Services Pvt Ltd. (Merged with Guild Builders Pvt. Ltd.) | 2185000 | 1.19 | 835000 | 0.45 | Release | 01-03-2021 | Release from Pledge | Repayment of Loan | 385000 | 0.21 | Lender: Sicom Ltd. Trustee: NA | 450000 | 0.24 |
| | | | 450000 | 0.24 | Release | 02-03-2021 | Release from Pledge | Repayment of Loan | 450000 | 0.24 | Lender: Sicom Ltd. Trustee: NA | - | - |
| Rohtas Goel (HUF) | 13500 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
| Sunil Goel (HUF) | 13500 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
| Nakul Goel | 0 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| Rekha Goel | 900000 | 0.49 | - | - | - | - | - | - | - | - | - | - | - |

For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi

Date: March 03, 2021

4/22