VEERAM SECURITIES LIMITED

GROUND AND FIRST FLOOR, 7 NATVARSHAYM SOCIETY CO OP HO S LTD, OPP. ORCHID PARK, RAMDEVNAGAR ROAD, SATELLITE, AHMEDABAD Email:compliancingveeram@gmail.com

Date: 13-05-2020

To, RO Jewels Limited 202, Shri Virkala Complex, M G Haveli R Manekchowk co op bank, Manekchowk, Ahmedabad, 380001

To, The Compliance Department BSE Limited

P.J Towers Dalal Street, Mumbai- 400001

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation, 2011

With reference to the above mentioned subject, we are enclosing herewith disclosure of under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation,2011 relating to sale of 60000 equity shares of M/s RO Jewels Limited.

Please take the same on your record.

Thanking You,

Yours Faithfully,

For Veeram Securities Limited

Mahendra Ramniklal Shah

MPSLIN

Managing Director

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		RO Jewels Limite	
Name(s) of the acquirer and Persons Acting	Veeram Ornaments Limited		
in Concert (PAC) with the acquirer			
Whether the acquirer belongs to	No		
Promoter/Promoter group	DOE L'Instead		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total	% w.r.t. total
Details of the acquisition / disposal as follows	Number	share/voting capital wherever applicable(*)	diluted share/voting capital of the TC(**)
Before the acquisition under			
consideration, holding of :			
a) Shares carrying voting rights	1,65,000	5.82%	NA
b) Shares in the nature of encumbrance	1,03,000	5.0270	
(pledge/ lien/		11	
non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by	·		
shares			
d) Warrants/convertible securities/any other			
instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the T C (specify holding in			
each		100	
category)		2	
e) Total (a+b+c+d)			
Details of sale			
Details of sale			
a) Shares carrying voting rights acquired	60000	2.11%	NA
b) VRs acquired /sold otherwise than by			
shares		4	
c) Warrants/convertible securities/any other			
instrument			
that entitles the acquirer to receive shares carrying		2.0	
voting rights in the TC (specify holding in	, = ** + 1 9 .		
each	,a. *		
category) acquired/sold			
d) Shares encumbered / invoked/released by			
the acquirer	9		72, 8
e) Total (a+b+c+/-d)	·		
	4		
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After the acquisition/sale, holding of:				
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	105000	3.71% 	NA 	
category) after acquisition e) Total (a+b+c+d)			oc-	
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of sale 12000=20-04-2020 6000=24-04-2020 9000=05-05-2020 12000=07-05-2020 9000=08-05-2020 12000=13-05-2020			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.2,83,20,830/- consisting of 28,32,083 equity shares of Rs. 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	NA			

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Ahmedabad

Date: 13-05-2020