

Date: May 31, 2024

To,

The Manager, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051

To,

The Manager, BSE Limited, Corporate Relationship Department, Phiroze Jeejeebhoy Towers Dalal Street. Mumbai- 400001

Symbol: AMIORG

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam.

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to Acquisition of 3,00,000 equity shares viz. 0.81% of the total equity share capital and Disposal of 5,00,000 Equity Shares viz. 1.36% of the total equity share capital resulting in gross change in holding of 2.17% of total equity share capital of Ami Organics Limited.

You are requested to kindly take note of the above.

For, Plutus Wealth Management LLP

(PAN: AATFP4879R)

Mayur Goyal Authorised Signatory

CC:

AMI ORGANICS LIMITED Plot no. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat - 394230



Format for Disclosures under Regulation 29(2) of Securities and Exchange Board of India(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ami Organics Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Plutus Wealth Management LLP No			
Whether the acquirer belongs to Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	27,00,000 NIL	7.32% NIL	7.32% NIL	
 Voting rights (VR) otherwise than by equity shares 	NIL	NIL	I TAIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	NIL	NIL	NIL	
TC (specify holding in each category) e) Total (a+b+c+d)	27,00,000	7.32%	7.32%	
Details of acquisition:				
Shares carrying voting rights acquired VRs acquired otherwise than by equity	3,00,000	0.81%	0.81%	
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to	NIL	NIL	NIL	
receive shares carrying category) acquired	NIL	NIL	NIL	
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL	
e) Total (a+b+c+/-d)	3,00,000	0.81%	0.81%	
etails of sale:		1.2604		
a) Shares carrying voting rights acquiredb) VRs acquired otherwise than by equity shares	5,00,000 NIL	1.36% NIL	1.36% NIL	
c) Warrants/convertible securities/any other				



	instrument that entitles the acquirer to receive shares carrying category) acquired	NIL	NIL	NIL		
d)	Shares encumbered / invoked/released	NIL	NIL	NIL		
->	by the acquirer	l INIE	1112	1112		
(e)	Total (a+b+c+/-d)	5,00,000	1.36%	1.36%		
After t	he acquisition/sale, holding of:					
1	Shares carrying voting rights	25,00,000	6.78%	6.78%		
1	Shares encumbered with the acquirer	NIL	NIL.	NIL		
1	VRs otherwise than by shares	NIL	NIL	NIL		
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NIL	NIL	NIL		
	voting rights in the TC (specify holding in each category) after acquisition					
e)	Total (a+b+c+d)	25,00,000	6.78%	6.78%		
market	of acquisition / sale (e.g. open market / off- / public issue / rights issue / preferential- nt / inter-se transfer etc).		Open Market			
Date of	acquisition / sale of shares / VR or date of of intimation of allotment of shares, wer is applicable	November 29, 202	2			
Equity :	share capital / total voting capital of the TC he said acquisition	Rs. 36,88,05,620 consisting of 3,68,80,562 equity shares of face value Rs. 10 each				
	share capital/ total voting capital of the TC esaid acquisition	Rs. 36,88,05,620 consisting of 3,68,80,562 equity shares of face value Rs. 10 each				
Total di said acq	luted share/voting capital of the TC after the uisition	Rs. 36,88,05,620 consisting of 3,68,80,562 equity shares of face value Rs. 10 each				

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Plutus Wealth Management LLP

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(PAN: AATFP4879R)

Mayur Goyal Authorised Signatory

Place: Jaipur

Date: May 31, 2024

AHMEDABAI