

KEYNOTE

Ref# PFL/Let-SEBI & SE/Sp(39)

April 02, 2021

BSE Ltd.

Corporate Relation Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir,

Scrip Code: 532748

Reg.: Open Offer to the Public Equity Shareholders of Prime Focus Limited (“Target Company”)

This is with further reference to the captioned subject.

In this regard, in respect of the order passed by the Hon’ble Securities Appellate Tribunal (“SAT”) in the matter of appeals filed by Reliance Mediaworks Financial Services Private Limited and another, as well as one Anupkumar Sheth, a notice to the Public Shareholders of the Target Company has been published today by the Acquirer & PACs giving status of the said appeals.

The notice has been published in the same newspapers where the Detailed Public Statement (“DPS”) had appeared.

We are enclosing herewith a copy of the Notice as published

Thanking you and assuring you of our best co-operation at all times.

Yours Sincerely,

For **KEYNOTE FINANCIAL SERVICES LIMITED**



Uday S. Patil

Director – Investment Banking

Encl.: a/a

Keynote Financial Services Limited

(formerly Keynote Corporate Services Limited)

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai – 400028

• Tel.: 91-22-6826 6000 • Fax: +91-22-6826 6088 • Website: www.keynoteindia.net

CIN: L67120MH1993PLC072407

From the Front Page

Stake sale: Chinese road asset fetches IL&FS ₹1,000 cr

The amount will be used to pay around \$88 million of Bank of Baroda loans and the balance to meet IPL liabilities — including bondholders under ITNL Offshore PTE Ltd (IOPL), it said. The group said PingAn had bid at an aggregate equity valuation of \$281 million for 100% stake. "This value IIP's 49% stake at around \$140 million and PingAn has agreed to take over the ₹1,600-crore debt in CYCE (as of December 2018)," it said.

Bengal polls: Over 80% turnout, some violence; Mamata alleges foul play

Stones were hurled and abuses traded, prompting the administration to rush a police contingent to the spot. Banerjee also rang up the West Bengal governor Jagdeep Dhankhar to complain about the situation.

Despite the violence and accusations of vote fraud in Nandigram, the TMC supremo said she was confident of victory from the constituency where she had a decade-and-half ago led a farmers' movement against a chemical hub planned by the then Left front government.

"I am not worried about Nandigram, I am confident of victory. (But) I am worried about democracy," Banerjee said as she showed the 'V' for victory sign to a gaggle of press photographers.

Table with 5 columns: Particulars, For the six months ended 30 September 2019 (Unaudited), For the six months ended 30 September 2018 (Restated) [Refer Note (c) below], For the year ended 31 March 2019 (Audited). Rows include Total Income from operations, Net Loss for the period, Net Loss for the period before tax, Total Comprehensive Income for the period, etc.

Note: The above is an extract of the detailed format of half yearly/ yearly financial results as on 31st March 2020 filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the half yearly financial results are available on the website of the Bombay Stock Exchange, i.e. at https://www.bseindia.com/stock-share-price/gluhend-india-pvt-ltd/89ip211957731/corp-announcements/.

NOTICE IN RESPECT OF THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF PRIME FOCUS LIMITED

(hereinafter referred to as the "Target Company") (CIN: L92100MH1997PLC108981) Registered Office: Prime Focus House, Linking Road, Opp. Citi Bank, Khar (West), Mumbai, Maharashtra. 400052; Tel No: 022-67155000; Fax No: 022-67155001 / 67155100; Website: www.primefocus.com

This notice is being issued by Keynote Financial Services Limited ("Manager to the Offer"), on behalf of A2R Holdings ("Acquirer") along with ARR Studio Private Limited ("PAC 1") and Mr. Namit Malhotra ("PAC 2"), together with PAC 1, "PACs" in their capacity as persons acting in concert with the Acquirer, in respect of the open offer for the Acquirer and the PACs to acquire up to 8,23,71,046 (Eight Crores Twenty Three Lakh Seventy One Thousand Forty Six) fully paid-up equity shares of face value of INR 1/- (Rupee One Only) each ("Equity Shares") of the Target Company, at offer price of INR 44.15 (Rupees Forty Four and Fifteen paise) per fully paid-up Equity Share, representing 26% of the Expanded Voting Share Capital of the Target Company ("Offer"), and further to the notice issued to the Public Shareholders on March 5, 2021.

In terms of the post-offer advertisement issued in relation to the Offer on March 18, 2021, the Offer has closed, with the payment of consideration to the Public Shareholders who tendered their Equity Shares in the Offer completed on March 10, 2021. Note: The capitalized terms used but not defined in this Notice shall have the meanings assigned to them in the Letter of Offer dated February 9, 2021, in relation to the Offer.

On behalf of the Acquirer and the PACs

Table with 3 columns: Sd/- A2R Holdings, Sd/- ARR Studio Private Limited, Sd/- Namit Malhotra

Place: Mumbai Date: April 01, 2021

MANGALAM CEMENT LIMITED. Regd. Office: P.O. Adityanagar 326520, Morak, Dist. Kota (Rajasthan). Website: www.mangalamcement.com. PUBLIC NOTICE-LOSS OF SHARE CERTIFICATES. NOTICE is hereby given that following share certificates issued by the Company are stated to be lost / misplaced and the registered holders thereof have applied to the Company for issue of duplicate share certificate(s):

Table with 5 columns: Folio No., Name of the Shareholder or Beneficiary, Share Certificate No., Distinctive Numbers (From, To), No. of Shares. Row 1: C000853, BHASKARBHAI CHANDULAL SHAH (CLAIMANT) / CHANDULAL MOHAN LAL SHAH (DECEASED), 55210 115755, 4959801 8702359, 4959850 8702408, 50 50

Date: 01.04.2021 Place: Morak For Mangalam Cement Ltd. Sd/- Manoj Kumar Company Secretary

Form INC-19 [Pursuant to rule 22 the Companies (Incorporation) Rules, 2014] 1. Notice is hereby given that in pursuance of sub-section (5) of section 8 of the Companies Act, 2013, an application has been made by M/s. Shrirampur Entrepreneurs Association to the Registrar at Pune for a revocation of the licence issued U/S 25 (1) (a) of the Companies Act, 1956 (Now Section 8 of the Companies Act, 2013). After the cancellation of licence the company will be required to add the word "Private Limited" to its name in place of Association.

TATVA CHINTAN PHARMA CHEM LIMITED. PUBLIC ANNOUNCEMENT. THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

LIC Mutual Fund Asset Management Limited (Investment Managers to LIC Mutual Fund) LIC Mutual Fund Asset Management Limited (Investment Managers to LIC Mutual Fund) Registered Office: Industrial Assurance Bldg, 4th Floor, Opp. Churchgate Station, Mumbai - 400 020. Tel. No.: 022-66016000, Toll Free No.: 1800 258 5678, Fax No.: 022-22835606. Email: service@licmf.com • Website: www.licmf.com

ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135 Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051. Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com

ICICI Prudential Equity & Debt Fund (the Scheme) Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved declaration of the following dividend under the Income Distribution cum capital withdrawal option (IDCW option) of the Scheme, subject to availability of distributable surplus on the record date i.e on March 4, 2021*: Name of the Scheme/Plans, Dividend (₹ per unit) (Face value of ₹ 10/- each) \$#, NAV as on March 31, 2021 (₹ Per unit)

TATVA CHINTAN PHARMA CHEM LIMITED. OUR PROMOTERS: AJAYKUMAR MANSUKHLAL PATEL, CHINTAN NITINKUMAR SHAH AND SHEKHAR RASIKLAL SOMANI. INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF TATVA CHINTAN PHARMA CHEM LIMITED ("OUR COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹4,500.00 MILLION.

Tenders/Notices

To Place your Tender/Notice Ads.

THE FREE PRESS JOURNAL

Pls. Call 022-69028000

अव्यक्ती

आ बदलवण्याची आवधी... I HAVE CHANGED MY NAME FROM ASHISH...

CHANGE OF NAME

I HAVE CHANGED MY NAME FROM ASHISH GARG MEHTA VIKI TO... I HAVE CHANGED MY NAME FROM SHARJHAN SHARIF SHAIKH TO...

संकेतिक कंत्राट सूचना

ICICI BANK. आताही आताहीच कॅम्पेन... अर्थशास्त्र, निष्काळीनकारणी आवधी...

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(hereinafter referred to as the "Target Company") Registered Office: Prime Focus Works, Linking Road, Opp. Citi Bank, Khar (West), Mumbai, Maharashtra, 400052.

KEYNOTE

Keynote Financial Services Limited. The Ruby, 9th Floor, Senapati Bapat Marg (Dadar West), Mumbai - 400208. Email: info@keynotemodra.net

CHANGE OF NAME... I HAVE CHANGED MY NAME FROM ALIAS KHALID KHAN TO KHALID MAHMOOD KHAN...

जोहिर सूचना... मूला पावती की, जी. मिंट्री, जी. शंकर ई सर्व भाषण...

गोठ डेव्हलपर्स प्रायव्हेट लिमिटेड... सो. का. वॉ. सं. २११, २१२, २१३, २१४, २१५, २१६, २१७, २१८, २१९, २२०, २२१, २२२, २२३, २२४, २२५, २२६, २२७, २२८, २२९, २३०, २३१, २३२, २३३, २३४, २३५, २३६, २३७, २३८, २३९, २४०, २४१, २४२, २४३, २४४, २४५, २४६, २४७, २४८, २४९, २५०.

गोठ डेव्हलपर्स प्रायव्हेट लिमिटेड शी... गोठ डेव्हलपर्स प्रायव्हेट लिमिटेड शी विलिनिकारणाचा घोडेव्या मंत्रंगी सूचना

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जोहिर सूचना... आताही आताहीच कॅम्पेन... अर्थशास्त्र, निष्काळीनकारणी आवधी...

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APNA HAZARI BANK LTD. APNA HAZARI BANK LTD. APNA HAZARI BANK LTD.

काठाची खाखेचे परक... काठाची खाखेचे परक कोठाची खाखेचे परक कोठाची खाखेचे परक...

जोहिर नोटिस... नमाम नमोय या नोटिसातील कळवण्यात येते की, श्रीमती सुशीलामणि अश्विनी पंजवई यांनी मी, अश्विनी पंजवई यांच्यासोबत...

PUBLIC NOTICE... NOTICE is hereby given to the public that Vinil Deepak Mathur & Associates Chartered Accountants are holding documents including unregistered deed of sale...

जोहिर नोटिस... नमाम नमोय या नोटिसातील कळवण्यात येते की, श्रीमती सुशीलामणि अश्विनी पंजवई यांनी मी, अश्विनी पंजवई यांच्यासोबत...

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