

**By E-mail Submission**

**Aug 02, 2023**

To,

**BSE Limited**

(Corporate Relations Department),

P.J. Towers, Dalal Street,

Fort, Mumbai – 400 001.

Email: corp.relations@bseindia.com

corp.compliance@bseindia.com

**Valencia Nutrition Limited**

Compliance Officer

SH 4, A Wing, Bldg. No. 34,

Sahavas CHS, Tilak Nagar,

Kurla, Mumbai – 400 089.

Email: compliance@valencianutrition.com

**Ref: Valencia Nutrition Limited (Scrip Code: 542910)**

**Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure under Regulation 29(2) read with Regulation 29(3) of SEBI (SAST) Regulations, 2011 w.r.t. acquisition of 9,39,952 shares of Valencia Nutrition Limited by me via inter-se transfer on July 31, 2023 and August 02, 2023.

Yours Faithfully

**Manish Turakhia**

Enclosure: As above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Valencia Nutrition Limited		
Name(s) of the Acquirer	Manish Turakhia		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed	BSE Limited (BSE)		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. Total Share / Voting Capital</b>	<b>% w.r.t. Total Diluted Share / Voting Capital</b>
<b>Before the acquisition / disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	11,78,281	21.10%	21.10%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>11,78,281</b>	<b>21.10%</b>	<b>21.10%</b>
<b>Details of Acquisition / Sale</b>	<b>Number</b>	<b>% w.r.t. Total Share / Voting Capital</b>	<b>% w.r.t. Total Diluted Share / Voting Capital</b>
a) Shares carrying voting rights acquired / sold	9,39,952	16.83%	16.83%
b) VRs acquired / sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>9,39,952</b>	<b>16.83%</b>	<b>16.83%</b>

<b>After the Acquisition / Sale, holding of:</b>	<b>Number</b>	<b>% w.r.t. Total Share / Voting Capital</b>	<b>% w.r.t. Total Diluted Share / Voting Capital</b>
a) Shares carrying voting rights acquired	21,18,233	37.92%	37.92%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>21,18,233</b>	<b>37.92%</b>	<b>37.92%</b>
Mode of Acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Acquisition via Inter-se transfer among Promoter Group (Tranche 2)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of Acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 31, 2023 – 4,69,976 (8.41%) & Aug 02, 2023 – 4,69,976 (8.41%)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	55,85,341 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	55,85,341 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition / sale	55,85,341 Equity Shares		

Yours Faithfully

**Manish Turakhia**

Date: Aug 02, 2023

Place: Mumbai