

LGOF GLOBAL OPPORTUNITIES LIMITED

C/o Amicorp (Mauritius) Limited
6th Floor, Tower 1, Nexteracom Building
Ebene, Republic of Mauritius
Tel: 230 404-0200 Fax: 230 404-0201

Date: 08 March 2022

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 (BSE Scrip Code - 532967)	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra-Kurla-Complex, Bandra (East) Mumbai – 400 051 (Symbol – KIRIINDUS)
Company Secretary Kiri Industries Limited Hasubhai Chambers, 7th Floor, Opp. Town Hall, Ellis Bridge, Ahmedabad, Gujarat, 380006	

Sub: Filing under Regulation 29(2) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: KIRI INDUSTRIES LTD

Dear Sir/Madam,

This is to inform you that we, LGOF GLOBAL OPPORTUNITIES LIMITED, hold **3187374** equity shares of Kiri Industries Limited by way of converting FCCB into Equity shares.

We have enclosed herewith the disclosure under Regulation 29(2) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above on record.



Shakill Ahmad Toorabally

For LGOF GLOBAL OPPORTUNITIES LIMITED



Authorised Signatory

Encl.: As above

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011

1. Name of the Target Company (TC)	Kiri Industries Limited		
2. Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	LGOF GLOBAL OPPORTUNITIES LIMITED		
3. Whether the Seller acquirer belongs to Promoter/ Promoter group	N o.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange 2. National Stock Exchange		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t total diluted share/ voting capital of the TC (**)
<u>Before the acquisition/ sale under consideration, holding of:</u>			
a) Shares carry voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking and others)	Nil	Nil	Nil
Total (a+b+c+d)	Nil	Nil	Nil
<u>Details of acquisition/ sale</u>			

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a) Shares carrying voting rights acquired/ sold	3187374	~ 6.15%	~ 6.15%
b) VRs acquired/ sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the acquirer	Nil	Nil	Nil
<u>After the acquisition/ sale, holding of</u>			
a) Shares carrying voting rights	3187374	~ 6.15%	~ 6.15%
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares encumbered with the acquirer	Nil	Nil	Nil
Total (a+b+c+d)	3187374	~ 6.15%	~ 6.15%
6. Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Conversion of Foreign Currency Convertible Bonds		
7. Date of acquisition/ sale of shares/ VR or date of intimation of allotment of	08 February 2022		

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shares, whichever in applicable	
8. Equity share capital/total voting capital of the TC before the said acquisition/ sale	INR 518,342,110 consisting of 51,834,211 equity shares of INR 10 each.
9. Equity share capital/total voting capital of the TC after the said acquisition/ sale	INR 518,342,110 consisting of 51,834,211 equity shares of INR 10 each.
10. Total diluted share/ voting capital of the TC after the said acquisition/ sale	INR 518,342,110 consisting of 51,834,211 equity shares of INR 10 each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Shakill Ahmad Toorabally

For LGOF GLOBAL OPPORTUNITIES LIMITED



Date: 08 March 2022

Place: Ebene, Mauritius