

VINOD SARAF FAMILY TRUST

901, Vinayak Heights, 55 Pali Hill Road, Bandra West, Mumbai-400050.

Tel: 022-61240444, Email: vinatifamilyoffice@gmail.com

June 30, 2023

BSE Limited
Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: 524200

NSE Symbol: VINATIORGA / Series: EQ

Dear Sir,

**Ref: Disclosure under Regulation 10(6) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 .**

Pursuant to Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST)') we wish to inform you that we, **VINOD SARAF FAMILY TRUST** have acquired shares of **VINATI ORGANICS LIMITED**, on **June 28, 2023** pursuant to order dated 10th September 2018 passed by SEBI. In this connection, please find enclosed the disclosure as per Regulation 29(1) and 29(2) of the SEBI (SAST) Reg. 2011 and SEBI order dated 10th September 2018.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For VINOD SARAF FAMILY TRUST

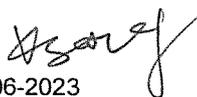


Authorised Signatory

Encl: As above.

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Vinati Organics Limited			
2.	Name of the acquirer(s)	Vinod Saraf Family Trust			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares is to provide for a suitable succession planning structure to enable seamless inter-generational transfer of the trust fund among the beneficiaries who are family members. In order to undertake proposed transfer a specific exemption has been sought from SEBI vide order dated 10 th September, 2018			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 11(5)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	N.A.			
7.	Details of acquisition – Refer Note	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Vinod Saraf	Not Applicable		
	b. Date of acquisition	28.06.2023			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,38,98,582			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	13.52%			
	e. Price at which shares are proposed to be acquired / actually acquired	Gift			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)	0	0.00	1,38,98,582	13.52%
	– Each Seller / Transferor	1,39,00,582	13.52%	2,000	0.002%

Signature: 

Date: 30-06-2023

Place: Mumbai

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
