



CIN: L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office: 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

SDBL/BSE/NSE/2022

09.11.2022

To

Dy. General Manager, The Manager, Department of Corporate Services, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA BSE LIMITED. LIMITED First Floor, P.J. Towers, 'Exchange Plaza' C-1, Block G, Dalal Street, Fort, Bandra-Kurla Complex, Bandra (E), Mumbai - 400001. Mumbai-400 051. corp.compliance@bseindia.com cmlist@nse.co.in Security ID: SDBL Security ID: 507514

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)</u>
REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure dated 08.11.2022 as received from the promoter Shri Jagdish Kumar Arora.

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES		
Jagdish Kumar Arora	November 7, 2022	20,000 Equity Shares		

This is for your information and records.

For Som Distilleries & Breweries Limited

Om Prakash

Company Secretary and Compliance Officer

Encl.: as above

JAGDISH KUMAR ARORA

Promoter of

Som Distilleries and Breweries Limited

The Board of Directors

SOM DISTILLERIES AND

08.11.2022

The Manager,
Listing Department,
NATIONAL STOCK EXCHANGE OF
INDIA LIMITED
'Exchange Plaza' C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
cmlist@nse.co.in
takeover@nse.co.in
Security ID: SDBL

Dy. General Manager,
Department of Corporate Services,
BSE LIMITED,
First Floor, P.J. Towers,
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Mumbai – 400001.
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Security ID: 507514

BREWERIES LIMITED
Corp. Off: 23, Zone–II, M.P. Nagar,
Bhopal
M.P. - 462011

compliance@somindia.com
ISIN No.: INE480C01020

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Jagdish Kumar Arora	November 7, 2022	20,000 Equity Shares	

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Jagdish Kumar Arora

Place: Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries and Breweries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagdish Kumar Arora (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed			
	herewith as Annexure-1)			
Whether the acquirer belongs to Promoter / Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed		xchange Of India	Limited	
Details of the acquisition/ disposal as follows	National Stock Exchange Of India Limited Number % w.r.t. total % w.r.t. total			
		share/ voting capital wherever applicable (*)	diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,15,64,100 Nil	30.8117% Nil	29.2337% Nil	
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	Nil 25,00,000	Nil 3.5721%	Nil 3.3892%	
shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	2,40,64,100	34.3838%	32.6229%	
Details of acquisition/sale a) Shares carrying voting rights acquired/seld b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	20,000 Nil Nil	0.0285% Nil Nil	0.0271% Nil Nil	
holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil	
e) Total (a+b+c+/-d)	20,000	0.0285%	0.0271%	
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,15,84,100 Nil Nil 25,00,000	30.8402% Nil Nil 3.5721%	29.2608% Nil Nil 3.3892%	
e) Total (a+b+c+d)	2,40,84,100	34.4123%	32.6500%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/ encumbrance, etc.)	Open Market			



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 34,99,33,980/- divided into 6,99,86,796 Equity shares of Rs.5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 34,99,33,980/- divided into 6,99,86,796 Equity shares of Rs.5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 36,88,22,865/- divided into 7,37,64,573 Equity shares of Rs. 5/- each

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer / seller / Authorised Signatory

Jagdish Kumar Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal Date: 08.11.2022

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-1

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/votin g capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voti ng capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1102200	1.57	•	-	1102200	1.57
2	Ajay Kumar Arora	1480370	2.12	- 1		1480370	2.12
3	Deepak Arora	279010	0.40			279010	0.40
4	Natasha Arora	289486	0.41	- T	-	289486	0.41
5	Som Distilleries Private Limited	6835559	9.77	-	-	6835559	9.77
6	Sunita Arora	307046	0.44	-	-	307046	0.44
7	Surjeet Lal	1532	0.00		-	1532	0.00
8	Sweena Arora	88	0.00		-	88	0.00
9	Jagdish Kumar Arora	11268809	16.10	20000	0.03	11288809	16.13
	Total	21564100	30.81	20000	0.03	21584100	30.84

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