



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## ANNEXURE - 1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	SKIPPER LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ICGQ LIMITED INDIA CAPITAL GROWTH FUND LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	N/A		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	5,097,310	102,670,212	102,670,212
<del>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>		4.96%	4.96%
<del>c) Voting rights (VR) otherwise than by equity shares</del>			
<del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>		4.96%	4.96%
e) Total (a+b+c+d)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	376,000	102,670,212	102,670,212
<del>b) VRs acquired otherwise than by equity shares</del>		0.37%	0.37%
<del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying</del>			



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

<p>category) acquired—</p> <p><del>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)—</del></p> <p>e) Total (a+b+c+/-d)</p>			0.37%	0.37%
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p><del>b) VRs otherwise than by equity shares—</del></p> <p><del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition—</del></p> <p><del>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)—</del></p> <p>e) Total (a+b+c+d)</p>	5,473,310	102,670,212	5.33%	5.33%
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	OPEN MARKET			
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	EQUITY SHARES			
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	12TH FEBRUARY 2020			
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	INR 102,670,212			
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	INR 102,670,212			
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	INR 102,670,212			

## ICG Q Limited

4<sup>th</sup> Floor, 19 Bank Street, Cybercity, Ebene 72201, Mauritius  
Tel: + (230) 404 88 00 Fax: + (230) 404 88 99

---

Date: 13<sup>th</sup> February 2020

Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

Fax: +91- 22- 22723121  
Tel: +91-22- 22721233/34  
Ext. 8013/ 8184/ 8332

Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

Dear Sir:

**Re: Reporting of acquisition of shares of Skipper Limited**

Please find attached the relevant Forms as per the relevant regulations in respect of the above mentioned.

The originals are being couriered today via DHL with tracking number 6905877263.

Thank you for your attention.

Yours faithfully



-----  
Authorised Signatory