

**Date: 24.09.2022**

<b>To, The General Manager, The Department of Corporate Relations, The Bombay Stock Exchange Limited., 25<sup>th</sup> Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</b>	<b>To, The Secretary, National Stock Exchange of India Ltd. 5<sup>th</sup> Floor, Exchange Plaza Plot No.C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai -400 051</b>
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Dear Sir,

**Sub: Revised Disclosure - under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011**

**Script Code: NSE: GAYAPROJ & BSE: 532767**

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With reference to above disclosure already made on August 12, 2022, I hereby submit the **REVISED Disclosure** under regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to **invocation** of pledge of 21,94,628 equity shares of M/s. Gayatri Projects Limited by Catalyst Trusteeship Ltd also mentioning the name of lenders on the advice of BSE Limited through email to mention name of lenders as well along with trustee.

Kindly take the information on record.

Thanking you,

On behalf of Promoter and Promoter Group of Gayatri Projects Limited

**(T. Indira Reddy)**

**Cc: cs@gayatri.co.in**

**Revised Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

<b>Name of the Target Company (TC)</b>					Gayatri Projects Limited								
<b>Names of the stock exchanges where the shares of the target company are listed</b>					BSE Limited and National Stock Exchange of India Limited								
<b>Date of reporting</b>					24.09.2022 (Revised)(Original disclosure made on August 12, 2022)								
<b>Name of the Promoter or PAC on whose shares encumbrance was created/ invoked/ released (tick the relevant one)</b>					T. Indira Reddy								
<b>Details of the creation of encumbrance :</b>													
Name of Promoter (s) or PAC's with him	Promoter Holding in the Target Company (1)		Promoter Holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post Event Holding of encumbered shares {Creation[(2) + (3)]/release[(2)-(3)]/invocation[(1)-(3)]}	
	No of Shares	% of the total share capital	No of Shares	% of the total share capital	Type of Event (creation/ release/invocation)	Date of creation/invocation release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No of Shares	% of Share Capital
T. Indira Reddy	19531633	10.43	18018633	9.63	Invocation	<b>08.08.2022</b>	Pledge	*Refer note	2194628	1.17	*Refer note	15824005	8.45
T. V. Sandeep Kumar Reddy	12015384	6.42	12015384	6.42	NA	NA	NA	NA	NA	NA	NA	12015384	6.42
J. BrijMohan Reddy	2250	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
G. Sulochanamma	2350	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
T. Sarita Reddy	800	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
T. Rajiv Reddy	519500	0.28	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
<b>TOTAL</b>	<b>32071917</b>	<b>17.13</b>	<b>30034017</b>	<b>16.04</b>	NA	NA	NA	NA	<b>2194628</b>	<b>1.17</b>	NA	<b>27839389</b>	<b>14.87</b>

\*Note: The above invoked shares were pledged to Catalyst Trusteeship Limited (Debenture Trustee) on behalf of EDELWEISS RETAIL FINANCE LIMITED and ECL FINANCE LTD (hereinafter referred to as lenders) as a security for the issue of 800, 15.60% Secured Redeemable Non-Convertible Debentures aggregating to Rs. 91.69 Crores by Gayatri Hotels and Theatres Private Limited ('GHTPL') and due to Non Payment of interest by GHTPL, the shares were invoked by the Trustee on the instructions of Lenders.

On behalf of promoters and promoters group

**Signature: (T. Indira Reddy)**

**Date: 24.09.2022**

**Place: Hyderabad**