

CROSSLINK FOOD AND FARMS PRIVATE LIMITED

Regd. Office : 35, Ashok Chambers, Broach Street, Devji Ratensy Marg, Masjid Bunder, Mumbai - 400009
Tel. 022 – 2348 0526 email : crosslink.realty@rediffmail.com CIN: U01409MH2014PTC254259

Date: 30th August, 2023

To,

BSE Limited

The Corporate Relationship Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400001

BSE Scrip Code: 512455

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSME

Head- Listing & Compliance

Metropolitan Stock Exchange of India Limited

(MSEI)

205 (A), 02nd floor, Piramal Agastya Corporate

Park, Kamani Junction, LBS Road,

Kurla (West), Mumbai - 400070

MSEI Scrip ID: LLOYDSME

Sub: Disclosures under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) - Report to Stock Exchanges in respect of acquisition made in accordance of exemption provided for in Regulation 10(1)(d)(iii) of the SEBI SAST Regulations.

Dear Sir / Madam,

Please find enclosed the Report under Regulation 10(7) of the SEBI (SAST) Regulations, 2011 in respect of the acquisition of shares of Lloyds Metals and Energy Limited pursuant of Regulation 10(1)(d)(iii) of SEBT (SAST) Regulations, 2011.

The respective intimation and report under Regulation 10(6) of SEBT (SAST) Regulations, 2011 has already been filed with the Stock Exchanges on 17th August, 2023.

The prescribed fees of Rs. 1,50,000 is remitted vide Net Banking Mode - Receipt No. 112988190459 dated 30th August, 2023 in favour of "Securities and Exchange Board of India."

Thanking You,

For Crosslink Food and Farms Private Limited

Ravi Agarwal

Director

DIN: 00017424

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Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance up on exemption provided for in Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details:	
a.	Name, address, telephone no., e-mail of Acquirer(s) In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond. }	Crosslink Food and Farms Private Limited Address: 35, Ashok Chambers, Broach Street, Devji Ratensey Marg, Masjid Bunder, Mumbai - 400009 Tel: 022-23480526 E-Mail: crosslink.reealty@rediffmail.com
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	Compliance of Regulation 10(7):	
a.	Date of report	30 th August, 2023
b.	Whether report has been submitted to SEBI within 21 business days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, the applicable fees of Rs. 1,50,000/- is paid via net banking mode in favour of SEBI.
3	Compliance of Regulation 10(6):	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 business days of the acquisition	Yes, the report is filed on i.e., 17 th August, 2023 with the Stock Exchange i.e., 4 days after the date of acquisition. Copy of same is attached as "Annexure A"
b.	Date of Report	17 th August, 2023
4	Details of the Target Company (TC):	
a.	Name & address of TC	Lloyds Metals and Energy Limited Registered Office Address: Plot No.: A 1-2, MIDC Area, Ghugus, Chandrapur - 442505 Corporate Office Address: A-2, 02 nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai - 400013

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	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	a. BSE Limited b. NSE Limited c. Metropolitan Stock Exchange of India			
5	Details of the acquisition:					
	a.	Date of acquisition	10 th August, 2023			
	b.	Acquisition price per share (in Rs.)	At Cost			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7) (whether Regulation 3(1), 3(2),4 or 5)	Regulation 3(1) would have been triggered off, had the report not been filed under Regulation 10(7).			
	d.	Shareholding of acquirer/s and PACs individually in TC (in terms of no: & as a percentage of the total share capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares (*)	% w.r.t totalshare capital / voting rights of TC	No. of Shares	% w.r.t total share capital /voting rights ofTC
	Name(s) of the acquirer:					
	1. Crosslink Food and Farms Private Limited	NIL	NIL	6,55,58,548	12.99%	
6	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(d)(iii):					
	a.	Confirm that the scheme is approved by the order of a court or any other competent authority	Yes, Hon'ble National Company Law Tribunal (NCLT), Division Mumbai Bench has approved the Merger vide Order no. CP (CAA)/216/MB-IV/2022 in CA (CAA)/280/MB/2021 dated 11 th July, 2023			
	b.	Attached copy of the order mentioned above.	Attached As "Annexure - B"			
	c.	Total consideration paid under the scheme	The shares are transferred by virtue of the merger order and hence no consideration is involved.			
	d.	Component of cash and cash equivalents in the total consideration paid under the scheme. Whether the same is less than twenty-five percent of the total consideration paid under the scheme? (Y/N)	The shares are transferred by virtue of the merger order and hence no cash component is involved.			

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e.	<p>After the implementation of the scheme, whether the persons who are directly or indirectly holding at least thirty-three per cent of the voting rights in the combined entity are the same as the persons who held the entire voting rights before the implementation of the scheme? (Y/N).</p> <p>Please furnish relevant details including the name of such persons as well as their stake in the combined entity.</p>	<p>Yes, After the implementation of the scheme, the persons who are directly or indirectly holding at least thirty-three per cent of the voting rights in the combined entity are the same as the persons who held the entire voting rights before the implementation of the scheme</p>
f.	<p>Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N).</p> <p>If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.</p>	<p>Yes, the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations.</p>
g.	<p>Declaration by the acquirer that all the conditions specified under regulation 10(1) (d)(iii) with respect to exemptions has been duly complied with.</p>	<p>All the conditions specified under regulation 10(1) (d)(iii) with respect to exemptions has been duly complied with.</p>

I hereby declare that the information provided in the instant report is true and nothing has been concealed therefrom.

**Thanking You,
For Crosslink Food and Farms Private Limited**

**Ravi Agarwal
Director
DIN: 00017424**

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (**) Shareholding of each entity shall be shown separately as well as collectively