## adani

June 26, 2021

**To**: **National Stock Exchange of India Limited** Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051

Adani Enterprises Limited (AEL) "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421 **BSE Limited** Floor 25, P J Towers, Dalal Street, Mumbai – 400001

## Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to **release** of pledge on **9,85,000** equity shares of AEL held by Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust).

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You, For, **S.B. Adani Family Trust** 

Authorised Signatory

Encl: Disclosure in the prescribed format

**S. B. Adani Family Trust** 9<sup>th</sup> Floor, Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura Ahmedabad-380 009 Gujarat, India Tel +91 79 2656 5555 Fax +91 79 2656 5500 info@adani.com www.adani.com

## Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<u>release c</u>	of encumbranc	e, in tern	ns of Regulat	ion 31 (1	l) and 31 (	(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011									
							Adani Enterprises Limited								
Name of the stock Exchanges where the shares of the target							BSE Ltd. & National Stock Exchange of India Ltd.								
company are list															
							26-06-2021								
Name of the Promoter or PAC on whose shares encumbrance was							Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)								
created/ released	d/invoked														
Details of the cre	eation of encu	mbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]									
	No. of shares	% of total share capital	No. of shares		event(cre ation /release	Date of creation /invocation/ release of encumbranc e	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	total share	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621197910	56.48	32,512,830	2.96	release	25-06-2021	pledge	repayment of Ioan taken by Group Co.	985,000	0.09	Kotak Mahindra Prime Ltd.	31,527,830	2.87		
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-	-		
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	5,607,334	0.51	-	-	-	-	-	-	-	5,607,334	0.51		
Flourishing Trade and Investment Ltd.	33,937,700	3.09	-	-	-	-	-	-	-	-	-	-	-		

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	ation /release	release of	Type of encumbrance (pledge /lien/non disposal undertaking/ others)			% of total share capita I	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	

For S.B. Adani Family Trust

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Authorised Signatory Place: Ahmedabad Date: 26-06-2021