

Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited (DBSIL)
2.	Name of the acquirer(s)	Y. H. Dalmia Parivar Trust (YHDPT)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes – YHDPT is part of the Promoter Group of DBSIL
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Shri Brahma Creation Trust
	b. Proposed date of acquisition	Between September 15, 2020 – September 21, 2020
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Shri Brahma Creation Trust propose to transfer 3,27,630 equity shares of DBSIL
	d. Total shares to be acquired as % of share capital of TC	0.40%
	e. Price at which shares are proposed to be acquired	Not applicable
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst disclosed promoters for rationalization of their shareholding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR127.02 /- per share (on BSE Limited)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I, the acquirer, hereby declare that the acquisition price per share is not higher by more than 25% of the price computed in point no. 6			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. I, the acquirer, hereby declare that the transferor and the transferee will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations, 1997)</p> <p>ii. Enclosed as Annexure I</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions have been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of	No. of shares /voting rights	% w.r.t total share capital of TC
A	Acquirer(s) and PACs (other than sellers)(*) Refer Annexure II	6,03,06,482	74.51%	6,06,34,112	74.91%
B	Seller 1. Shri Brahma Creation Trust	3,27,640	0.40%	10	0.00%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirer

For and on behalf of acquirer



Kunal Mehta
(Authorised Signatory)

Date: 08.09.2020
Place: New Delhi

Y. H. DALMIA & OTHERS

May 26, 2020

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu-- 621651

Dear Sirs,

Target Company - Dalmia Bharat Sugar and Industries Ltd.

✓

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter (s) and persons acting in concert with promoter (s) as on 31.03.2020, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

As per SEBI's Circular No.: SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020 the due date for filing of above disclosure for the financial year ending March 31, 2020 stands extended till 1st June, 2020.

According, kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others



(Y.H. Dalmia)

Encl: As above.

Part-B-Name of the Target Company:**Dalmia Bharat Sugar and Industries Ltd.**

S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	PAN of the person and PACs
I	Promoter (s)	
1	Shri Jai Hari Dalmia	AADPD6753A
2	Shri Yadu Hari Dalmia	AADPD6740M
II	Promoter Group	
3	Smt. KavitaDalmia	AADPD6754H
4	Shri GautamDalmia	AAFPD5252N
5	Smt. AnupamaDalmia	ADUPD8637M
6	Smt. SukeshiDalmia	AKOPD7436P
7	Kum. VaidehiDalmia	AKOPD7437N
8	Kum. SumanaDalmia	DGCPD9333N
9	Sukeshi Trust	AAATS3220J
10	Vaidehi Trust	AAATV0465G
11	Sumana Trust	AAATV2973M
12	Smt. Bela Dalmia	AADPD6755G
13	Shri PuneetYaduDalmia	AGRPD5590K
14	Smt. Avantika Dalmia	ABAPD1693F
15	Ku. ShrutipriyaDalmia	AAFPD5288A
16	Ku. AvaneeDalmia	N.A.
17	Mst. PriyangDalmia	N.A.
18	ShrutipriyaDalmia Trust	AADTS8170J
19	Priyang Trust	AABTP3745Q
20	Avanee Trust	AABTA3661Q
21	Jai Hari Investments (Formerly Shri Investments)	AADFS0233J
22	Yadu Hari DalmiaParivar Trust	AAAAY2215Q
23	Shri Y.H.Dalmia C/o Y. H. Dalmia (HUF)	AAAHY0103N
24	Shri Brahma Creation Trust	AANTS2143P
25	Shri Vishnu Preservation Trust	AANTS2147K
26	Respect Nature & Society	AAQFR0389D
27	Shubh Home Realtors LLP	ACJFS5046D
28	Y.H.DalmiaParivar Trust	AAATY5570F
29	Bela DalmiaParivar Trust	AADTB0229P
30	PuneetDalmiaParivar Trust	AADTP3158M
31	Avantika DalmiaParivar Trust	AAFTA8213Q
32	ShrutipriyaDalmiaParivar Trust	AASTS8587N
33	AvaneeDalmiaParivar Trust	AAFTA8214K
34	PriyangDalmiaParivar Trust	AADTP3159L
35	Dalmia Bharat Parivar Trust	Yet to be obtained
36	Sita Investment Company Limited	AAACS2099E
37	Rama Investment Company Pvt. Ltd.	AAACR5350F
38	Shree Nirman Limited	AADCS6516P
39	Hingiri Commercial Limited	AAACH7705A
40	Valley Agro Industries Limited	AABCV1445L
41	Dalmia Refractories Limited	AABCS5453M
42	Shri Chamundeswari Minerals Limited	AAJCS0874J
43	Dalmia Sugar Ventures Limited	AACCD6679H

44	Dalmia Solar Power Limited	AAJCS2558K
45	Arjuna Brokers & Minerals Limited	AAFCA3597G
46	Shri Radha Krishna Brokers and Holdings Limited	AAJCS2557G
47	Kanika Investment Limited	AAACK2544E
48	Keshav Power Limited	AACCK5351M
49	Vastalaya Developers Private Ltd.	AAECV4759N
50	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	AATCS2478L
51	Niveda Management Services Pvt. Ltd.	AAACY6182C
52	Dalmia Bharat Limited(Formerly Odisha Cement Limited)	AABCO8750F
53	Tijori Capital Private Limited	AAFCT4266M
54	Samagama Holdings and Commercial Private Limited	AAWCS7347F
55	Akhyar Estate Holdings Pvt. Ltd.	AAOCA2569H
56	Dalmia Mining and Services Private Limited	AAFCD8615G
57	Dalmia Renewables Energy Limited	AAGCD0337C
58	Vanika Commercial and Holdings Pvt. Ltd.	AAFV7911B
59	Garvita Solution Services and Holdings Pvt. Ltd.	AAGCG7115F
60	Dalmia GSB Refractories GmbH(GSB Group GmbH has been merged into Dalmia Refractories Germany GmbH and the name of Dalmia Refractories Germany GmbH has been changed to Dalmia GSB Refractories GmbH.)	NA
61	J.H. Dalmia Trust	AADTJ0257F
62	KavitaDalmiaParivar Trust	AADTK5766A
63	GautamDalmiaParivar Trust	Yet to be obtained
64	VaidehiDalmiaParivar Trust	Yet to be obtained
65	AnupamaDalmiaParivar Trust	Yet to be obtained
66	SumanaDalmiaParivar Trust	Yet to be obtained
67	MAJ Textiles Private Limited	AALCM3688E
68	Ascension Mercantile Private Limited	AARCA2615B
69	Ascension Multiventures Private Limited	AARCA3069R
70	Adhirath Power and Holdings Pvt Ltd	AAOCA4022B
71	Alirox Abrasives Ltd	AAACA9482F
72	Dalmia Power Limited	AAJCS2658E

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For **Y. H. Dalmia & Others**



(Y.H. DALMIA)

Place: New Delhi
Date: 26.05.2020

Annexure II

Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited & Persons acting in concert with them as on 31.03.2020.

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	555175	0.69
2	Smt. Kavita Dalmia	5	0.00
3	Shri Gautam Dalmia	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01
5	Smt. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Jai Hari Investments (Formerly Shri Investments)	-	-
12	Shri Yadu Hari Dalmia	-	-
13	Smt. Bela Dalmia	10	-
14	Shri Puneet Yadu Dalmia	-	-
15	Smt. Avantika Dalmia	-	-
16	Ku. Avanee Dalmia	-	-
17	Mst. Priyang Dalmia	-	-
18	Avanee Trust	-	-
19	Priyang Trust	-	-
20	Shrutipriya Dalmia	-	-
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	10	0.00
22	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	10	0.00
23	Yadu Hari Dalmia Parivar Trust	-	-
24	Shri Brahma Creation Trust	327,640	0.40
25	Shri Vishnu Preservation Trust	-	-
26	Respect Nature & Society	-	-
27	Shubh Home Realtors LLP	-	-
28	Y.H. Dalmia Parivar Trust	-	-
29	Bela Dalmia Parivar Trust	-	-
30	Puneet Dalmia Parivar Trust	-	-
31	Avantika Dalmia Parivar Trust	-	-
32	Shrutipriya Dalmia Parivar Trust	-	-
33	Avanee Dalmia Parivar Trust	-	-
34	Priyang Dalmia Parivar Trust	-	-
35	Dalmia Bharat Parivar Trust	-	-
36	J.H. Dalmia Trust	-	-

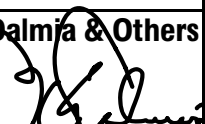
37	Gautam Dalmia Parivar Trust	-	-
38	Vaidehi Dalmia Parivar Trust	-	-
39	Anupama Dalmia Parivar Trust	-	-
40	Sumana Dalmia Parivar Trust	-	-
41	Kavita Dalmia Parivar Trust	-	-
B. COMPANIES			
42	Rama Investment Company Private Limited	-	0.00
43	Arjuna Brokers & Minerals Limited	-	0.00
44	Sita Investment Company Limited	-	0.00
45	Shri Radha Krishna Brokers and Holdings Limited	-	0.00
46	Himgiri Commercial Limited	5	0.00
47	Valley Agro Industries Limited	5	0.00
48	Samagama Holdings And Commercial Private Limited	35875223	44.32
49	Tijori Capital Private Limited	-	-
50	Akhyar Estate Holdings Private Limited	-	-
51	Alirox Abrasives Limited	120360	0.15
52	Shree Nirman Limited	5	0.00
53	Dalmia Refractories Limited	1000	0.00
54	Shri Chamundeswari Minerals Limited	-	-
55	Keshav Power Limited	5	0.00
56	Dalmia Bharat Limited(Formerly Odisha Cement Ltd.)	14829764	18.32
57	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
58	Niveda Management Services Pvt. Ltd.	-	-
59	Vastalaya Developers Private Ltd.	-	-
60	Garvita Solution Services And Holdings Private Limited	-	-
61	Vanika Commercial and Holdings Private Limited	8687305	10.73
62	Dalmia Renewables Energy Limited	-	-
63	Adhirath Power and Holdings Pvt. Ltd.	-	-
64	Dalmia GSB Refractories GmbH	-	-
65	Dalmia Mining and Services Pvt. Ltd.	-	-
66	Kanika Investment Limited	-	-
67	Dalmia Sugar Ventures Limited	-	-
68	Dalmia Solar Power Limited	-	-
69	MAJ Textiles Private Limited	-	-
70	Dalmia Power Limited	-	-
71	Ascension Mercantile Private Limited	-	-
72	Ascension Multiventures Private Limited	-	-
	TOTAL	60,634,122	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi

Dated: 26.05.2020


(Y.H. DALMIA)

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail : scm1@dalmiadelhj.com

Y. H. DALMIA & OTHERS

4, Scindia House
New Delhi - 110 001

April 09, 2019

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu- 621651

Dear Sirs,

Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter (s) and persons acting in concert with promoter (s) as on 31.03.2019, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Yadu Hari Dalmia)

Encl: As above.

भारतीय डाक
India Post
ED239945188IN IVR:6968239945188
SP CONNAUGHT PLACE SD <110001>
Counter No:3,10/04/2019,09:58
To: BSE LTD.,
PIN:400001, Mumbai GPO
From: Y H DALMIA ,,
Wt:55gms
Amt:70.00 (Cash) Tax:10.00
<Track on www.indiapost.gov.in>
<Dial 1800 266 6868>

भारतीय डाक
India Post
ED239945191IN IVR:6968239945191
SP CONNAUGHT PLACE SD <110001>
Counter No:3,10/04/2019,09:58
To: NATIONAL STOCK EX.,
PIN:400051, Bandra (East) S.O
From: Y H DALMIA ,,
Wt:55gms
Amt:70.00 (Cash) Tax:10.00
<Track on www.indiapost.gov.in>
<Dial 1800 266 6868>

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd.& BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2019 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited & Persons acting in concert with them as on 31.03.2019.

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	240000	0.30
2	Smt. Kavita Dalmia	5	0.00
3	Shri Gautam Dalmia	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Nature & Society	-	-
28	Shubh Home Realtors LLP	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
30	Y.H. Dalmia Parivar Trust	-	-
31	Bela Dalmia Parivar Trust	-	-
32	Puneet Dalmia Parivar Trust	-	-
33	Avantika Dalmia Parivar Trust	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-
35	Avanee Dalmia Parivar Trust	-	-
36	Priyang Dalmia Parivar Trust	-	-
37	Jai Hari Dalmia Parivar Trust	-	-
38	Jai Hari Dalmia Trust	-	-
39	Kavita Dalmia Trust	-	-
40	Dalmia Bharat Parivar Trust	-	-
41	J.H. Dalmia Parivar Trust	-	-
42	J.H. Dalmia Trust	-	-
43	Gautam Dalmia Parivar Trust	-	-
44	Vaidehi Dalmia Parivar Trust	-	-

45	Anupama Dalmia Parivar Trust	-	-
46	Sumana Dalmia Parivar Trust	-	-
47	Kavita Dalmia Parivar Trust	-	-
B. COMPANIES			
48	Rama Investment Company Private Limited	-	0.00
49	Arjuna Brokers & Minerals Limited	-	0.00
50	Sita Investment Company Limited	-	0.00
51	Shri Radha Krishna Brokers and Holdings Limited	5	0.00
52	Himgiri Commercial Limited	5	0.00
53	Valley Agro Industries Limited	35875223	44.32
54	Samagama Holdings And Commercial Private Limited	-	-
55	Tijori Capital Private Limited	-	-
56	Akhyar Estate Holdings Private Limited	120360	0.15
57	Allrox Abrasives Limited	5	0.00
58	Shree Nirman Limited	1000	0.00
59	Dalmia Refractories Limited	-	-
60	Shri Chamundeswari Minerals Limited	5	0.00
61	Keshav Power Limited	14829764	18.32
62	Odisha Cement Ltd.	-	-
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
64	Niveda Management Services Pvt. Ltd.	-	-
65	Vastalaya Developers Private Ltd.	-	-
66	Garvita Solution Services And Holdings Private Limited	-	-
67	Vanika Commercial and Holdings Private Limited	8687305	10.73
68	Dalmia Renewables Energy Limited	-	-
69	Adhirath Power and Holdings Pvt. Ltd.	-	-
70	Dalmia Refractories Germany GmbH	-	-
71	Dalmia Mining and Services Pvt. Ltd.	-	-
72	Kanika Investment Limited	-	-
73	Dalmia Sugar Ventures Limited	-	-
74	Dalmia Solar Power Limited	-	-
75	MAJ Textiles Private Limited	-	-
76	GSB Refractories India Private Limited	-	-
77	GSB Group GmbH	-	-
78	Dalmia Power Limited	-	-
	TOTAL	6,06,34,122	74.91
	TOTAL PAID-UP CAPITAL	8,09,39,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2019


(Y.H. DALMIA)

Part-B-

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

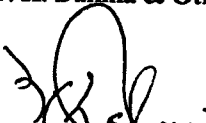
S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	PAN of the person and PACs
I	Promoter (s)	
1	Shri Jai Hari Dalmia	AADPD6753A
2	Shri Yadu Hari Dalmia	AADPD6740M
II	Promoter Group	
3	Smt. Kavita Dalmia	AADPD6754H
4	Shri Gautam Dalmia	AAFPD5252N
5	Smt. Anupama Dalmia	ADUPD8637M
6	Kum. Sukeshi Dalmia	AKOPD7436P
7	Kum. Vaidehi Dalmia	AKOPD7437N
8	Kum. Sumana Dalmia	DGCPD9333N
9	Sukeshi Trust	AAATS3220J
10	Vaidehi Trust	AAATV0465G
11	Sumana Trust	AAATV2973M
12	Shri J.H.Dalmia C/o J.H. Dalmia (HUF)	AAAHJ1112Q
13	Gautam Dalmia (HUF)	AACHG1662E
14	Smt. Bela Dalmia	AADPD6755G
15	Shri Puneet Yadu Dalmia	AGRPD5590K
16	Smt. Avantika Dalmia	ABAPD1693F
17	Ku. Shrutipriya Dalmia	AAFPD5288A
18	Ku. Avanee Dalmia	N.A.
19	Mst. Priyang Dalmia	N.A.
20	Shrutipriya Dalmia Trust	AADTS8170J
21	Priyang Trust	AABTP3745Q
22	Avanee Trust	AABTA3661Q
23	Shri Investments	AADFS0233J
24	Yadu Hari Dalmia Parivar Trust	AAAA Y2215Q
25	Shri Y.H.Dalmia C/o Y. H. Dalmia (HUF)	AAAHY0103N
26	Shri Brahma Creation Trust	AANTS2143P
27	Shri Vishnu Preservation Trust	AANTS2147K
28	Respect Nature & Society	AAQFR0389D
29	Shubh Home Realtors LLP	ACJFS5046D
30	Jai Hari Dalmia Parivar Trust	AACTJ5271E
31	Jai Hari Dalmia Trust	AACTJ5242M
32	Kavita Dalmia Trust	AADTK0174G
33	Y.H.Dalmia Parivar Trust	AAATY5570F
34	Bela Dalmia Parivar Trust	AADTB0229P
35	Puneet Dalmia Parivar Trust	AADTP3158M
36	Avantika Dalmia Parivar Trust	AAFTA8213Q
37	Shrutipriya Dalmia Parivar Trust	AASTS8587N
38	Avanee Dalmia Parivar Trust	AAFTA8214K
39	Priyang Dalmia Parivar Trust	AADTP3159L
40	Dalmia Bharat Parivar Trust	Yet to be obtained
41	Sita Investment Company Limited	AAACS2099E
42	Rama Investment Company Pvt. Ltd.	AAACR5350F
43	Shree Nirman Limited	AADCS6516P

44	Hingiri Commercial Limited	AAACH7705A
45	Valley Agro Industries Limited	AABCV1445L
46	Dalmia Refractories Limited	AABCS5453M
47	Shri Chamundeswari Minerals Limited	AAJCS0874J
48	Dalmia Sugar Ventures Limited	AACCD6679H
49	Dalmia Solar Power Limited	AAJCS2558K
50	Arjuna Brokers & Minerals Limited	AAFCA3597G
51	Shri Radha Krishna Brokers and Holdings Limited	AAJCS2557G
52	Kanika Investment Limited	AAACK2544E
53	Keshav Power Limited	AACCK5351M
54	Vastalaya Developers Private Ltd.	AAECV4759N
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	AATCS2478L
56	Niveda Management Services Pvt. Ltd.	AAACY6182C
57	Odisha Cement Ltd.	AABCO8750F
58	Tijori Capital Private Limited	AAFCT4266M
59	Samagama Holdings and Commercial Private Limited	AAWCS7347F
60	Akhyar Estate Holdings Pvt. Ltd.	AAOCA2569H
61	Dalmia Mining and Services Private Limited	AAFCD8615G
62	Dalmia Renewables Energy Limited	AAGCD0337C
63	Vanika Commercial and Holdings Pvt. Ltd.	AAFVCV7911B
64	Garvita Solution Services and Holdings Pvt. Ltd.	AAGCG7115F
65	Dalmia Refractories Germany GmbH	NA
66	J.H. Dalmia Parivar Trust	AADTJ1979L
67	J.H. Dalmia Trust	AADTJ0257F
68	Kavita Dalmia Parivar Trust	AADTK5766A
69	Gautam Dalmia Parivar Trust	Yet to be obtained
70	Vaidehi Dalmia Parivar Trust	Yet to be obtained
71	Anupama Dalmia Parivar Trust	Yet to be obtained
72	Sumana Dalmia Parivar Trust	Yet to be obtained
73	MAJ Textiles Private Limited	AALCM3688E
74	GSB Group GmbH	NA
75	GSB Refractories India Private Limited	AAECG2220P
76	Adhirath Power and Holdings Pvt Ltd	AAOCA4022B
77	Alirox Abrasives Ltd	AAACA9482F
78	Dalmia Power Limited	AAJCS2658E

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others


(YADU HARI DALMIA)

Place: New Delhi
Date: 09.04.2019

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail: scml@dalmiadelhi.com

4, Scindia House,
New Delhi - 110 001

April 09, 2018

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu-- 621651

Dear Sirs,


Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter(s) and persons acting in concert with promoter (s) as on 31.03.2018, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

<<Track on www.indiapost.gov.in>>

SP CONNAUGHT PLACE POST OFFICE <1

BSTN No: 07AAAGH0019M2ZK
ED770697450IN

Counter No:2.OP-Code:R
To: B S E LTD.

MUMBAI, PIN:400001

From: Y H DALMIA, NEW DELHI

Wt:50grams, .10/04/2018 .18:07

Amt:41.00



SP CONNAUGHT PLACE POST OFFICE <1

BSTN No: 07AAAGH0019M2ZK
ED770699950IN

Counter No:2.OP-Code:R

To: NATIONAL STOCK EX L.LTD

MUMBAI, PIN:400051

From: Y H DALMIA, NEW DELHI

Wt:50grams, .10/04/2018 .18:06

Amt:41.00

.CGST @9% 3 .SGST @9%: 3.00

<<Track on www.indiapost.gov.in>>



✓

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd. & BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Part-B-

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	PAN of the person and PACs
I	Promoter (s)	
1	Shri Jai Hari Dalmia	AADPD6753A
2	Shri Yadu Hari Dalmia	AADPD6740M
II	Promoter Group/ PAC	
3	Smt. Kavita Dalmia	AADPD6754H
4	Shri Gautam Dalmia	AAFPD5252N
5	Smt. Anupama Dalmia	ADUPD8637M
6	Kum. Sukeshi Dalmia	AKOPD7436P
7	Kum. Vaidehi Dalmia	AKOPD7437N
8	Kum. Sumana Dalmia	DGCPD9333N
9	Sukeshi Trust	AAATS3220J
10	Vaidehi Trust	AAATV0465G
11	Sumana Trust	AAATV2973M
12	Shri Jai Hari Dalmia C/o J.H. Dalmia (HUF)	AAAHJT112Q
13	Shri Gautam Dalmia C/o Gautam Dalmia (HUF)	AACHG1662E
14	Shri Investments	AADFS0233J
15	Smt. Bela Dalmia	AADPD6755G
16	Shri Puneet Yadu Dalmia	AGRPD5590K
17	Smt. Avantika Dalmia	ABAPD1693F
18	Ku. Shrutipriya Dalmia	AAFPD5288A
19	Ku. Avanee Dalmia	N.A.
20	Mst. Priyang Dalmia	N.A.
21	Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	AADTS8170J
22	Priyang Trust	AABTP3745Q
23	Avanee Trust	AABTA3661Q
24	Yadu Hari Dalmia Parivar Trust	AAAAY2215Q
25	Shri Yadu Hari Dalmia C/o Y.H.Dalmia (HUF)	AAAHY0103N
26	Shri Brahma Creation Trust	AANTS2143P
27	Shri Vishnu Preservation Trust	AANTS2147K
28	Respect Elders & Co.	AAQFR0388C
29	Love Children & Co.	AAEFL9759R
30	Respect Nature & Society	AAQFR0389D
31	Shubh Home Realtors LLP	ACJFS5046D
32	Y.H. Dalmia Parivar Trust	AAATY5570F
33	Bela Dalmia Parivar Trust	AADTB0229P
34	Puneet Dalmia Parivar Trust	AADTP3158M
35	Avantika Dalmia Parivar Trust	AAFTA8213Q
36	Shrutipriya Dalmia Parivar Trust	AASTS8587N
37	Avanee Dalmia Parivar Trust	AAFTA8214K
38	Priyang Dalmia Parivar Trust	AADTP3159L
39	Jai Hari Dalmia Parivar Trust	AACTJ5271E
40	Jai Hari Dalmia Trust	AACTJ5242M
41	Kavita Dalmia Trust	AADTK0174G
42	Ankita Pratisthan Limited	AACCA1132A
43	Sita Investment Company Limited	AAACS2099E
44	Rama Investment Company Pvt. Ltd.	AAACR5350F

45	Puneet Trading and Investment Co. Pvt. Ltd.	AAACP1697B
46	Shree Nirman Limited	AADCS6516P
47	Himgiri Commercial Limited	AAACH7705A
48	Valley Agro Industries Limited	AABCV1445L
49	Alirox Abrasives Limited	AAACA9482F
50	Mayuka Investment Limited	AAACM2614B
51	Shri Chamundeswari Minerals Limited	AAJCS0874J
52	Dalmia Refractories Limited	AABCS5453M
53	Dalmia Bharat Limited	AAJCS7366K
54	Vastalaya Developers Private Ltd.	AAECV4759N
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	AATCS2478L
56	YHD Trusteeship Services Pvt. Ltd.	AAACY6182C
57	Keshav Power Ltd.	AACCK5351M
58	Zipahead.Com Private Limited	AAACZ1082C
59	Avance and Ashni Securities Pvt. Ltd.	AAFCA2307J
60	Vinimay Developers Private Ltd.	AAECV7800Q
61	Glow Homes Technologies Private Ltd.	AAFCD9248J
62	CoinTribe Technologies Pvt. Ltd.	AAGCC0360G
63	Samagama Holdings and Commercial Private Limited	AAWCS7347F
64	Antordaya Commercial and Holdings Private Limited	AAOCA2065Q
65	Akhyar Estate Holdings Private Limited	AAOCA2569H
66	Tijori Capital Private Limited	AAFCT4266M
67	Vanika Commercial and Holdings Private Limited	AAFCV7911B
68	Garvita Solution Services and Holdings Private Limited	AAGCG7115F
69	Hareon Dalmia Solar Pvt. Ltd.	AADCH6123K
70	Dalmia Seven Refractories Ltd.	AAFCD9483L
71	Dalmia Renewables Energy Limited	AAGCD0337C
72	Adhirath Power and Holdings Pvt. Ltd.	AAOCA4022B
73	Dalmia Stefanutti Stocks Private Limited	AAGCD0486J
74	Kanika Investment Limited	AAACK2544E
75	Sarvapriya Healthcare Solutions Private Limited	AAVCS5340Q
76	Dalmia Mining and services Pvt. Ltd.	AAFCD8615G
77	Dalmia Bharat Parivar Trust	Yet to be obtained

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others

Place: New Delhi

Date: 09.04.2018


(Y. H. Dalmia)

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited
& Persons acting in concert with them as on 31.03.2018.**


S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
		240000	0.30
1	Shri Jai Hari Dalmia	5	0.00
2	Smt. Kavita Dalmia	151990	0.19
3	Shri Gautam Dalmia	11250	0.01
4	Smt. Anupama Dalmia	37180	0.05
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	-	-
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Valdehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avanee Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-
42	Dalmia Bharat Parivar Trust	-	-

B. COMPANIES		
		0.00
43	Rama Investment Company Private Limited	0.00
44	Puneet Trading and Investment Company Private Limited	0.00
45	Sita Investment Company Limited	0.00
46	Mayuka Investment Limited	0.00
47	Ankita Pratisthan Limited	0.00
48	Himgiri Commercial Limited	0.00
49	Valley Agro Industries Limited	0.00
50	Vinimay Developers Private Ltd.	-
51	Glow Homes Technologies Pvt. Ltd.	-
52	CoinTribe Technologies Pvt. Ltd.	-
53	Samagama Holdings And Commercial Private Limited	35875223
54	Antordaya Commercial And Holdings Private Limited	-
55	Tijori Capital Private Limited	-
56	Akhyar Estate Holdings Private Limited	-
57	Alirox Abrasives Limited	120360
58	Shree Nirman Limited	5
59	Dalmia Refractories Limited	1000
60	Shri Chamundeswari Minerals Limited	-
61	Keshav Power Limited	5
62	Zipahead.com Private Limited	-
63	Avanee and Ashni Securities Private Limited	-
64	Dalmia Bharat Limited	14829764
65	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-
66	YHD Trusteeship Services Pvt. Ltd.	-
67	Vastalaya Developers Private Ltd.	-
68	Garvita Solution Services And Holdings Private Limited	-
69	Vanika Commercial and Holdings Private Limited	8687305
70	Dalmia Renewables Energy Limited	-
71	Hareon Dalmia Solar Pvt. Ltd.	-
72	Dalmia Seven Refractories Ltd.	-
73	Adhirath Power and Holdings Pvt. Ltd.	-
74	Dalmia Stefanutti Stocks Private Limited	-
75	Dalmia Mining and Services Pvt. Ltd.	-
76	Kanika Investment Limited	-
77	Sarvapriya Healthcare Solutions Private Limited	-
	TOTAL	60,634,122
	TOTAL PAID-UP CAPITAL	80,939,303
		74.91
		100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2018


(Y.H. DALMIA)

To,
Dalmia Bharat Sugar and Industries Limited,
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited ('DBSIL')		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Shri Brahma Creation Trust ('SBCT') PAC- Kindly refer to Part B		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Details of acquisition			
a) Shares carrying voting rights acquired	0	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
d) Total (a+b+c+/-d)	0	0.00%	0.00%


<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)</p>	<p>6,06,34,122 NA NA NA 6,06,34,122</p>	<p>74.91% NA NA NA 74.91%</p>	<p>74.91% NA NA NA 74.91%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>There is no direct acquisition of DBSIL shares. 3,58,75,223 equity shares of DBSIL acquired indirectly by way of acquisition of 31.40% shares of Samagama Holdings and Commercial Private Limited. As a result, SBCT holds 62.80% shares of Samagama Holdings and Commercial Private Limited which already holds 44.32% in DBSIL</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Not applicable</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>July 01, 2019</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>No. of shares- 8,09,39,303 Amount- INR 2 per share</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>No. of shares – 8,09,39,303 Amount- INR 2 per share</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>No. of shares – 8,09,39,303 Amount- INR 2 per share</p>		

Note:

- The shareholding remains same before and after the acquisition of aforesaid shares, since the acquirer has acquired the shares of DRL through an indirect acquisition

Place: New Delhi
Date: 03.07.2019

For and on behalf of Shri Brahma Creation Trust


Authorized Signatory

Part B-*****Name of the Target Company: Dalmia Bharat Sugar and Industries Limited**

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
1	Shri Brahma Creation Trust	Yes	AANTS2143P
2	Smt. Bela Dalmia		AADPD6755G
3	Shri Jai Hari Dalmia		AADPD6753A
4	Smt. Kavita Dalmia		AADPD6754H
5	Shri Gautam Dalmia		AAFPS5252N
6	Smt. Anupama Dalmia		ADUPD8637M
7	Ku. Sukeshi Dalmia		AKOPD7436P
8	Ku. Vaidehi Dalmia		AKOPD7437N
9	Ku. Sumana Dalmia		DGCPD9333N
10	Sukeshi Trust		AAATS3220J
11	Vaidehi Trust		AAATV0465G
12	Sumana Trust		AAATV2973M
13	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF		AAAHJ1112Q
14	Shri Investments		AADFS0233J
15	Shri Yadu Hari Dalmia		AADPD6740M
16	Shri Puneet Yadu Dalmia		AGRPD5590K
17	Smt. Avantika Dalmia		ABAPD1693F
18	Ku. Avanee Dalmia		N.A.
19	Mst. Priyang Dalmia		N.A.
20	Avanee Trust		AABTA3661Q
21	Priyang Trust		AABTP3745Q
22	Shrutipriya Dalmia		AAFPS5288A
23	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust		AADTS8170J
24	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF		AAAHY0103N
25	Yadu Hari Dalmia Parivar Trust		AAAAY2215Q
26	Shri Vishnu Preservation Trust		AANTS2147K
27	Respect Nature & Society		AAQFR0389D
28	Shubh Home Realtors LLP		ACJFS5046D
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF		AACHG1662E
30	Y.H. Dalmia Parivar Trust		AAATY5570F
31	Bela Dalmia Parivar Trust		AADTB0229P
32	Puneet Dalmia Parivar Trust		AADTP3158M
33	Avantika Dalmia Parivar Trust		AAFTA8213Q
34	Shrutipriya Dalmia Parivar Trust		AASTS8587N
35	Avanee Dalmia Parivar Trust		AAFTA8214K
36	Priyang Dalmia Parivar Trust		AADTP3159L
37	Jai Hari Dalmia Parivar Trust		AACTJ5271E
38	Jai Hari Dalmia Trust		AACTJ5242M
39	Kavita Dalmia Trust		AADTK0174G
40	Dalmia Bharat Parivar Trust		Yet to be obtained
41	J.H. Dalmia Parivar Trust		AADTJ1979L
42	J.H. Dalmia Trust		AADTJ0257F
43	Gautam Dalmia Parivar Trust		Yet to be obtained
44	Vaidehi Dalmia Parivar Trust		Yet to be obtained

45	Anupama Dalmia Parivar Trust		Yet to be obtained
46	Sumana Dalmia Parivar Trust		Yet to be obtained
47	Kavita Dalmia Parivar Trust		AADTK5766A
48	Rama Investment Company Private Limited		AAACR5350F
49	Arjuna Brokers & Minerals Limited		AAFCA3597G
50	Sita Investment Company Limited		AAACS2099E
51	Shri Radha Krishna Brokers and Holdings Limited		AAJCS2557G
52	Hingiri Commercial Limited		AAACH7705A
53	Valley Agro Industries Limited		AABCV1445L
54	Samagama Holdings And Commercial Private Limited		AAWCS7347F
55	Tijori Capital Private Limited		AAFCT4266M
56	Akhyar Estate Holdings Private Limited		AAOCA2569H
57	Alirox Abrasives Limited		AAACA9482F
58	Shree Nirman Limited		AADCS6516P
59	Dalmia Refractories Limited		AABCS5453M
60	Shri Chamundeswari Minerals Limited		AAJCS0874J
61	Keshav Power Limited		AACCK5351M
62	Dalmia Bharat Limited (Formerly known as Odisha Cement Ltd.)		AABCO8750F
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.		AATCS2478L
64	Niveda Management Services Pvt. Ltd.		AAACY6182C
65	Vastalaya Developers Private Ltd.		AAECV4759N
66	Garvita Solution Services And Holdings Private Limited		AAGCG7115F
67	Vanika Commercial and Holdings Private Limited		AAFVCV7911B
68	Dalmia Renewables Energy Limited		AAGCD0337C
69	Adhirath Power and Holdings Pvt. Ltd.		AAOCA4022B
70	Dalmia Refractories Germany GmbH		NA
71	Dalmia Mining and Services Pvt. Ltd.		AAFCD8615G
72	Kanika Investment Limited		AAACK2544E
73	Dalmia Sugar Ventures Limited		AACCD6679H
74	Dalmia Solar Power Limited		AAJCS2558K
75	MAJ Textiles Private Limited		AALCM3688E
76	GSB Refractories India Private Limited		AAECG2220P
77	GSB Group GmbH		NA
78	Dalmia Power Limited		AAJCS2658E



Signature of the acquirer/Authorised signatory

Place: New Delhi

Date: 03.07.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate

Shareholdings of acquirer and PAC of Dalmia Bharat Sugar and Industries Limited					
S. No.	Names	Pre-Acquisition		Post-Acquisition	
		No. of Shares	% of Voting Rights	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS					
1	Shri Jai Hari Dalmia	555,175	0.69%	555,175	0.69%
2	Smt. Kavita Dalmia	5	0.00%	5	0.00%
3	Shri Gautam Dalmia	151,990	0.19%	151,990	0.19%
4	Smt. Anupama Dalmia	11,250	0.01%	11,250	0.01%
5	Ku. Sukeshi Dalmia	37,180	0.05%	37,180	0.05%
6	Ku. Vaidehi Dalmia	37,180	0.05%	37,180	0.05%
7	Ku. Sumana Dalmia	-	-	-	-
8	Sukeshi Trust	-	-	-	-
9	Vaidehi Trust	-	-	-	-
10	Sumana Trust	-	-	-	-
11	Jai Hari Investments (Formerly known as Shri Investments)	-	-	-	-
12	Shri Yadu Hari Dalmia	-	-	-	-
13	Smt. Bela Dalmia	10	0.00%	10	0.00%
14	Shri Puneet Yadu Dalmia	-	-	-	-
15	Smt. Avantika Dalmia	-	-	-	-
16	Ku. Avanee Dalmia	-	-	-	-
17	Mst. Priyang Dalmia	-	-	-	-
18	Avanee Trust	-	-	-	-
19	Priyang Trust	-	-	-	-
20	Shrutipriya Dalmia	-	-	-	-
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	10	0.00%	10	0.00%
22	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	10	0.00%	10	0.00%
23	Yadu Hari Dalmia Parivar Trust	-	-	-	-
24	Shri Vishnu Preservation Trust	-	-	-	-
25	Shubh Home Realtors LLP	-	-	-	-
26	Y.H. Dalmia Parivar Trust*	-	-	327,630	0.40%
27	Bela Dalmia Parivar Trust	-	-	-	-
28	Puneet Dalmia Parivar Trust	-	-	-	-
29	Avantika Dalmia Parivar Trust	-	-	-	-
30	Shrutipriya Dalmia Parivar Trust	-	-	-	-
31	Avanee Dalmia Parivar Trust	-	-	-	-
32	Priyang Dalmia Parivar Trust	-	-	-	-
33	Dalmia Bharat Parivar Trust	-	-	-	-
34	J.H. Dalmia Trust	-	-	-	-
35	Gautam Dalmia Parivar Trust	-	-	-	-
36	Vaidehi Dalmia Parivar Trust	-	-	-	-
37	Anupama Dalmia Parivar Trust	-	-	-	-
38	Sumana Dalmia Parivar Trust	-	-	-	-
39	Kavita Dalmia Parivar Trust	-	-	-	-
B. COMPANIES					
40	Rama Investment Company Private Limited	-	-	-	-
41	Arjuna Brokers & Minerals Limited	-	-	-	-
42	Sita Investment Company Limited	-	-	-	-
43	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-
44	Himgiri Commercial Limited	5	0.00%	5	0.00%
45	Valley Agro Industries Limited	5	0.00%	5	0.00%
46	Samagama Holdings And Commercial Private Limited	35,875,223	44.32%	35,875,223	44.32%
47	Tijori Capital Private Limited	-	-	-	-
48	Akhyar Estate Holdings Private Limited	-	-	-	-
49	Alirox Abrasives Limited	120,360	0.15%	120,360	0.15%
50	Shree Nirman Limited	5	0.00%	5	0.00%
51	Dalmia Refractories Limited	1,000	0.00%	1,000	0.00%
52	Shri Chamundeswari Minerals Limited	-	-	-	-
53	Keshav Power Limited	5	0.00%	5	0.00%

54	Dalmia Bharat Limited (Formerly known as Odisha Cement Limited)	14,829,764	18.32%	14,829,764	18.32%
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-
56	Niveda Management Services Pvt. Ltd.	-	-	-	-
57	Vastalaya Developers Private Ltd.	-	-	-	-
58	Garvita Solution Services And Holdings Private Limited	-	-	-	-
59	Vanika Commercial and Holdings Private Limited	8,687,305	10.73%	8,687,305	10.73%
60	Dalmia Renewables Energy Limited	-	-	-	-
61	Adhirath Power and Holdings Pvt. Ltd.	-	-	-	-
62	Dalmia Mining and Services Pvt. Ltd.	-	-	-	-
63	Kanika Investment Limited	-	-	-	-
64	Dalmia Sugar Ventures Limited	-	-	-	-
65	Dalmia Solar Power Limited	-	-	-	-
66	MAJ Textiles Private Limited	-	-	-	-
67	GSB Refractories India Private Limited	-	-	-	-
68	Dalmia Power Limited	-	-	-	-
69	Ascension Mercantile Private Limited	-	-	-	-
70	Ascension Multiventures Private Limited	-	-	-	-
71	Dalmia GSB Refractories GmbH	-	-	-	-
	TOTAL	60,306,482	74.51	60,634,112	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00	80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

***Acquirer**

Place: New Delhi

Dated: 08.09.2020

For and on behalf of acquirer



Kunal Mehta
(Authorised signatory)